

# Digital Tuft Flow Visualisation of Wind Turbine Blade Stall

by

Nigel Swytink-Binnema

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I hereby declare that I am the sole author of this thesis. This is a true copy of the thesis, including any required final revisions, as accepted by my examiners.

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## Abstract

Wind turbines installed in the open atmosphere experience much more complex and highly-varying flow than their counterparts in wind tunnels or numerical simulations. In particular, aerodynamic stall—which occurs often on stall-regulated wind turbines in such variable flow conditions—can affect both wind turbine blade lifespan and noise generation. A field test site was therefore installed at the outer limits of the city of Waterloo, Ontario to study a small-scale 30 kW stall-regulated wind turbine.

Experimental equipment was installed to monitor parameters such as wind speed and direction, electrical power output, blade pitch angle, rotor rotational speed, and wind turbine yaw orientation. Extensive hardware and software was developed and installed to wirelessly collect data from all instrumentation. Tufts and a remote-operated camera were also installed on one of the two blades of the 10 m diameter horizontal-axis turbine.

In a variation on the tuft flow visualisation technique, video files were analysed using a novel digital image processing code. The code was developed in MATLAB<sup>®</sup> to calculate the fraction of the blade which was stalled by determining the position and angle of each tuft in every video frame. The algorithm was able to locate on average 85% of the visible tufts and correctly tagged those which were stalled with a bias of only  $-5\%$  compared to the typical manual method. When the algorithm was applied to 7 h of tuft video at the outboard 40% of the blade, the total average fraction of stalled tufts varied from 5% at 5 m/s to 40% at 21 m/s. This trend was expected for the stall-regulated design since, as the wind speed is increased, the stall progresses from inboard to outboard regions and from trailing edge to leading edge.

The 7 h time period represents at least a two order-of-magnitude increase compared with time periods analysed using previous manual methods. This work has demonstrated a digital implementation of tuft flow visualisation which lends statistical validity (through long-time-period averaging) to a common tool for researching wind turbine stall. The speed and ease with which the tuft method can be implemented, combined with the high cost per energy of small-scale wind turbines, suggest that this digital algorithm is a highly beneficial tool for future studies.

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## **Dedication**

This work is dedicated to all who visualise fluid flow, whether on the street or in the lab. Fluid motion remains mysterious and invisible until you choose to see it.

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# Nomenclature

## Roman Letters

- $A$  area swept by wind turbine rotor [m<sup>2</sup>]. 17
- $B$  span of a wing or wind turbine blade [m]. 11, 12
- $C_D$  coefficient of drag [-]. 8, 9, 15, 34, 120
- $C_L$  coefficient of lift [-]. 8, 9, 14, 23, 33, 109
- $C_P$  coefficient of power [-]. 17, 18, 107, 109, 156
- $C_{P,max}$  maximum coefficient of power [-]. 18, 107
- $D$  rotor diameter [m]. 13, 17, 45, 47, 49, 140
- $F_D$  drag force on an airfoil [N/m] (or [N]). 7, 8
- $F_L$  lift force on an airfoil [N/m] (or [N]). 7, 8
- $M$  aerodynamic pitching moment [N·m]. 15, 103
- $N$  blade flex position [-]. 65, 69, 72, 77, 78, 85, 87, 88, 112
- $N_j$  blade flex position from previous image [-]. 67, 72, 78
- $N_{tot}$  total number of blade flex positions [-]. 69, 84–89
- $P$  electrical or mechanical power output by turbine [W]. 16, 51, 102, 103, 106, 107, 110, 155
- $P_0$  turbine power output corrected for sea level air density [W]. 16
- $R$  rotor radius [m]. 13, 14, 26, 28, 37, 39, 42, 63, 113

$R^*$  specific gas constant for air ( $287 \text{ J/kg}\cdot\text{K}$ ). 52  
 $Re$  Reynolds number [-]. 8, 109  
 $S$  planform area of airfoil, wing, or blade [ $\text{m}^2$ ]. 8  
 $T_0$  ambient temperature [K] or [ $^{\circ}\text{C}$ ]. 13, 52, 95, 155  
 $U$  wind speed [ $\text{m/s}$ ]. 7, 8, 19  
 $U_0$  upwind (hub height) velocity [ $\text{m/s}$ ]. 13, 14, 18, 19, 95, 106, 107, 118  
 $U_{20}$  velocity measured at 20 m [ $\text{m/s}$ ]. 102, 103, 110, 155  
 $U_{\text{ref}}$  reference velocity in velocity profile extrapolation [ $\text{m/s}$ ]. 19, 95  
 $V_{\text{RMS}}$  root mean squared velocity ratio [-]. 101  
 $W$  relative velocity vector at blade section [ $\text{m/s}$ ]. 13–15, 19, 103  
 $a$  (sectional) axial induction factor [-]. 13, 14  
 $a'$  (sectional) tangential induction factor [-]. 14  
 $c$  airfoil chord length [m]. 7, 8  
 $e$  eccentricity of an ellipse [-]. 72  
 $f$  electrical line frequency [Hz]. 50, 51  
 $h_t$  turbine height [m]. 13  
 $h_C$  camera offset from blade [m]. 25  
 $n$  number of tufts located by the algorithm [-]. 72, 73, 76–78, 81–87, 90–92, 98, 112, 116, 156, 157  
 $n_s$  number of tufts tagged as stalled by the algorithm [-]. 76, 80, 83, 156, 157  
 $n_{\text{min}}$  desired minimum number of tufts located by the algorithm [-]. 72, 73, 84–89  
 $p_0$  atmospheric pressure [Pa]. 13, 52, 95, 155  
 $r$  radial position along the blade or rotor [m]. 13, 14, 26, 63, 113  
 $t$  time [s] (unless specified). 47, 90–92  
 $z$  height above ground [m]. 19

$z_0$  roughness height using logarithmic boundary layer approximation [m]. 19

$z_{\text{ref}}$  reference height for velocity profile extrapolation [m]. 19, 95

## Greek Letters

$\Omega$  rotational speed of the wind turbine rotor [ $\text{rad/s}$ ] or [rpm]. 13, 18, 47, 50, 102–105, 107, 110, 155

$\Phi$  blade azimuthal angle: increases in direction of rotation ( $0^\circ$  at top) [ $^\circ$ ]. 13, 14, 19, 30, 95–97, 118–120

$\Psi$  yaw offset with respect to wind direction (positive clockwise) [ $^\circ$ ]. 13, 14, 19, 26, 29

$\Psi_0$  orientation angle of turbine with respect to True North [ $^\circ$ ]. 13, 47, 98, 99, 141, 155

$\alpha$  angle of attack of airfoil [ $^\circ$ ]. 7, 8, 15, 30, 33, 103, 115

$\beta$  wind shear exponent in power law approximation [-]. 19, 95, 119

$\delta_B$  angle of blade surface curvature at tuft anchor point [ $^\circ$ ]. 75

$\delta_{\text{IP}}$  angle of tuft in image plane with respect to horizontal [ $^\circ$ ]. 74–76, 79

$\delta_L$  lift angle of tuft off blade surface [ $^\circ$ ]. 25, 75

$\delta_R$  angle of tuft radially with respect to chordwise direction [ $^\circ$ ]. 25, 28, 31, 75, 76, 79

$\delta_{\text{tilt}}$  angle of camera tilt with respect to rotor plane [ $^\circ$ ]. 25, 26, 75

$\lambda$  tip speed ratio [-]. 17, 18, 28, 107, 108, 156

$\mu$  dynamic viscosity [ $\text{kg/m}\cdot\text{s}$ ]. 8

$\rho$  density [ $\text{kg/m}^3$ ]. 8, 16, 52, 95, 156

$\rho_0$  sea level air density ( $1.225 \text{ kg/m}^3$ ). 16

$\phi$  angle of air velocity relative to turbine blade movement [ $^\circ$ ]. 14

$\tau$  local twist angle of wind turbine blade [ $^\circ$ ]. 14

$\theta$  pitch angle of wind turbine blade tip [ $^\circ$ ]. 14, 102–105, 110, 111, 155

$\zeta$  fraction of blade stalled [-]. 73, 76–81, 83, 110, 112–118, 156, 157

$\zeta_{\text{manual}}$  manually-estimated fraction of blade stalled [-]. 79, 80, 83

# Acronyms

- BEM** Blade Element Momentum. 14, 27, 119
- CFD** Computational Fluid Dynamics. 32
- CNC** computer numerical control. 145, 147
- csv** comma-separated value. 53, 59, 136
- DAQ** Data Acquisition. 54–57, 59, 60, 62, 149, 150, 154, 155
- HD** High Definition. 54, 63, 64, 117
- IEC** International Electrotechnical Commission. 16, 95, 105–107
- mp4** MPEG-4. 53, 54, 57, 63, 64, 85, 88, 136
- NASA** National Aeronautics and Space Administration. 31
- NI** National Instruments. 56, 149
- NREL** National Renewable Energy Laboratory. 24, 30–34, 57, 109, 115, 119, 120
- NRG** NRG Systems. 36, 48, 52, 59, 136, 143, 155
- NWTC** National Wind Technology Center. 30
- PCB** Printed Circuit Board. 141, 142
- PVC** polyvinyl chloride. 145, 147
- PWM** Pulse Width Modulation. 47, 48, 136, 141
- rms** root mean squared. 101
- RMY** R.M. Young Company. 45, 48, 49, 59, 95, 98, 136, 143, 155

**RTK** Real Time Kinetic. [35](#), [38](#)

**rpm** rotations per minute. [18](#), [25](#), [28](#), [31](#), [37](#), [47](#), [50](#), [56](#), [96](#), [136](#), [140](#)

**SCADA** Supervisory Control and Data Acquisition. [49](#)

**UAE** Unsteady Aerodynamics Experiment. [30](#), [32](#), [34](#)

**VI** Virtual Instrument. [59](#), [149](#), [151](#)

# Chapter 1

## Introduction

### 1.1 Horizontal-axis wind turbines

The first recorded use of a wind-powered milling machine which could be rotated to face the wind was in 1185 in Yorkshire [1]. Such windmills had four sails fixed to a rotating horizontal axis and were used for tasks such as grinding wheat or for pumping water in The Netherlands [2]. After that time, wind machines did not change considerably until just over 100 years ago when they were introduced as a means of producing electricity. An example of an old Dutch windmill is shown alongside a modern 2.3 MW wind turbine in Figure 1.1.

**Canada** In Canada, the first commercial (grid-connected) wind turbines were installed in Alberta in 1993 [3]. A summary of Canadian development activity is presented in Figure 1.2: the number of installed wind farm sites has increased to 174 at the time of writing.

**Size** For the purposes of the present work, a distinction will be made between small- and large-scale wind turbines. The definition used by Wood [4] will be used, whereby any turbine with less than approximately 50 kW power output is considered small-scale. Any turbine above 500 kW will be considered large-scale, with medium-scale lying between the two. In addition, a micro-scale turbine is approximately 1 kW or less.

**Components** Figure 1.3 is a schematic of the components of a modern horizontal-axis wind turbine. This example has a tail (as is typical of small-scale wind turbines) which



(a) Dutch windmill in Heerde, The Netherlands



(b) 2.3 MW turbine near Kingston, Canada

Figure 1.1: Horizontal axis wind machines. Photos by the author.

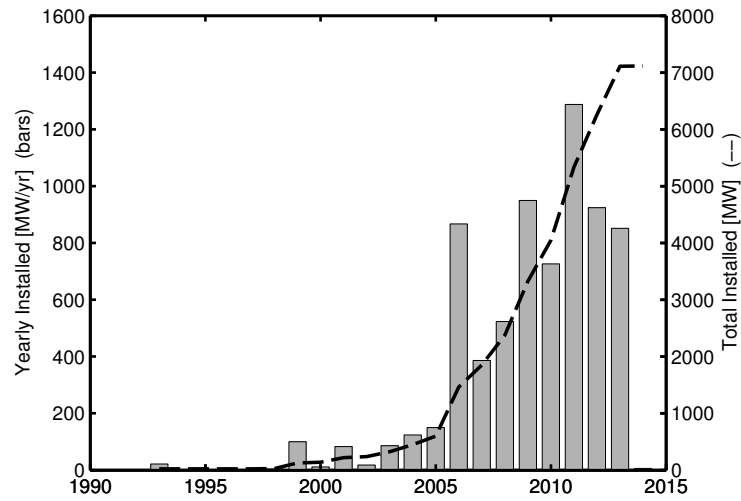


Figure 1.2: The Canadian grid-connected wind industry started in 1993. Bars use left-hand scale; line uses right-hand scale. Data from [3].

orients the wind turbine into the wind. The aerodynamic parts of the turbine—the blades—are fixed to the hub at their roots; this all rotates as one component called the rotor. The rotor turns the main shaft which is connected to a gearbox (unless the turbine is a direct drive machine) to step up the rotational speed to an appropriate speed for the generator. The main shaft, gearbox, and generator are housed within an enclosure called the nacelle. This structure sits on top of the tower, completing the wind turbine. This example is modelled after the Wenvor Technologies wind turbine introduced in Section 1.3 but is typical for most small-scale turbines. For wind turbines with a blade length over 5 m long, generally an active control replaces the tail [5].

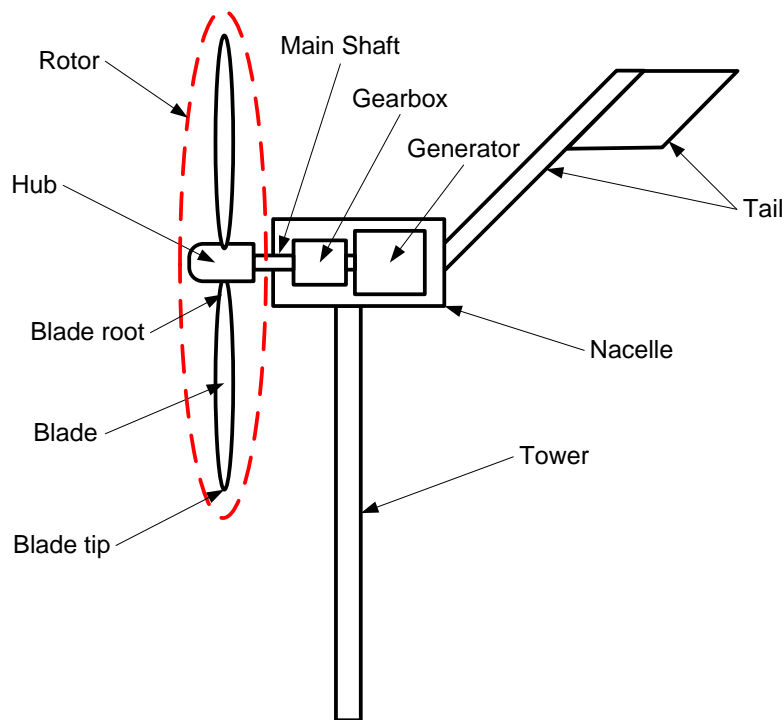


Figure 1.3: Major components of a small-scale horizontal-axis wind turbine.

**Design** Wind turbines may have two different orientations called “upwind design” or “downwind design.” If the rotor is directly in the path of the wind, it is “upwind” of the tower. In contrast, if the wind encounters the tower before the rotor, this is a “downwind” design. Upwind designs are currently standard; among other issues, the tower causes a severe change in the blade aerodynamic loads each time a blade passes behind it in downwind designs [6–9].



## 1.2 Motivation

In the 1950s, large centralised power generation stations in Denmark had the potential to make the electrical grid unreliable, so a distributed network of wind turbines was proposed [10]. A similar argument could be made for the present-day use of a collection of small-scale wind turbines in communities not yet connected to the continental electrical grid. Often the sole source of electricity generation in such remote communities is diesel generators, yet the difficulty in accessing these locations leads to high maintenance and fuel transportation costs.

In light of this, the research and development of small-scale wind turbines remains relevant, especially because scaling parameters exist to relate their performance to large-scale turbines (see Section 2.2.3). Small-scale wind turbines are much easier and, in absolute terms, cheaper to acquire, instrument, and maintain than large-scale machines. Yet on a cost per energy basis, they remain more expensive than large-scale wind turbines and hence merit further research.

Small-scale wind turbines often use a stall-regulated design (see Section 2.2.2) and are thus guaranteed to encounter stall during their normal operation. Aerodynamic stall can affect wind turbine noise [11] and fatigue life [12] due to unpredictable blade loads. One established technique to study aerodynamic stall involves attaching short pieces of yarn (“tufts”) to a blade and imaging their behaviour during operation (see Section 2.3). The images or video are then manually reviewed in a “time-consuming” [13] process whereby researchers look for small portions of the video when tuft patterns show strong trends. Such subjective analysis may lead to exaggerated results and biased conclusions. In the present day, however, the capture, storage, and processing of high quality images and video is possible with a high degree of accuracy, speed, and volume. This has significantly increased the feasibility of processing image data with computer code. The strong advantage of this lies in the opportunity to collect *and analyse* long time periods of tuft flow visualisation video yielding a much higher statistical significance to the results. This thesis presents the development and application of a digital image processing algorithm to determine blade aerodynamic performance on a small-scale wind turbine.

## 1.3 Project overview

The project timeline consisted of the five phases outlined below. Phases II–IV are the subject of the present work.

**Phase 0: Feasibility study** In order to determine the feasibility of using wind energy in the Waterloo region, a meteorological (met) tower was installed in 2008 at the UW Wind Energy Group’s test site [14]. The feasibility study determined that while the wind resource may not be economically viable, it is sufficient to permit installation of a wind turbine for research purposes. The machine chosen was the Wenvor 30 wind turbine.

**Phase I: Wind turbine installation** The Wenvor 30 is a two-bladed horizontal-axis wind turbine with an upwind design and rated power output of 30 kW. This wind turbine is useful for research because it features guy wires and a winch system (shown in Figure 1.4) to allow the turbine to be tilted down to the ground as shown in Figure 1.5. This feature permits instrumentation and maintenance without the need for costly and time-consuming lifting devices. The wind turbine was commissioned in the summer of 2012.



Figure 1.4: The winch at left, operated by a hydraulic pump (not shown), enables the lowering and raising of the wind turbine using the main guy wire after the others are removed.

**Phase II: Instrumentation and data collection** Installation of sensors measuring various mechanical and operational characteristics of the turbine was completed in the spring of 2013. Details of the instrumentation are provided in Chapter 3 and Appendix A. The data acquisition (DAQ) system was configured to enable continuous data collection. However, due to the combination of trouble-shooting required in the early months and very low summer winds, several separate data campaigns were conducted throughout 2013.



Figure 1.5: The tilt-down function of the Wenvor wind turbine makes for comparatively simple maintenance and installation of instrumentation.

**Phase III: Code development** Computer code was developed to time-synchronise data from the various DAQ devices. The tuft image digital processing algorithm was then developed, validated, and revised.

**Phase IV: Data analysis** The operation, power production, and stall characteristics of the wind turbine were analysed.

## 1.4 Outline of thesis

A background on wind turbine aerodynamics and flow visualisation is essential to understanding the concepts presented in this thesis; these are included along with a review of relevant literature in Chapter 2. A description of the experimental setup is the topic of Chapter 3. Chapter 4 is devoted to the digital image processing algorithm. The results and successful application of the method follow in Chapter 5. A more detailed description of the design, calibration, and installation of the instrumentation, as well as the uncertainty analysis and a demonstration video, may be found in the appendices.

# Chapter 2

## Background

In the first two sections of this chapter, a brief theory of aerodynamics will be outlined for standard airfoils and wings and for wind turbines. Following that, the topic of tuft flow visualisation will be explored. The final section is a review of the existing literature regarding aerodynamics and flow visualisation of wind turbine blades. A more thorough background on aerodynamics may be found in [15–18]; see [19–22] for a more complete exploration of various types of flow visualisation including the tuft method.

### 2.1 Theory of aerodynamic lift and drag

#### 2.1.1 Two-dimensional airfoils

When an object moves relative to a fluid it develops a pressure distribution on all its surfaces. This pressure may be integrated to determine the resulting forces on the object. On an airfoil, these forces are typically separated into lift and drag, which act perpendicular to and parallel to the freestream velocity, respectively. The freestream velocity, or bulk movement of the airfoil relative to the fluid, is represented by  $U$  in Figure 2.1. The angle between the chord  $c$ —the linear distance between the leading edge and trailing edge—and the freestream velocity is called the angle of attack,  $\alpha$ . Also labelled in the figure are the lift and drag forces  $F_L$  and  $F_D$  which pass through the aerodynamic centre of the airfoil. The lift and drag forces are calculated as follows [23]:

$$F_L = C_L \frac{1}{2} \rho U^2 S \quad (2.1)$$

and

$$F_D = C_D \frac{1}{2} \rho U^2 S \quad (2.2)$$

where  $\rho$  is the fluid density,  $S$  is the planform area of the airfoil, and  $C_L$  and  $C_D$  are the lift and drag coefficients, respectively. On a two-dimensional airfoil, the forces and span are given per unit length, so  $S$  may be replaced by  $c$ . The coefficients depend on the profile (shape) of the airfoil, its angle of attack, and its Reynolds number  $Re$  [24] given by:

$$Re = \frac{\rho U c}{\mu} \quad (2.3)$$

where  $\mu$  is the dynamic viscosity of the fluid. The Reynolds number also has an effect on the flow separation (discussed in the following paragraphs), especially in very small-scale wind turbines where it is on the order of  $10^5$  [25].

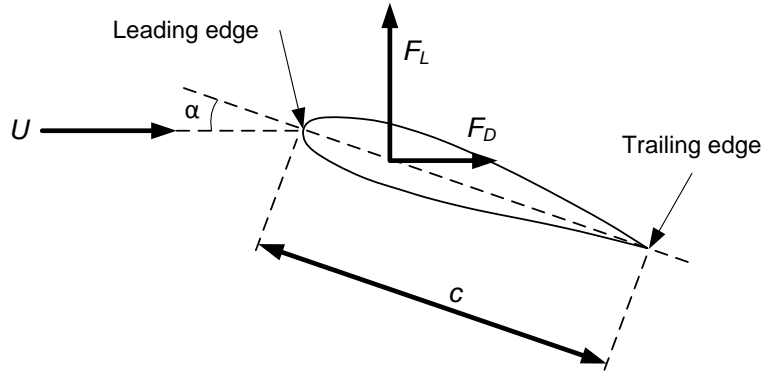


Figure 2.1: Schematic of an airfoil with chord  $c$ . The freestream wind speed  $U$  meets the leading edge at angle of attack  $\alpha$  and causes lift force  $F_L$  and drag force  $F_D$ .

The general shape and order-of-magnitude of the lift and drag coefficient curves are presented in Figure 2.2. On both curves, the point of highest  $C_L$  is indicated. This is an important point, because at this angle of attack, the boundary layer on the airfoil begins to separate from the surface, causing aerodynamic stall. Stall significantly changes the pressure distribution around the airfoil. On average, the bottom surface of the airfoil has a higher pressure than atmospheric, while the top surface has a lower pressure [23]; they are therefore called the pressure and suction surfaces, respectively. Figure 2.3(a) shows an airfoil at low angle of attack with the flow completely attached on both the pressure and suction sides. The schematic in Figure 2.3(b) shows an airfoil at a higher angle of

attack where the flow has separated from the surface. The separation point is labelled at the location where the streamlines of the flow fail to conform to the shape of the airfoil. Here, the “stalled region” is the part of the airfoil on the suction side from the separation point to the trailing edge and is evidenced by a highly turbulent wake (swirling patterns in Figure 2.3(b)).

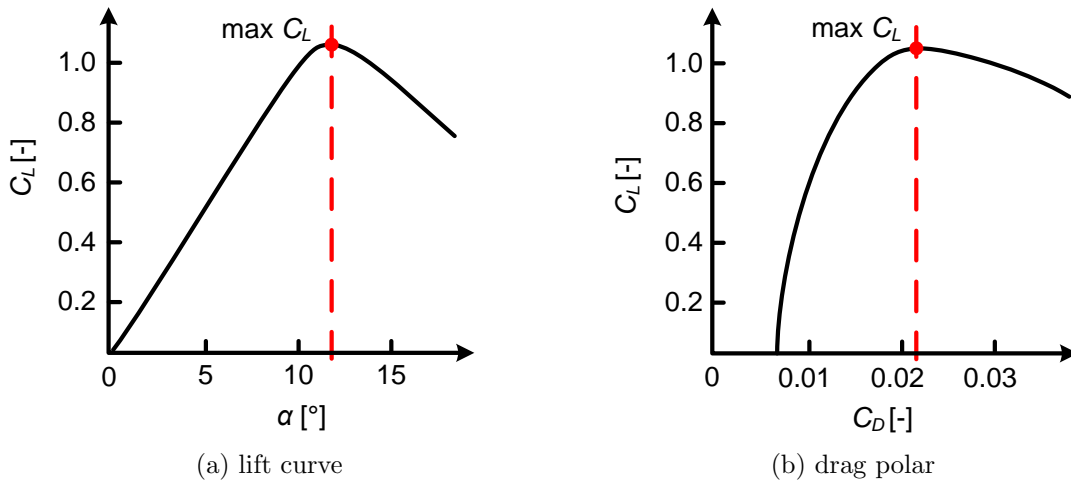


Figure 2.2: Typical shape and order-of-magnitude of lift-drag curves.  $C_L$  increases almost linearly until its maximum at which point the magnitude of  $C_D$  begins to increase rapidly.

The images in Figure 2.3 illustrate the flow conditions at fixed angles of attack. When the angle of attack changes with time, the stalling characteristics may be different as shown in Figure 2.4. As the angle of attack increases with time, the  $C_L$  may continue to increase above the static value until the stalling process is complete [8]. At this point, the lift decreases abruptly. As the angle of attack decreases with time, it takes a finite amount of time for the flow to reattach; by this point, the angle of attack may be below the static stall value. Hence, a hysteresis loop develops, with  $C_L$  values above and below those predicted by static stall models and experiments. The solid line shown in Figure 2.4 is the so-called dynamic stall loop, with arrows indicating the direction of angle of attack change. The dotted line provided for comparison is the same curve as in Figure 2.2(a).

The behaviour of airfoils becomes more complex when they have finite dimensions. The following section outlines the additional considerations pertaining to three-dimensional wings.

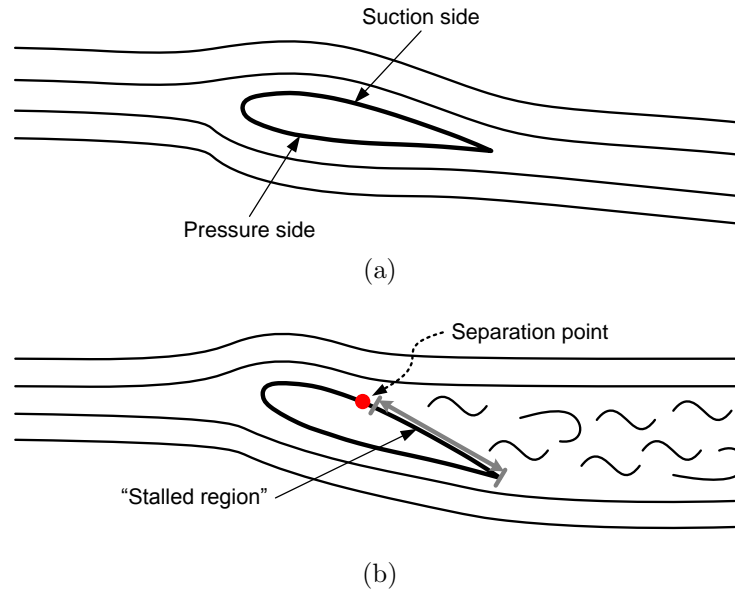


Figure 2.3: Schematic showing difference between (a) attached and (b) stalled flow. At high angle of attack (b), the flow separates and a low-pressure turbulent wake forms.

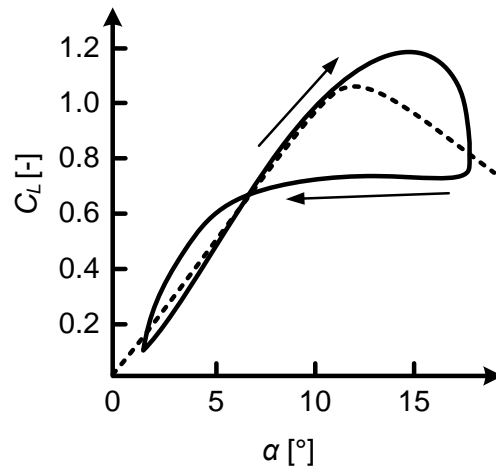


Figure 2.4: Comparison between static ( $\cdots$ ) and dynamic ( $—$ ) stall. The static stall curve is the same as that in Figure 2.2(a). Adapted from [8].

### 2.1.2 Three-dimensional wings

A three-dimensional wing is shown in Figure 2.5; the third dimension is called the span  $B$ . Also shown here are the thickness and the quarter-chord line; the latter is the set of points which are located on the chord line one quarter of the way from the leading edge to the trailing edge.

Due to their finite span, wings encounter end effects. On wind turbine blades, the effect is noticeable at the root and tip (see Figure 1.3), though the tip has a larger effect on the lift [17]. Because of the different pressures on the two surfaces of the wing, a pressure discontinuity would occur where they meet at the tip. Instead, as illustrated in Figure 2.6, a vortex is formed as the air on the pressure surface is pushed around the tip to the suction surface, causing a reduction in lift. The advantage of the flow deflection is a reduction in the angle of attack which reduces the likelihood of stall [26]. Since stall causes a large turbulent wake region and thus unpredictable loads, this is beneficial to the fatigue life of the wing.

In summary, the lift generated by an airfoil is a function of its profile, angle of attack, and Reynolds number. In particular, as the angle of attack is increased, the airfoil reaches a critical point beyond which the boundary layer begins to separate from the airfoil and a stalled region develops. On a wing, the angle of attack is reduced at the tip causing a decrease in lift and a decrease in the likelihood of stall. As mentioned in the beginning of this chapter, this is a basic introduction; there are other references available which discuss this theory in more detail. The next section will expand on this discussion with an exploration of the aerodynamics of wind turbines.

## 2.2 Aerodynamics of wind turbines

Wind turbine aerodynamics is derived from, but more complex than, the aerodynamics of airfoils and wings. The main difference is that a wind turbine's wings (henceforth called "blades"—see Figure 1.3) are rotating. This means that the term "freestream velocity" from Section 2.1 is inadequate to describe the motion of the air relative to the blade. Instead, two new concepts are defined:

**Upwind velocity:** (also called the "wind") the speed and direction of the air approaching the wind turbine from sufficiently far away so as to not be affected by it.

**Relative velocity:** velocity of the air relative to the blade. This will be discussed in the next section.



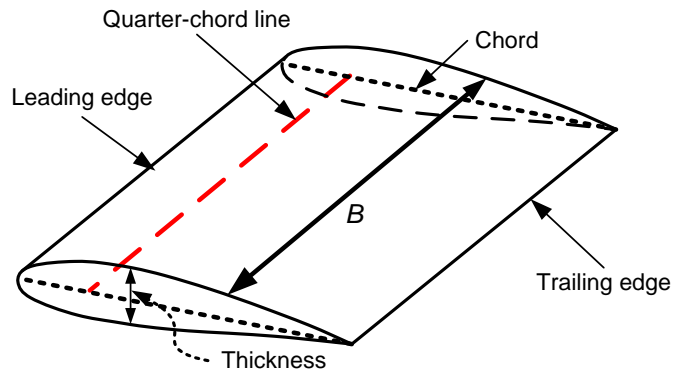


Figure 2.5: Schematic of a wing: a series of airfoils extending into the third dimension, span  $B$ .

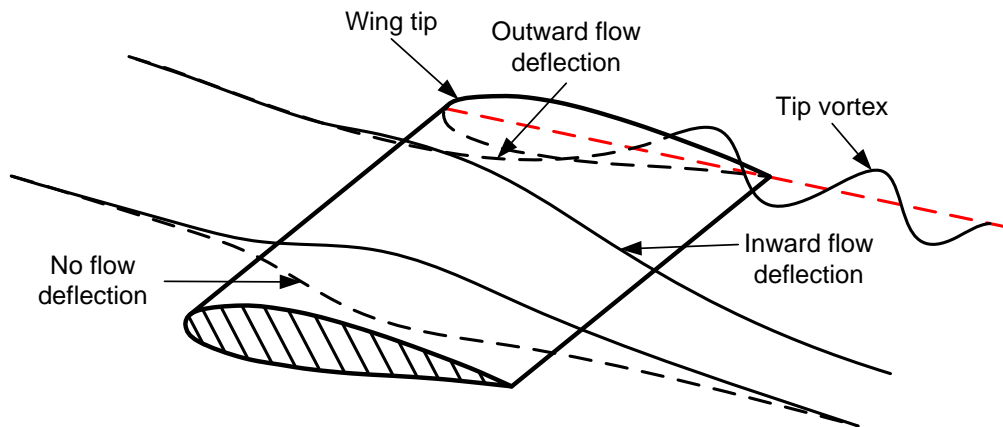


Figure 2.6: Tip effect on a wing. The tip vortex is formed as the air on the pressure surface of the wing moves around the tip to meet the air on the suction surface.

As shown in the schematic in Figure 2.7, the air approaches the wind turbine at the upwind velocity  $U_0$  at an angle  $\Psi$  relative to the rotor axis with a pressure  $p_0$  and temperature  $T_0$ . The rotor has a diameter  $D$  (and thus a blade length of  $R$ ) and rotates at a speed of  $\Omega$ . The position of the blade within the rotor plane is called its azimuthal angle  $\Phi$ . The azimuthal angle starts at  $0^\circ$  when the blade points upwards and increases in the direction of blade rotation. The turbine height  $h_t$  is defined as the distance from the base of its tower to the rotor axis. The yaw angle  $\Psi$  is  $0^\circ$  if the wind is oriented along the axis and increases clockwise relative to the turbine when viewed from above (the direction indicated in Figure 2.7 is positive). The absolute angle of the wind with respect to True North,  $\Psi_0$ , has the same positive direction as  $\Psi$ . Note that this schematic represents an upwind turbine design (see Section 1.1).

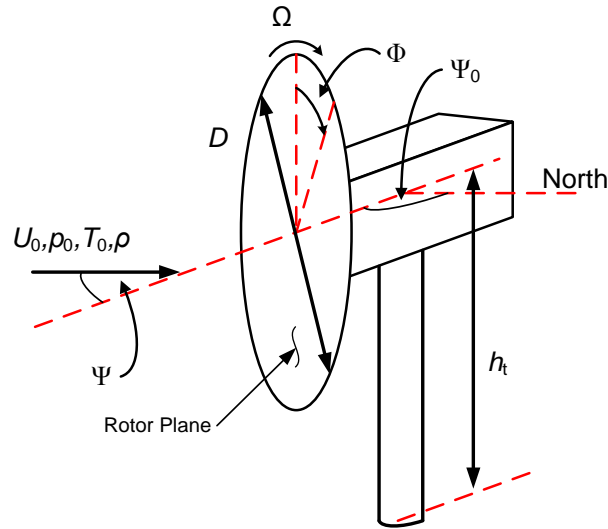


Figure 2.7: Definition of turbine-scale parameters used in wind turbine analysis. Airflow speed and properties are shown as well as turbine geometry.

### 2.2.1 A blade element model

With the turbine-scale parameters defined, the discussion may now turn to the aerodynamics of the blades. The cross-section of the blade at a radial location  $r$  is modelled using the variables shown in Figure 2.8. The relative velocity of the air,  $W$ , is comprised of two components: the axial velocity due to the wind and the tangential velocity due to the blade's rotation. The axial induction factor  $a$  determines the reduction in axial velocity at

the rotor due to momentum exchange between the air and rotor; the tangential induction factor  $a'$  determines the amount by which the air begins to rotate in the wake of the turbine in reaction to the opposing motion of the rotor [26]. The velocity triangle shown in the figure with  $W$  at an angle of  $\phi$  relative to the rotor plane results from the combination of the induction factors, wind speed, rotor speed, and radial location. At the blade tip where  $r = R$ , the angle of the chord with respect to the rotor plane is the pitch angle  $\theta$ . The local twist angle is  $\tau$ . Pitch and twist are defined as positive in the direction which orients the leading edge into the wind as in Figure 2.8. The combination of airfoil profiles, twist, pitch, rotor speed, and rotor diameter provides sufficient information to model the performance of a wind turbine at different upwind conditions. This is modelled and solved iteratively using the Blade Element Momentum (BEM) method. For a derivation of BEM theory and the parameters in Figure 2.8, see [26–28].

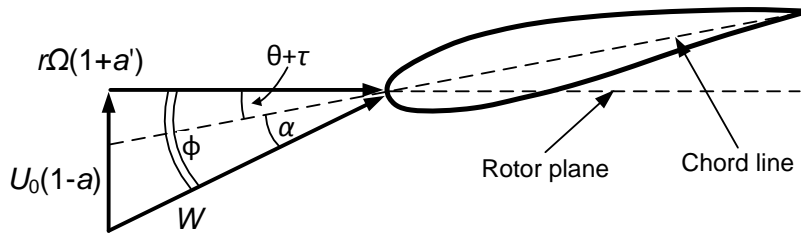


Figure 2.8: Definition of geometry and velocity parameters at a blade element. Note this  $\phi$  is different from the blade azimuthal position  $\Phi$  in Figure 2.7.

The angle of attack on the blade thus depends on the radial position, rotational speed, wind speed, pitch, twist, and the profile (which partly governs the induction factors). In addition, by varying the direction (not magnitude) of the wind speed vector  $U_0(1 - a)$  in Figure 2.8, the angle of attack can be changed. This occurs during a yaw angle offset with  $\Psi \neq 0$ : as the blade rotates, the angle of attack may change by a significant amount as a function of the azimuthal angle  $\Phi$  thereby putting parts of the blade into and out of stall and causing large cyclic blade loads [12]. This is a highly undesirable state of operation: as mentioned in Section 2.1.2, loads are difficult to predict during stall; such cyclic loads also decrease the fatigue life of the blades.

The angle of attack may also be varied by changing the blade pitch during operation. This is typically done to optimise power (see Section 2.2.2) and can be by one of two methods: pitch-to-feather or pitch-to-stall. Pitch-to-feather, or feathering, increases the pitch angle  $\theta$  as defined in Figure 2.8 which reduces the angle of attack, and thereby  $C_L$ . Pitch-to-stall does the opposite: by increasing the pitch angle, the angle of attack

is increased beyond the stall point resulting in an increase in  $C_D$  (see Figure 2.2(b)). Feathering is generally preferred because the blade incurs more predictable forces than in stalled flow [29].

Blade pitch may be controlled aerodynamically by accounting for the aerodynamic pitching moment  $M$  [30] as shown in Figure 2.9. If the blade is allowed to pitch about a point called the pitching centre, then the combination of aerodynamic pitching moment and the lift and drag forces will create a total moment on the blade segment which acts to pitch it in one direction. As discussed previously, the aerodynamic forces are strongly dependent on the relative velocity  $W$  and the angle of attack  $\alpha$ . This is therefore a passive method for controlling blade pitch which does not require powered motors or actuators.

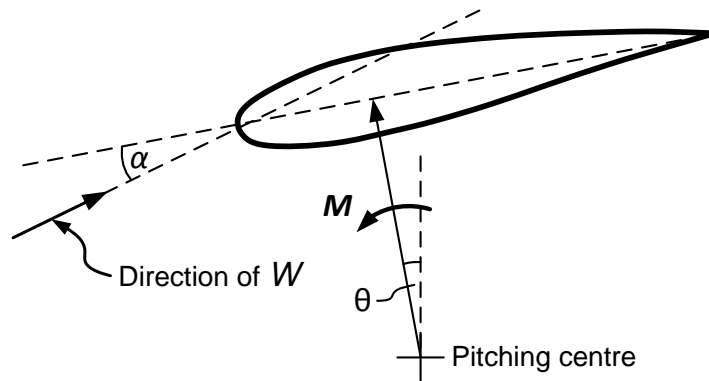


Figure 2.9: Definition of pitching moment at a blade element assuming no blade twist. This is similar to Figure 1 in [30].

### 2.2.2 Wind turbine power output

The usefulness of a wind turbine is determined by its rate of conversion of the wind's energy into electrical power. In order to demonstrate this, a standard plot is shown in Figure 2.10 with the electrical power produced as a function of wind speed. The cut-in wind speed is the speed at which the turbine begins to produce power. As the wind speed increases, the power increases up to its maximum, or rated, power. Depending on the controls on the wind turbine, the power curve may look different above its rated wind speed. This is shown by the solid and dashed lines in Figure 2.10. With active controls, as in modern medium- and large-scale turbines, pitching of the blades will result in a power curve with a constant power output at and above the rated wind speed; the turbine is also shut down

for protection in extreme winds above its cut-out speed. This is represented by the solid line in the figure.

Various methods exist to passively control the power at wind speeds above the rated power. With passive pitch control [30], the power may be held fairly constant or increase somewhat. With stall regulation, the power decreases as the blade becomes more fully stalled and the lift is reduced [29]. As the wind speed is increased further into extreme winds, the power in a stall-regulated turbine may surpass its rated power [31]. With a “furling” design where the turbine is purposely oriented at a nonzero yaw angle above its rated wind speed [32], the power may fall rapidly. All wind turbines, however, have a cut-in wind speed and a rated power as well as some method of limiting the power in high winds to protect them structurally, mechanically, and electrically.

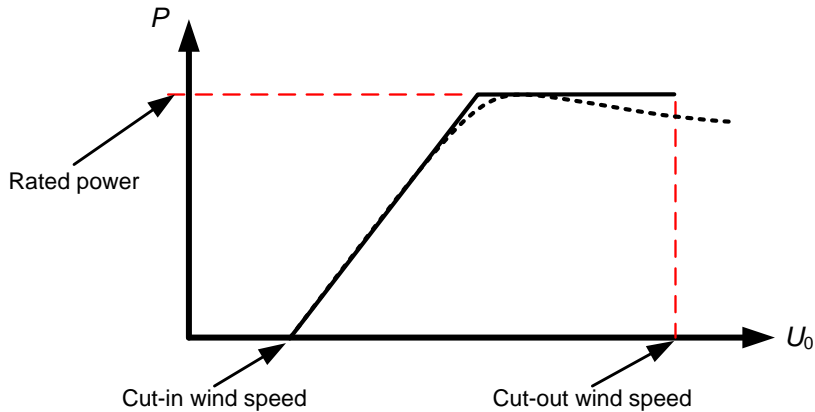


Figure 2.10: Typical power curves for turbines with pitch control (—) and stall control (···) (after [29]). Note that without active controls, wind turbines will not shut down completely.

The manufacturer’s power curve for the 30 kW stall-regulated wind turbine used in the present study is shown in Figure 2.11 [33]. The electrical power output is plotted on the vertical axis against the wind speed. The International Electrotechnical Commission (IEC) standard 61400-12 [34] specifies that the electrical power in such power curves is normalised to sea level air density using the following equation:

$$P_0 = P \frac{\rho_0}{\rho} \quad (2.4)$$

where  $P$  is the measured power output at the air density  $\rho$  and  $P_0$  is the corrected power using sea level standard density  $\rho_0 = 1.225 \text{ kg/m}^3$ . This 10 m diameter turbine outputs a maximum power of 34 kW at nearly 20 m/s. The high rated wind speed is unusual: it

is more typical for wind turbines to output their rated power at approximately 10 m/s–12 m/s [35]. In order to compare this wind turbine with others of different scale and design, therefore, a set of dimensionless parameters is needed.

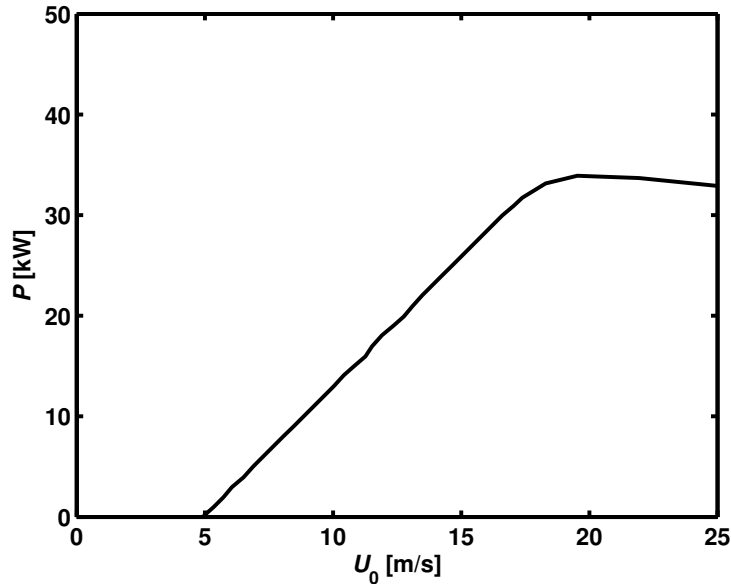


Figure 2.11: Manufacturer’s power curve for the Wenvor 30 turbine. 30 kW of power is output at 17 m/s while the peak of 34 kW is output at 20 m/s. Adapted from [33].

### 2.2.3 Comparing wind turbine performance

Two dimensionless parameters are essential to compare the performance of wind turbines: the coefficient of power  $C_P$  and the tip speed ratio  $\lambda$ . The  $C_P$  is the ratio of power output to the available power in the wind:

$$C_P = \frac{P}{\frac{1}{2}\rho U_0^3 A} \quad (2.5)$$

where  $A$  is the area swept by the rotor, i.e.  $\frac{\pi}{4}D^2$ . According to linear one-dimensional momentum theory, the maximum coefficient of power attainable is 0.593 [36]. For the derivation, see, for example [26, 36]. This maximum  $C_P$  is known as the Lanchester-Betz-Joukowski limit after the aerodynamicists who derived it in the early decades of the twentieth century [37].

The second non-dimensional parameter is the tip speed ratio,  $\lambda$ , which is defined by the following equation:

$$\lambda = \frac{R\Omega}{U_0} \quad (2.6)$$

where  $\Omega$  is in units of rad/s. The tip speed ratio is the ratio of the tangential velocity of the blade tip to the (axial) upwind velocity. The  $C_P$ - $\lambda$  curve for the turbine used in the present study is shown in Figure 2.12. This was calculated using the data from the manufacturer’s power curve in Figure 2.11 and a rotor speed of 120 rotations per minute (rpm) (see Section 3.2). Recalling that  $U_0$  is in the denominator of Equation 2.6, the wind speed increases from right to left on this plot. The maximum coefficient of power,  $C_{P,\max}$ , is 0.33 at a tip speed ratio of 8.5 which represents a 7.5 m/s wind speed. This is a fairly typical shape for a small wind turbine’s  $C_P$ - $\lambda$  curve [35]: the peak efficiency occurs at a low wind speed less than the rated speed and is well below the Lanchester-Betz-Joukowski limit.

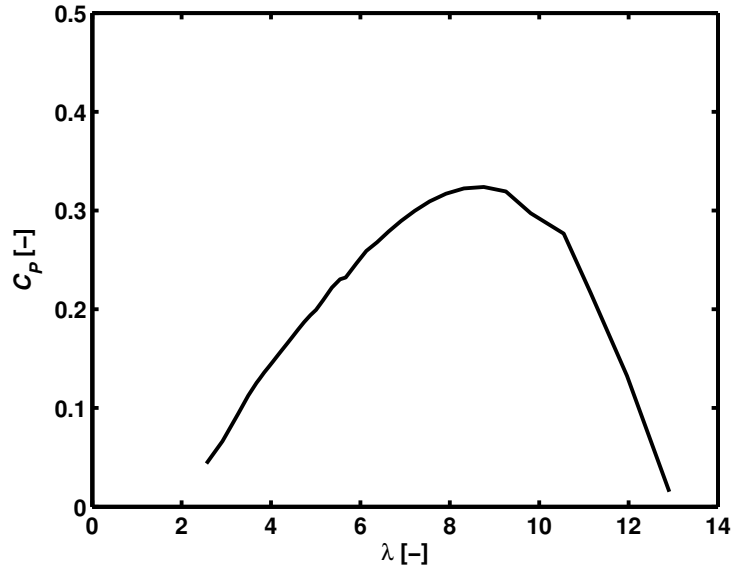


Figure 2.12:  $C_P$ - $\lambda$  curve for Wenvor 30 turbine using data from [33].  $C_{P,\max}$  attained at  $\lambda = 8.5$ .

Before completing the present section on wind turbine aerodynamics, a discussion of the nature of the wind is warranted.

## 2.2.4 The nature of the wind

All wind turbines are located in the boundary layer of the Earth. The wind speed increases from zero velocity at the ground to the geostrophic wind speed approximately 1 km above the ground [38]. Two standard boundary layer approximations are the logarithmic (log) law, which can be derived using boundary layer theory, and the power law, which is based on empirical approximation [38, 39]. The following velocity profile equations are based on the log law:

$$U \propto [\log(z) + \log(z_0)]$$

$$U(z) = U_{\text{ref}} \frac{\log(z) + \log(z_0)}{\log(z_{\text{ref}}) + \log(z_0)} \quad (2.7)$$

and the power law:

$$U \propto z^\beta$$

$$U(z) = U_{\text{ref}} \left( \frac{z}{z_{\text{ref}}} \right)^\beta \quad (2.8)$$

where  $z$  is the height above the Earth’s surface,  $z_0$  is the roughness height of the terrain (see, ex. [38, 40]),  $\beta$  is the wind shear exponent (also known as the power law exponent), and the subscript “ref” denotes measurements obtained at a (known) reference height.

The existence of the boundary layer implies that there is wind shear (i.e. a wind gradient) across the diameter of the turbine. Therefore, a higher velocity will occur at the top of the blade’s rotation as compared with the bottom. The relative velocity  $W$  is therefore a function of the azimuthal position of the blade. An illustration of this effect is shown in Figure 2.13. In this figure, the upstream velocity when the blade is at the top of its rotation ( $\Phi = 0^\circ$ ) is higher than when it is at the bottom ( $\Phi = 180^\circ$ ). The upwind velocity  $U_0$  is therefore defined as the velocity at hub height.

Not only does the wind speed vary with height, but it is time-varying as well [41]. A spectrum of the energy available in different wind frequency variations is shown in Figure 2.14. Two main peaks may be seen at a 4-day period and a 1-minute period. At these periods, the wind speed and direction both show increased variation. From observation of a wind turbine and wind vane, the direction change in the wind may be seen to be faster than the response time of a turbine. A recorded example of this for a small wind turbine may be found in [32]. Due to their slower response, therefore, wind turbines installed in the atmosphere are in general not oriented into the wind. The angular difference between the wind direction and rotor axis is the yaw offset, or yaw error, of the turbine given by  $\Psi$  as previously defined in Figure 2.7.



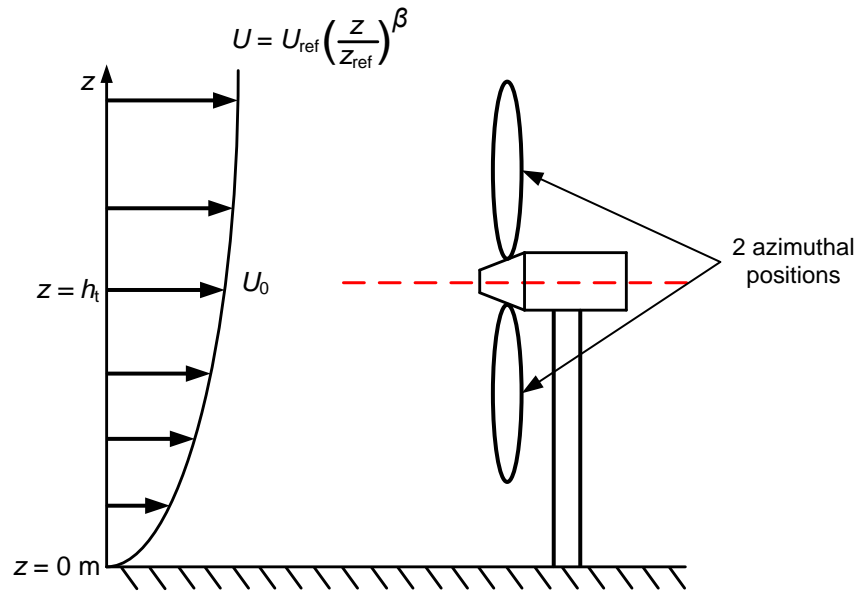


Figure 2.13: Effect of wind shear on upwind velocity at a wind turbine. The power law is used as an example velocity profile equation.

This concludes the brief discussion of the theory of aerodynamics of wind turbines. These aerodynamic processes may be observed using the technique of tuft flow visualisation. This is the subject of the following section.

## 2.3 Tuft flow visualisation

As an investigative technique, flow visualisation provides a qualitative picture of the motion of a fluid and its structures through primarily experimental means. When correctly interpreted, reliable quantitative results can also be obtained. This section will focus on the purposes and methods of tuft flow visualisation with an emphasis on its use for wind turbines. A more in-depth discussion of specific studies will follow in Section 2.4.

### 2.3.1 Tuft methods

A tuft is a piece of fabric with one end held in place while the other is free to move in the flow. Tufts are susceptible to forces such as gravity [42], centrifugal acceleration [43], and

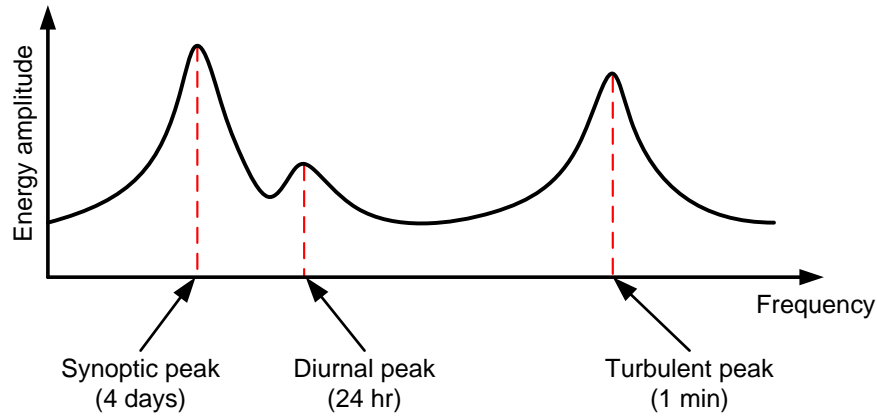


Figure 2.14: Energy spectrum of the wind showing two main peaks in variation on four day and one minute time scales. Adapted from [41].

inertia [44]. Ideally, however, these should all be small compared with the aerodynamic forces in order for tufts to be used for flow visualisation.

Two common tuft attachment methods are tuft grids and surface tufts [20, 43]. These two methods are described below:

**Tuft grids** are created by placing a rectangular grid of thin wires perpendicular to the flow with a tuft attached at the intersection of each pair of wires. This is then photographed from downstream to reveal flow directions in the plane of the grid; an example is shown in Figure 2.15(a) for a delta wing test. The corresponding image shown in Figure 2.15(b) indicates the location and size of vortices and other off-axis flow. Tufts which appear as dots are oriented directly in line with the downstream camera; the relative lengths of the other tufts may indicate the relative component of velocity in that plane. Shimizu and Kamada [45] made use of this method to study the near wake of a wind turbine model in a wind tunnel.

**Surface tufts** are attached to an object to indicate flow direction near its surface. Mini-tufts (0.04 mm diameter and 10 mm length as used by Mabey [46], for instance) may indicate flow direction within the boundary layer [46]. Surface tufts are also used as a binary indicator of attached or separated flow. This is explained in more detail in the paragraphs below. Many examples of their use exist in the literature [47–51]. An image obtained by the author of surface tufts installed on a wind turbine blade is shown in Figure 2.16.

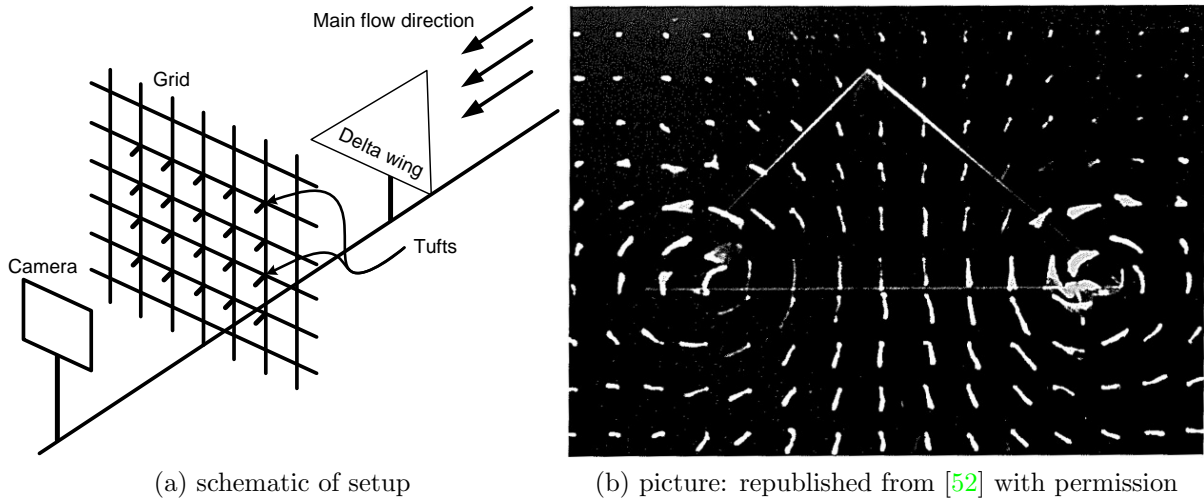


Figure 2.15: Example of tuft grid method behind a delta wing showing tip vortices.

For surface tufts, the question of what the tufts represent is complicated. With sufficiently small tufts (Merzkirch [42] proposed they not exceed 2 cm in length) in fully attached flow, tufts may resolve the curvature of streamlines on a model wing in a wind tunnel [43]. In separated flow, tufts may lift from the surface. The stalled region is best defined by the region where the tufts are oriented in random directions relative to their neighbours and to the flow direction [43]. This is because the image captures only an instantaneous snapshot of the tufts, but the change in tuft orientation in space and time is what indicates stalled flow. This is a more general criterion than the tufts which are aligned away from the main flow direction such as those circled in Figure 2.16. A practical implementation of this may be found in Manolesos and Voutsinas [53] who considered a tuft as stalled “if it would deviate from the chordwise direction most of the time during a [30 s] run.” Note that they studied a stationary rectangular wing in a wind tunnel. The following section highlights a major difference between this and a wind turbine implementation.

### 2.3.2 Tufts on wind turbines

While tufts are technically relatively simple to install and record compared with other flow visualisation methods [54], they do have limitations. Firstly, they cannot usually be used to visualise flow within the boundary layer, even if their diameter is extremely small as is the case with mini-tufts [46]. Secondly, surface tufts are subject to centrifugal forces

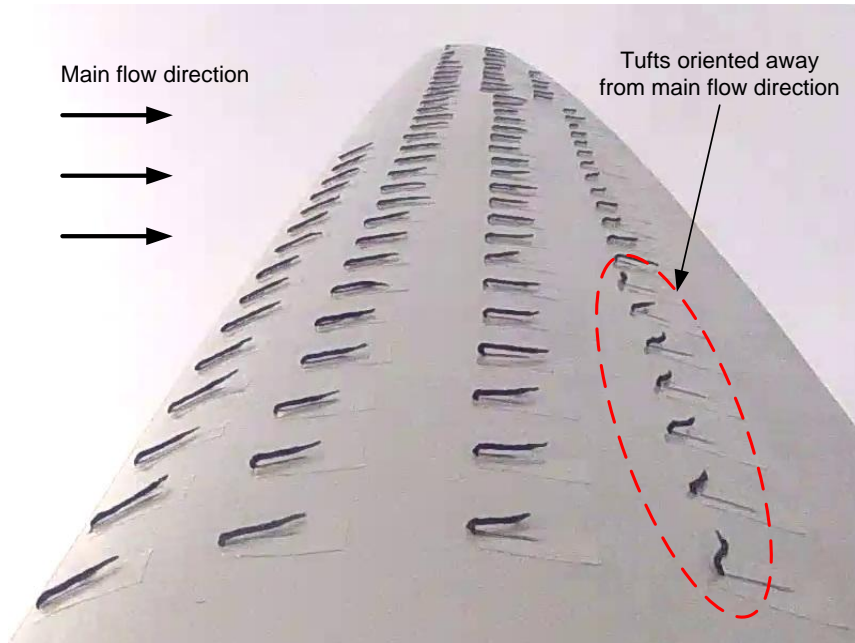


Figure 2.16: Example of the surface tuft method on a wind turbine blade. Most tufts are oriented with the main flow direction except for the few noted at the trailing edge. Photo by the author.

when installed on rotating objects such as propellers and turbines. In separated flow on a wind turbine blade, the local velocity may be small so that centrifugal forces dominate aerodynamic forces on the tuft. In that case, the tufts may appear to indicate radial flow along the blade when in fact the main velocity component is in the chordwise direction.

Based on an experimental study of several propeller sizes with various tuft diameters, Crowder [43] suggests that the tuft diameter should be approximately four orders of magnitude smaller than the diameter of the rotor. At rotor diameters above 4m the study concluded that the tufts' radial deviation would be minimal. This conclusion is supported by the calculations of Anderson *et al.* [55]. Further, if the tufts are used as a binary indicator of stall, radially-oriented tufts in stalled flow are not an issue.

Tuft grids, in contrast, are stationary: the tufts are therefore only exposed to the aerodynamic and gravitational forces. While their effect on the flow is less than that of surface tufts by virtue of not being installed in the boundary layer, they also provide less information about the nature of the flow on the surface of the object of interest. Further, using surface tufts, the separation line has been observed to change by only up to 5% [47] and the maximum  $C_L$  reduced by at most 4% [43].

Based on the preceding discussion, surface tufts were deemed most appropriate for a study of wind turbine stall in the outdoor environment. The following section will include examples of such studies and others related to wind turbine blade stall.

## 2.4 Studies of wind turbine stall

This section focuses on studies of wind turbines in the literature regarding their stall characteristics, design, and the features of tuft studies. There are a few noteworthy studies which will be discussed in some depth: an outdoor study of three wind turbines using tuft flow visualisation published in 1990 by Eggleston and Starcher [47]; a study of the stall on a 1.2 m diameter turbine in a wind tunnel published in 2006 by Haans *et al.* [12]; and an outdoor study of a 10 m diameter wind turbine using tufts and pressure measurements by Maeda and Kawabuchi [50]. The section begins with brief mention of an early tuft study [13] and concludes with a few studies using data from the National Renewable Energy Laboratory (NREL) Unsteady Aerodynamics Experiment [56, 57].

### 2.4.1 Pederson and Madsen tuft study

An early study by Pederson and Madsen [13] compared tuft video with a numerical simulation. The tufts were used to estimate the location of the separation line, though no mention was made of the criteria used to do so and limited camera resolution prevented viewing of the tufts near the tip. After recording one hour of video, only 8.5 s (five rotor revolutions) were analysed in detail. A single revolution with a  $0^\circ$  yaw offset provided the best agreement with the simulation. The authors described significant difficulty in determining clear trends from the video and stated that manual interpretation of the video “was rather time consuming” and that digital image processing “was discussed, but not tested.” This is further evidenced by the fact that only 0.2% of the video (8.5 s out of one hour) was actually analysed. They conclude that video evaluation techniques “must be further developed.” This is one of the primary goals of the present work.

### 2.4.2 Eggleston and Starcher’s wind turbine comparison

In this early study [47], three downwind turbines were tested: the 6.3 m Enertech 21-5, the 9.9 m Carter 25, and the 13.5 m Enertech 44-50. Some of their specifications are listed in Table 2.1 along with the Wenvor 30 turbine used in the present study for comparison.

Table 2.1: Three wind turbines from Eggleston and Starcher [47] study compared alongside Wenvor 30 turbine [33]. See also Table 3.1.

	Enertech 21-5 <sup>†</sup>	Carter 25 <sup>†</sup>	Enertech 44-50 <sup>†</sup>	Wenvor 30
Rated power	5 kW	25 kW	50 kW	30 kW
Design	downwind	downwind	downwind	upwind
Diameter	6.29 m	9.91 m	13.46 m	10 m
Blades	3	2	3	2
Rotor speed	105 rpm	120 rpm	58 rpm	120 rpm
Tip pitch	1.9°	0.0°	1.0°	3.0°
Blade twist	1.2°	33.8°	5.5°	0.0°

<sup>†</sup>No longer in production.

## Setup

In their study, the researchers recorded power output and the wind speed and direction along with video of the flow visualisation. In order to achieve time synchronisation between wind and flow visualisation, an anemometer was located on the turbine towers and a wind shear exponent was used to estimate the hub-height wind speed from that.

Since all three turbines were of a downwind design, it was possible to mount the camera on a boom projecting downwind perpendicular to the rotor plane to provide a more direct viewing angle. This is explained in Figure 2.17, where the camera is mounted on the boom of length  $h_C$  at an angle of  $\delta_{\text{tilt}}$  towards the blade. A low resolution 35 mm film camera recorded at 30 Hz and a sufficiently long exposure time was used so that tufts blurred when “vibrating rapidly.” This blurring was used as a possible indication of stalled flow.

The ability of the tufts to follow the flow direction was estimated using the centrifugal and the aerodynamic forces on the 2 mm diameter tufts. The authors expected a radial deflection due to centrifugal forces on the order of (referring to Figure 2.17)  $\delta_R = 2^\circ$ . This confirms the discussion in Section 2.3.2 suggesting that tufts are minimally affected by centrifugal forces in attached flow. Thus, separated flow regions were assumed to be indicated by radially-oriented tufts as well as those which were lifted from the surface ( $\delta_L > 0$ ), oriented significantly away from the flow direction ( $\delta_R \gg 0^\circ$ ), or significantly blurred. Other than these general criteria, the authors do not give any indication of what tuft angles or how much blurring are considered significant.

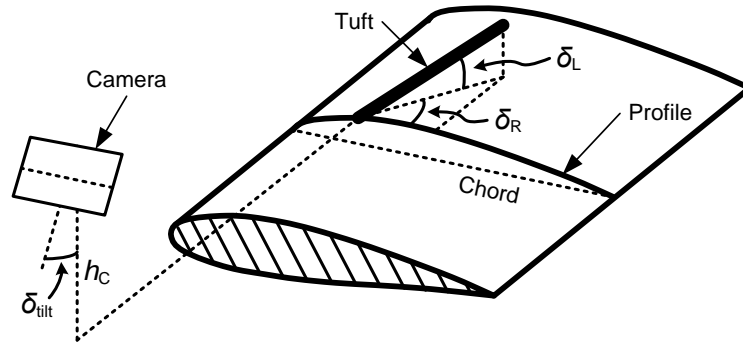


Figure 2.17: Position of a tuft and camera relative to blade. Note the camera is tilted by  $\delta_{\text{tilt}}$  about the horizontal axis of its image plane.

## Results

Approximately ten minutes of video were collected on each wind turbine. Full stall was observed on the inboard section of both the Enertech machines even in low winds. In the smaller 21-5, as much as 60% of the blade was stalled in 6 m/s–7 m/s winds, though there was a strong tower effect due to the downwind design with the flow reattaching after the tower passage. In the larger 44-50, some tufts near the trailing edge revealed stalled flow at a radial location of  $r = 0.9R$  at 8 m/s; moving inboard from there, the separation line moved towards the leading edge. This pattern, shown in Figure 2.18, was seen on both Enertech turbines and was characterised as a “roughly triangular in shape” attached flow region.

In contrast to this separation pattern, the highly twisted Carter 25 blade revealed separation which began around midspan and spread quickly to the root and more slowly towards the tip as wind speeds increased. The flow was completely attached up to wind speeds of 7 m/s–8 m/s. This behaviour is more desirable than the stall which was present at all wind speeds on the Enertech blades and provides a possible avenue for performance improvement of untwisted wind turbine blades.

## Additional notes

In more than one of the tests in their study, a nonzero yaw offset angle was observed. During the 800 s (13.5 min) of video recording for the Carter 25 blade, an average yaw offset of approximately  $10^\circ$  was observed. As mentioned in Section 2.2.1, a yaw offset  $\Psi$  can cause dynamic stall and unpredictable cyclic loads on the blade. It also creates difficulty when

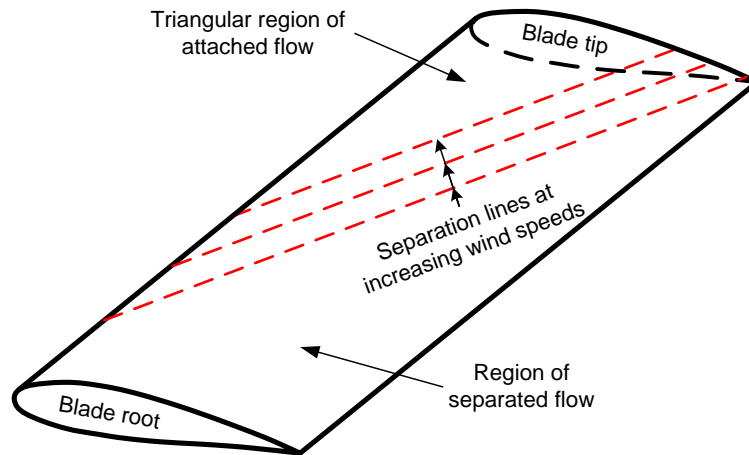


Figure 2.18: Triangle-shaped region of attached flow on Enertech blades derived from [47]. As winds increase, separation begins at inboard trailing edge and moves towards leading edge of tip.

interpreting tuft video: while reviewing a short time period of video, it may be difficult to separate yaw offset effects from other effects such as wind speed and wind shear. This suggests that a long sampling time is required for outdoor studies in order for long-time-period fluctuations to be smoothed by averaging. The researchers also noted that the sun caused lost data every time it was in the camera frame. They suggest nighttime recording may allow more control of lighting conditions. Again, a longer sampling time may mitigate this effect by amplifying the sun’s movement and changes in the wind direction thereby reducing the percentage of time in which the sun is in the image.

Overall, their study provides a baseline for outdoor flow visualisation studies of small-scale wind turbines. Many of the methods used therein were adapted for the present study. However, the low camera resolution at the blade tip, yaw offset angle due to short data set, and insufficiently-defined tuft stall angles suggest there is room for improvement. As well, other studies have had conflicting interpretations on the meaning of different tuft orientations. One such study is discussed in the next section.

### 2.4.3 Haans *et al.* micro-scale turbine study

A study by Haans *et al.* [12] compared both tuft visualisation and hot-film anemometry to a BEM model prediction of stall on the blade of a 1.2 m diameter two-bladed micro-scale wind turbine. The blades had a  $2^\circ$  pitch and  $4^\circ$  twist. The experimenters used an open-jet wind tunnel with the turbine positioned at a  $45^\circ$  yaw angle 1 m downwind of the jet exit.



## Setup

In contrast with the previous study by Eggleston and Starcher [47], a camera was positioned downwind of the turbine and a strobe light was synchronised with the blade passage so that the blade appeared to be stationary (actual rotor speed was 700 rpm). This is an interesting choice of setup because by imaging the blade only once per revolution, all transient information is lost. The authors reasoned, therefore, that radially-oriented tufts indicated flow separation, whereas any tufts which were at an angle between chordwise and radial indicated attached flow. Indeed, the images presented in the paper show tufts which appear to be oriented either at  $\delta_R = 30^\circ$  or  $\delta_R = 90^\circ$  (i.e. radially—recall Figure 2.17). This may have little applicability to larger wind turbines: the low Reynolds number on the order of  $10^5$  is typical for micro-scale turbines [25], as is the high rotation rate which causes high centrifugal loads. In spite of that, however, this simple criterion may be useful as a starting point in the case of tuft images uncorrelated in time.

In addition to the tuft visualisation, hot-film anemometry measurements were made immediately downwind of the wind turbine in azimuthal increments of  $15^\circ$  and radial increments of  $0.1R$ . The measurements were made to estimate the fluctuations of velocity in the wake of the blade and thereby determine whether there was stalled flow. The extent of the separated region was thus determined on the blade without the tufts installed.

## Results

The hot-film measurements were compared with the observations of the tuft images and yielded general agreement though there was an underprediction of the amount of stall by the tuft method. A polar plot of the separated flow region around the azimuth at 8 m/s ( $\lambda = 5.5$ ) is shown in Figure 2.19 which contains part of Figure 12 in their work [12]. The radial extent of stall ranges from  $0.4R$  to  $0.6R$  or  $0.7R$  depending on the method used. This mid-span stalled region in 8 m/s wind is similar to the Carter 25 blade in Eggleston and Starcher’s study [47] discussed in the previous section. Due to the yaw offset, however, only the azimuthal angles  $330^\circ$ – $120^\circ$  show evidence of stall. At this yaw offset angle, the highest angle of attack is at the top ( $0^\circ$  azimuth); yet the majority of azimuthal positions with stall occur after that point in the blade’s rotation. This is suggested as evidence for dynamic stall.

The authors suggest that a possible reason for the difference between the tuft and hot-film methods may be that the criterion for determining which tufts were stalled was “too stringent.” In other words, it is possible that tufts which are oriented at a radial angle of less than  $\delta_R = 90^\circ$  represent stalled flow.

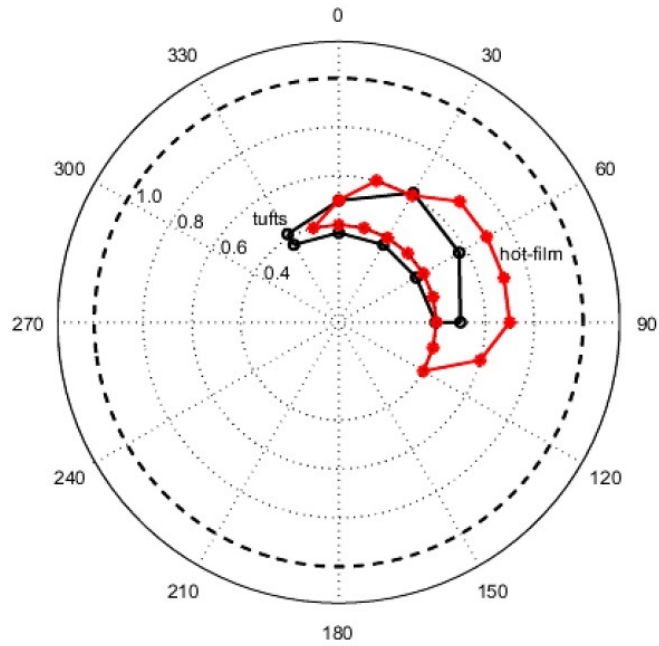


Figure 2.19: Stall extent in  $\Psi = +45^\circ$  yaw offset (wind from left and into page). Bold dashed line corresponds to the blade tip. Reprinted from [12] with author's permission.

Their paper demonstrates that it is possible to interpret the general pattern of stall on a blade from tuft images which are uncorrelated in time. The following paper confirms these  $45^\circ$  yaw offset results on a 10 m upwind turbine.

#### 2.4.4 Maeda and Kawabuchi study

In a paper by Maeda and Kawabuchi [50], the results of an outdoor study of a 10 m diameter upwind turbine are presented. Surface pressures were measured with pressure taps and dynamic pressures were measured with 5-hole pitot probes protruding upstream of the leading edge of the blade. Aerodynamic forces were derived from the surface pressures and inflow angles were calculated using the probe data. Tufts and a camera were also installed to clarify interpretation of the data. 2.5 mm diameter yarn tufts which had lengths equal to 15% of the chord at each location were spaced 10 cm ( $0.02R$ ) apart in the spanwise direction.

Results were presented for yaw offset angles of  $0^\circ$  and  $\pm 45^\circ$  (a yaw drive controlled the turbine's orientation). With no yaw offset angle, an azimuthal variation in angle of attack

was seen as expected in wind shear (see Section 2.2.4) with the lowest  $\alpha$  at an azimuth of  $\Phi = 180^\circ$  and the highest at  $\Phi = 0^\circ$ . As in the study by Haans *et al.* [12] above, in a  $45^\circ$  yaw offset, most stalled tufts were observed at azimuth angles of  $0^\circ$ – $90^\circ$ . The off-axis wind component was in the same direction as the blade’s movement at the top of its rotation, again showing evidence for dynamic stall.

In personal correspondence with principal author T. Maeda [58], the subject of the intrusion of the sun was brought up: given their combination of prevailing wind direction and sun location, the researchers were mostly able to record video only in the afternoons. This—and the weather in general—is a limitation of conducting flow visualisation experiments outdoors. Experimenters would therefore greatly benefit from the ability to record and analyse flow visualisation data over longer time periods in order to minimise the percentage of weather-induced lost data.

A review of experimental wind turbine studies would not be complete without mention of the NREL Unsteady Aerodynamics Experiment [56, 57]. This experiment, and several studies which make use of its data, is the subject of the next and final section of this chapter.

## 2.4.5 The NREL experiments

The NREL studies encompass both outdoor (Phases II–IV [56]) and wind tunnel (Phase VI [57]) studies of a 10 m diameter wind turbine. The so-called Unsteady Aerodynamics Experiment (UAE) took place over the years 1987 to 2000 and the data are still used as a comparison for experimental and numerical studies today. The discussion of several such studies follows, beginning with the UAE itself.

### 2.4.5.1 The Unsteady Aerodynamics Experiment

**Tests** The outdoor tests were conducted on a three-bladed downwind turbine at the National Wind Technology Center (NWTC) outside Golden, Colorado in the United States [56]. The Phase II and Phase IV wind turbine specifications are outlined in the first two columns of Table 2.2. Two cameras were used for flow visualisation: one on a 3 m boom extending downwind of the hub and the second fixed to the instrumented blade near the hub. As with the studies discussed in Section 2.4.4, pressure measurements were made to determine forces and angles of attack on the blade. 45 mm long 0.25 mm diameter (cited in [56]—though based on their images, this may in fact be 2.5 mm) tufts were spaced 50.8 mm apart in the chordwise and spanwise directions and fixed with quick-drying glue. Due to

glare during the day, many of the tests were completed at night. As such, twelve 100 W lights were mounted on the camera boom to illuminate the blade. The signals were passed through slip-rings and a single synchronising box was used to record the timestamp on all data including the video. The data campaigns lasted only five or ten minutes, providing yet another example of a short-duration outdoor tuft study and the accompanying difficulties with interpretation. After the outdoor experiment, the turbine was heavily modified for the wind tunnel experiment [57]: a yaw drive was added; the hub was converted to a two-blade design; twisted tapered blades were used instead of the previous untwisted ones; and the blades and nacelle orientation could be reversed so the turbine could operate in a downwind or upwind configuration. Details of the wind turbine used in these Phase VI studies may be found in Table 2.2. In all, 30 test sequences were completed in the 24.4 m by 36.6 m test section at the National Aeronautics and Space Administration (NASA) Ames Research Center wind tunnel in its open-loop configuration.

Table 2.2: Details of NREL wind turbines from the Unsteady Aerodynamics Experiment Phases II, IV, and VI.

	Phase II [56]	Phase IV [56]	Phase VI [57]
Rated power	20 kW	20 kW	20 kW
Design	downwind	downwind	upwind or downwind
Diameter	10 m	10 m	10 m
Blades	3	3	2
Rotor speed	72 rpm	72 rpm	72 rpm
Tip pitch	12°	−9° to 12°	fully adjustable (0° to 6° typically)
Blade twist	0°	45°	22.5°
Hub height	17.0 m	17.0 m	12.2 m
Chord	0.457 m	0.457 m	0.737 m–0.356 m
Study type	outdoor	outdoor	wind tunnel

**Results** As with the low-twist blades in the Eggleston and Starcher [47] study (see Section 2.4.2), the researchers saw stall progress from the inboard to the outboard sections of the untwisted blade used in the outdoor study [59]. Data from pressure distributions and tuft images suggest that tufts may orient themselves in directions other than radially even in fully stalled flow. This recurring theme in tuft visualisation studies suggests that the threshold tuft angle above which a tuft may be considered to be in stalled flow lies somewhere between  $\delta_R = 0^\circ$  and  $\delta_R = 90^\circ$  (see Figure 2.17). The exact angle, however, may depend on the tuft geometry and camera setup.

### 2.4.5.2 Other derived studies

As mentioned at the beginning of Section 2.4.5, the UAE data is made available to researchers for analysis. A discussion of four studies which used the data from the UAE follows.

**Stall and blade flex** A Computational Fluid Dynamics (CFD) study of the full Phase VI turbine including tower, nacelle, and twisted blades is presented in Hsu *et al.* [60]. Their results showed attached flow at 80% span up to 10 m/s (the design speed was 8 m/s). At 15 m/s, flow separated around the 50% chord location; by 20 m/s, full leading edge stall was predicted. This is further demonstration of the design improvement offered by twisted blades which reduce the amount of stall up to the design speed. In addition to the separation lines, the bending moment at the root of the blade was calculated and shown to increase by a factor of five as the velocity increased from 5 m/s to 25 m/s; see Figure 2.20. The five-fold increase in bending moment would result in an unknown, but not insignificant, movement of the blades as they flex toward the tower (see also [61]). In a digital analysis of tuft video, this may give rise to an additional step where the blade must be located in the image first before any tufts may be located.

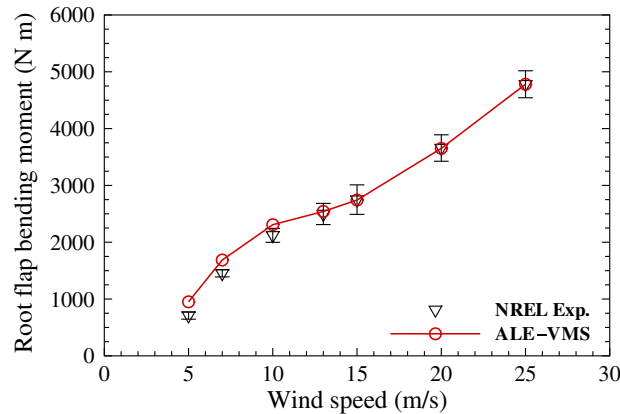


Figure 2.20: Experimental ( $\nabla$ ) and numerical ( $\circ$ ) data for root bending moment on NREL turbine. Reprinted from [60] with permission of John Wiley & Sons, Ltd.

**Dynamic stall** Slepski and Kirchoff [62] investigated the occurrence of static and dynamic stall on the Phase II turbine using the pressure tap measurements. The authors conclude that “the blade section flow field is constantly in transition” and that generally

one of the two types of stall can be considered to exist on the blade inboard section during any single revolution. In contrast, the outboard section is seen to be mostly attached. The data were taken from 94 rotor revolutions at a wind speed of 14 m/s.

**Design** Using numerical simulations, Lanzafame and Messina [63] compared the design of the twisted tapered Phase VI rotor with a similar untwisted design. The highly twisted blade operated near the  $\alpha = 8^\circ$  stall point at the design wind speed of 8 m/s: the angle of attack ranged from  $\alpha = 4^\circ$  to  $\alpha = 12^\circ$  along the blade span. Below the design wind speed, there was no stall; at the design wind speed, stall began to occur. Full stall was predicted at 15 m/s with angles of attack along the span of  $13^\circ < \alpha < 29^\circ$ . In contrast, the untwisted blade was significantly more stalled at the design speed with  $3^\circ < \alpha < 28^\circ$  shown as the shaded region in Figure 2.21. Even at 5 m/s the angle of attack was predicted to reach  $14^\circ$  which is above the stall point for the airfoil. At all wind speeds, the range of  $\alpha$  for the twisted blade was much lower than for the untwisted blade. These results provide evidence for the stall distributions seen in works previously discussed when comparing twisted and untwisted blades. They also may provide justification for using appropriately twisted blades to reduce the amount of blade stall. As will be discussed in Section 3.2, the Wenvor blade is untwisted and therefore may benefit from a re-design with non-zero twist.

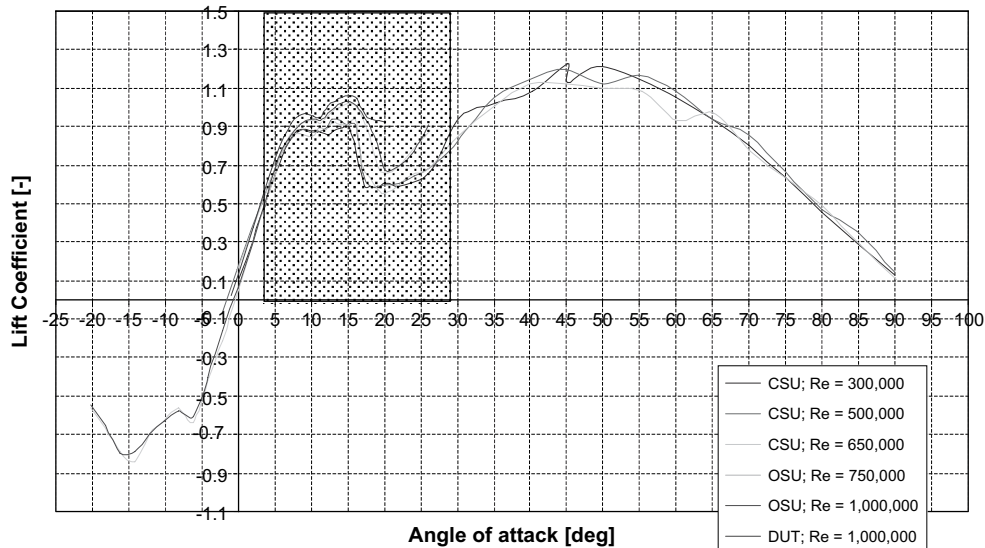


Figure 2.21: Simulation of  $\alpha$  and  $C_L$  along untwisted NREL blade at wind speed of 8 m/s (reprinted from [63] with permission from Elsevier). Shaded region represents the variation of  $\alpha$  along the blade span.

**Azimuthal effect** More recently, Sant *et al.* [64] investigated the difference in angles of attack and aerodynamic forces around the azimuth for the Phase VI rotor in yawed flow. Their results demonstrate a significant increase in normal force coefficients and drag coefficients at the top of the blade's revolution as the wind speed is increased above the design speed. Below the design wind speed, however, at 5 m/s,  $C_D$  does not vary significantly with respect to the azimuthal position and all radial positions remain in the attached regime ( $C_D < 0.02$ ). It is worth noting that even at 15 m/s where the blade is fully stalled at the top of its rotation ( $C_D$  as high as 1.7), all radial locations appear to almost completely reattach at the bottom of its rotation ( $C_D < 0.1$ ) even though the angle of attack at this range is predicted to be as high as  $40^\circ$ .

Far from being an exhaustive review of the NREL UAE, the studies discussed in the preceding paragraphs give an indication of some of the flow features which may be expected in the study of the untwisted blades on the Wenvor 30 stall-regulated upwind turbine.

Chapter 4 will draw on the studies discussed in this section in order to build the case for the novel digital tuft image processing algorithm developed in the present study. First, however, a description of the field test site is given in the next chapter.

# Chapter 3

## Experimental Setup

This chapter contains the details of the first phase of this work (Phase II of the project): the installation of experimental equipment and collection of data. A brief description of the test site and wind turbine are first provided in Sections 3.1 and 3.2 as background related to the project Phases 0 and I. Following that, significant space is devoted to the instrumentation in Section 3.3 and to the data logging in Section 3.4.

### 3.1 Overview of the test site

The wind turbine field test site is located just inside the boundary of the City of Waterloo (site coordinates: 43.5°N, 80.5°W, 400 m elevation). Precipitation in the area can take the form of rain, snow, or freezing rain, and temperatures reach as low as  $-30^{\circ}\text{C}$  in the winter months [65]. This caused design issues for the instrumentation which will be discussed further in Section 3.3.

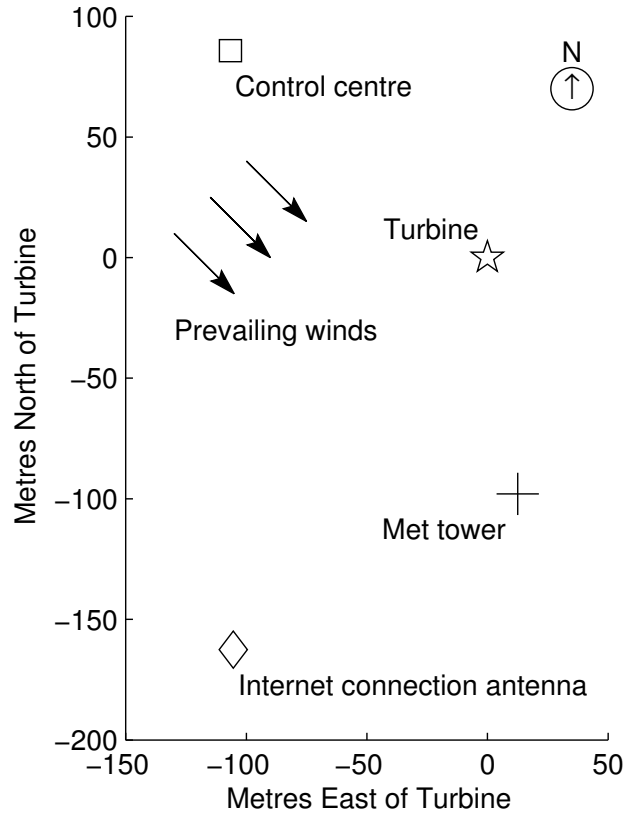
The site layout shown in Figure 3.1 includes the following: the Wenvor wind turbine; a 50 m meteorological (met) tower almost directly south 100 m; a control centre including the grid interconnection point located 137 m to the NW; and a wireless internet access point situated 185 m to the SW. These locational measurements were made on December 14, 2012 with a Sokkia GRX1 GPS unit which has Real Time Kinetic (RTK) compensation and was accurate to well under a metre (order of a few centimetres). A view of the wind turbine and met tower from near the control centre is shown in Figure 3.2.

The wind turbine is situated on a small hill beside a bank of trees to the NE. The wind rose is highly biased towards the NW, so the trees have little effect on the wind profile the





(a) imagery from [66]



(b) schematic view

Figure 3.1: Plan view of test site with distances acquired using a Sokkia GRX1 GPS unit.

majority of the time [14]. The turbine hub height is 31 m, which corresponds to a height of 36 m relative to the met tower. This is demonstrated in the profile view of the site in Figure 3.3. The profile shown is the vertical plane which includes the met tower and turbine; note that the met tower is not in the direction of the prevailing winds. The instrumentation on the met tower was primarily NRG Systems (NRG) components, as will be outlined in Section 3.3. The instruments on the two towers in Figure 3.3 will be discussed further in Sections 3.3.7 and 3.3.9.



Figure 3.2: Wind turbine (left) and met tower (right) viewed from 30 m NE of control centre.

## 3.2 The wind turbine

The wind turbine used in this study was a 10 m diameter 30 kW upwind horizontal-axis machine designed and manufactured by Wenvor Technologies, Inc., a company local to the region [67]. It has two 5 m long blades and rotates at a fixed nominal speed of 120 rpm. The blades have a nominal  $3^\circ$  pitch and no twist. The turbine is a stall-regulated design with a hub height of 31 m. Details of the geometrical and mechanical parameters are given in Table 3.1. The exact airfoil is not known; however, the chord distribution and a typical profile (at  $0.49R$ ) are shown in Figure 3.4.

Although the pitch in Table 3.1 is listed as  $3^\circ$ , this turbine is equipped with a passive pitch mechanism which pitches the blades to feather at low rotational speeds and to stall at high rotational speeds. The result is that the rotor continues to turn slowly in low winds helping components and grease stay warmer in cold weather. As winds increase to the cut-in speed, the blades assume their standard nominal pitch of  $3^\circ$ . The pitching mechanism will be described in further detail in Section 5.2.1.

As mentioned in Chapter 1, the tower for this wind turbine has guy wires and a winch. With these, the turbine may be lowered to the ground for instrumentation and maintenance. The turbine is supported laterally by four sets of guy wires, each consisting of four cables at increasing heights. In the present installation, they are oriented approximately towards the four intermediate directions (NW, NE, SE, and SW) and the main (topmost)

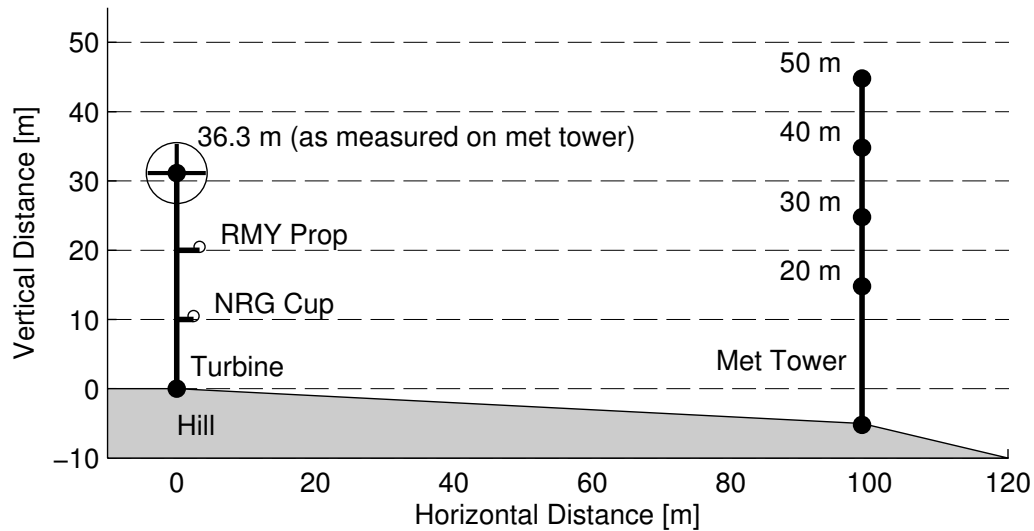


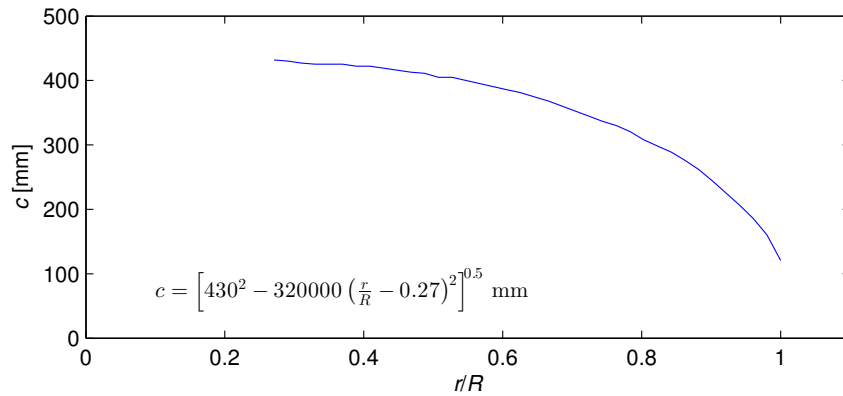
Figure 3.3: Profile view of field test site to scale looking due east. Instruments are described in Section 3.3. Measurements made using a Sokkia GRX1 RTK GPS unit.

guy wire on the northwest guy anchor is attached to a winch. The winch and lowering procedure were shown previously in Figures 1.4 and 1.5. An internal report [68] contains a detailed description of the procedure.

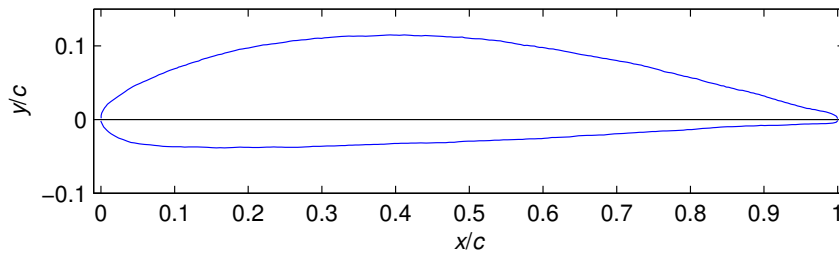
A close-up view of the main components of the wind turbine is shown in Figure 3.5. The tubular bars indicated are part of the centrifugal governor of the pitch mechanism. A cut-away view of the components inside the wind turbine nacelle and hub are shown, respectively, in Figures 3.6(a) and 3.6(b). Many of the components labelled here were referred to in the schematic in Figure 1.3. There are a few differences: the main nacelle casting and the hub casting are rigid cast parts to which the remaining components are attached; and the spring enclosure contains two linear springs which counteract the centrifugal forces of the governor bars shown in Figure 3.5. The operation of these springs will be discussed further in Section 5.2.1. The pictures in Figure 3.6 were taken of the demonstration turbine at the Wenvor Technologies, Inc. manufacturing centre; the turbine installed for this project was identical before instrumentation was installed.

Table 3.1: Details of the Wenvor 30 wind turbine.

Power	30 kW at 20 m/s
Diameter	10 m
Design	upwind with passive yaw
Blades	2
Tip pitch	3°
Rotor speed	120 rpm
Blade twist	0°
Taper	elliptical—see Figure 3.4(a)
Hub height	31 m
Airfoil	see Figure 3.4(b)
Other	gin pole & winch to lower for service and instrumentation



(a) chord distribution and best-fit ellipse



(b) blade profile at  $0.49R$  (to scale)

Figure 3.4: Wenvor blade chord distribution and profile geometry. The chord distribution may be described by the equation of an ellipse given in the first figure.

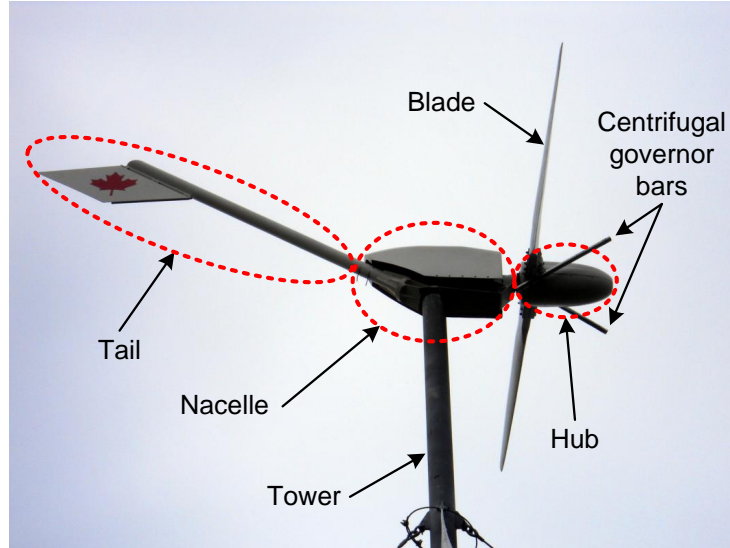
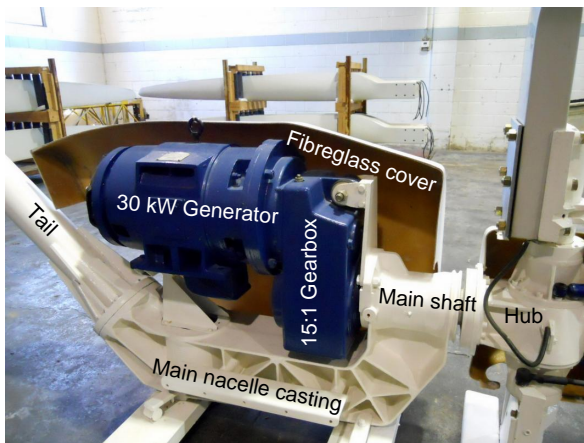
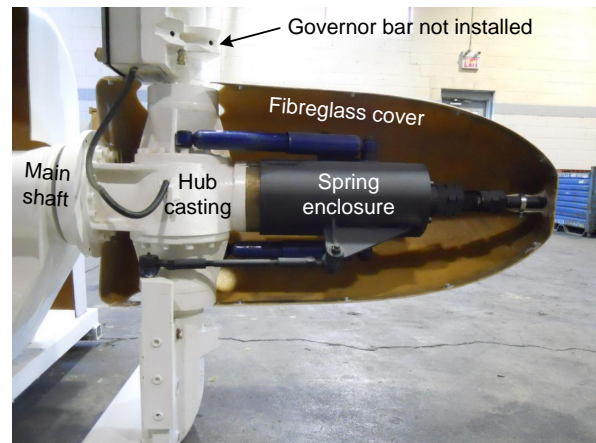


Figure 3.5: View of main Wenvor 30 wind turbine components.



(a) nacelle



(b) hub

Figure 3.6: Cut-away views showing components inside nacelle and hub of Wenvor 30 turbine.

### 3.3 Instrumentation

The first objective of this work was to set up a platform both for ongoing monitoring of the wind turbine and for detailed research tests. As such, a diverse range of equipment was installed to measure the mechanical performance of the wind turbine. Sensors were located on the turbine at the hub, nacelle, tail, and tower, as well as on the met tower and in the control centre. To give a perspective of the relative locations of some of the sensors described in the following sections, visible ones are labelled in Figure 3.7. More details of all equipment are available in Appendix A.

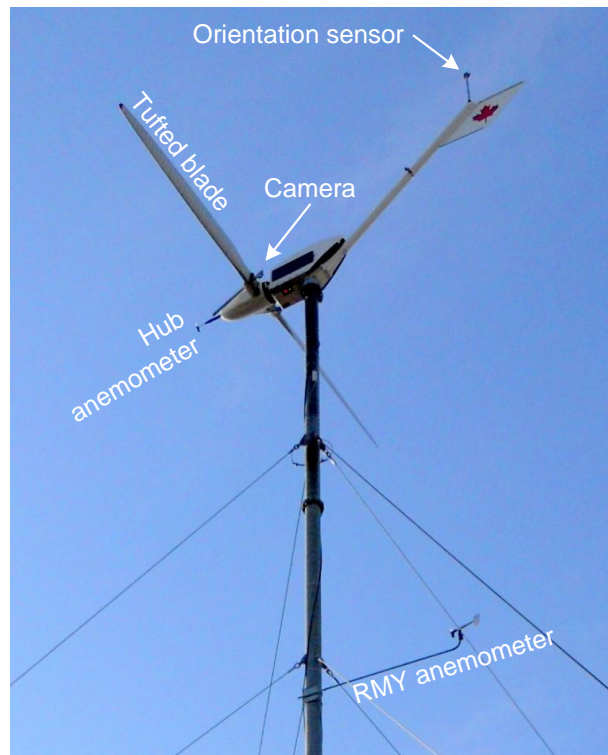


Figure 3.7: Far view of some visible instrumentation showing their relative placement on the wind turbine. Not shown: 10 m anemometer; rotor speed sensor; and pitch sensor.

According to the manufacturer, the Wenvor 30 wind turbine may only be raised or lowered in low winds. Yet short-term testing is most desirable in high winds. It was therefore essential that all equipment be able to last several days in high winds and adverse weather conditions. In fact, the project was designed for continuous long-term monitoring as well, so timescales of months or years were the design target for most instrumentation.

As mentioned at the beginning of this chapter, the air temperature drops as low as  $-30^{\circ}\text{C}$  and rain or snow fall throughout the year. As such, much design time was spent on protective enclosures and appropriate insulation and heating systems for all sensitive electronics. These are described in detail in an internal report [69]. Of particular interest, however, are the two slip-rings which were designed and manufactured in-house. These were required to transfer power for experimental equipment across the two rotating interfaces: at the yaw bearing between the tower and nacelle casting; and at the main shaft between the nacelle casting and the hub. These, referred to respectively as the “yaw slip-ring” and “hub slip-ring,” are described within Appendix A.

The sections below contain descriptions of the devices and equipment installed at the test site. These include sensors which were used for the present tuft visualisation study as well as the ongoing portion of the project.

### 3.3.1 Camera

The blade was instrumented with a camera for the flow visualisation part of the present experiment. The camera shown in Figure 3.8 is a GoPro<sup>®</sup> HERO2 model [70] with a GoPro<sup>®</sup> “WiFi BacPac” attached for wireless control and download of the video files. The camera had a  $170^{\circ}$  wide-angle “fish-eye” lens and was configured to record at its highest resolution of  $1080 \times 1920$  pixels at a frame rate of 30 Hz (actually 29.97 Hz). Note that the “narrow” mode selected resulted in a reduced  $90^{\circ}$  field of view. Its lens was located 25 cm from the suction surface of the blade and was oriented  $14^{\circ}$  towards the blade in order to keep the blade in the centre of the image. At the radial distance of 56 cm ( $0.11R$ ), 25 cm was the farthest distance away from the blade that the camera could be positioned while avoiding the fibreglass nacelle cover. A modification was made to the case to accommodate continuous power supply to the camera; an equivalent mass (measured before the modification) was added to the same radial location on the other blade to balance the rotor. The size of the camera relative to the blade is revealed by the small black spot identified in Figure 3.7.

While the wireless control attachment for this camera came with a wireless remote, a third-party application [71] was used instead which enabled control of the camera from a desktop computer through a standard wireless network. This “WiGo” application proved to be very useful: rather than requiring the researcher to be on site to record data, the camera controls were directly available by remotely accessing the computer on site (see Section 3.4.2).

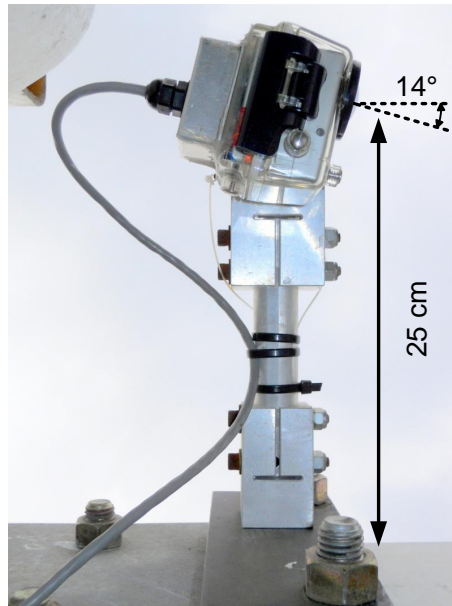


Figure 3.8: Position of GoPro<sup>®</sup> camera at base of blade. Note wire for continuous power enters into a hollow aluminum modification to the manufacturer's case.

### 3.3.2 Tufts

The tufts chosen for the flow visualisation portion of this work were made of 2.5 mm diameter black acrylic yarn. In a wind tunnel test of tufts of various lengths, 4 cm long tufts were large enough to show a visible difference between separated and attached flow, yet not too long as to introduce oscillations of the tip in steady flow (such as the effect seen by Zhang *et al.* [44]). The black colour was chosen to provide the highest contrast with the white blade.

The layout of the 101 tufts is shown in Figure 3.9. This layout was determined based on the considerations below:

1. tufts should be no less than twice their length apart so as not to tangle;
2. tufts should cover the majority of the aerodynamic portion of the blade;
3. tufts should be mounted in a simple pattern which will aid in locating each tuft in the image; and
4. tufts should be sufficiently far apart such that each is distinct in the image.



The first two criteria were achieved with a minimum separation distance of 8 cm between tufts and using the layout in Figure 3.9. The third was achieved by selecting the quarter-chord as a baseline and anchoring the tufts in lines parallel to that. The final criterion was satisfied by preferring an inter-tuft distance of 10 cm in the chordwise direction where possible and 12 cm in the spanwise direction. A chalk line was used to locate the quarter chord and a flexible layout template was placed over the blade surface to locate the tuft positions. This layout template is shown in Figure A.2.

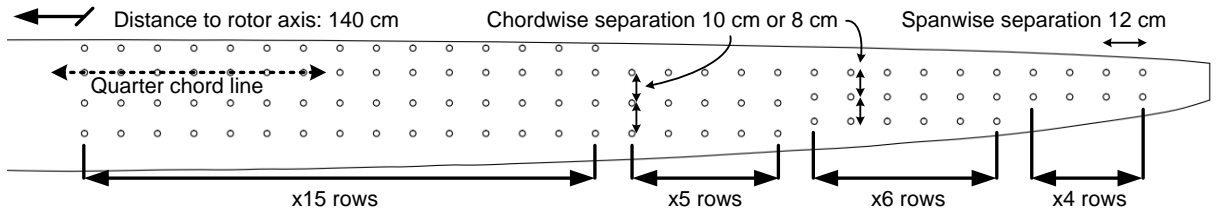


Figure 3.9: Layout of tufts (shown by circles) on blade. 101 tufts were used, with the quarter-chord line being the baseline from which the tufts chordwise distances were measured.

Tufts were anchored to the blade with transparent Scotch Tough Duct Tape, which is stronger, more weather and UV resistant, and leaves less residue than standard duct tape. In addition, a very small drop of “Instant Krazy Glue Original” quick-drying glue was applied at the base of the tuft where the highest fluctuating stresses were expected. When the first set of tufts was installed, the tips frayed very rapidly so a small amount of hot glue was applied to the tips in subsequent tests as shown in Figure 3.10. The amount of hot glue did not change the weight of the tuft significantly yet greatly increased the life of the tufts on the blade. Further, calculations for similar tufts on similar turbines have shown that the ratio of centrifugal forces to aerodynamic forces was sufficiently low that the tufts would deviate radially by less than  $2^\circ$  relative to the flow direction [47, 55].

### 3.3.3 Blade pitch angle

As mentioned in Section 3.2, the Wenvor 30 wind turbine has a pitching mechanism. As such, the blade pitch angle was measured to study its behaviour. A string-potentiometer (string-pot) model SP2-4 from InterTechnology was attached to the spring enclosure as shown in Figures 3.11(a) and 3.11(b). The potentiometer divides the excitation voltage according to how far the string extends from the instrument. The free end of the string was attached to the blade and a linear regression calibration (shown in Appendix A) was conducted in the field. The string-pot was one of the most reliable instruments of the



Figure 3.10: Close-up of hot glue on a tuft used to keep the tip from fraying.

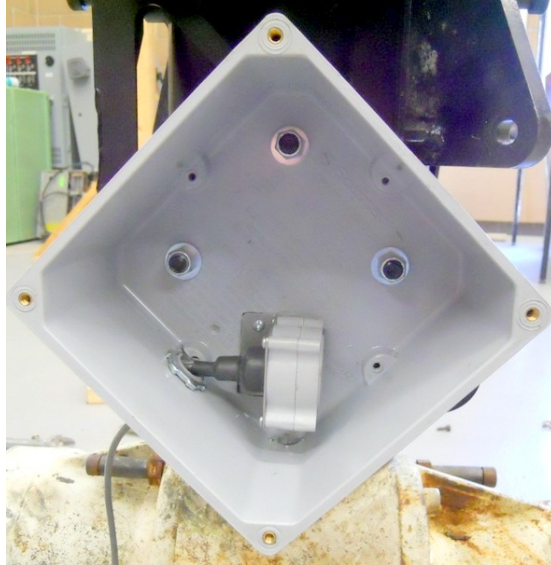
whole setup: it had a stainless steel string which did not rust; it did not experience any weather-related issues; and it gave a very precise angle reading which had a linear relation to the voltage ratio within the range of angles measured.

### 3.3.4 Hub wind speed

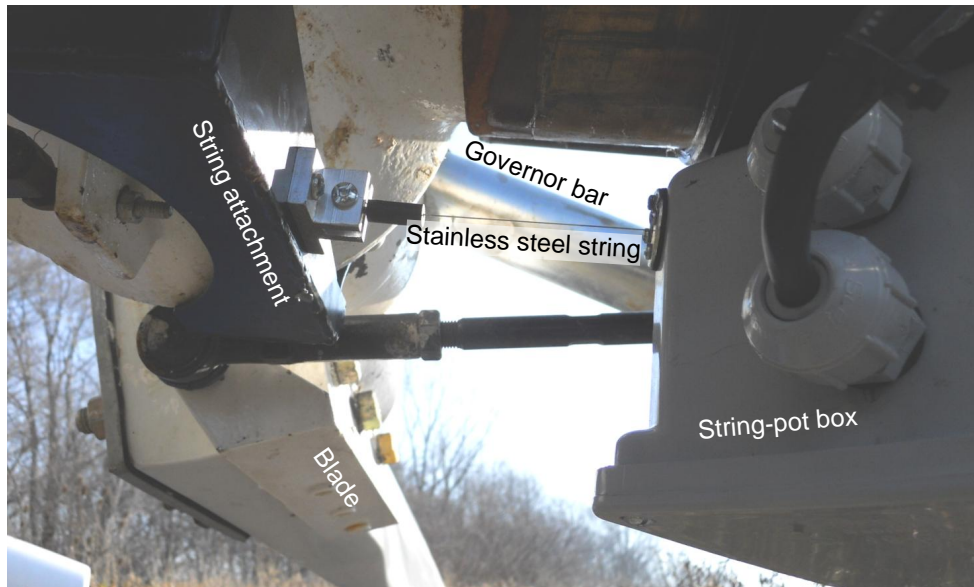
A Gill type propeller anemometer was installed to measure the axial velocity  $0.15D$  (1.5 m) in front of the rotor plane at the hub axis as shown in Figure 3.12. It is shown here with the original white polystyrene propeller, though a #08254 black carbon fibre one from R.M. Young Company (RMY) was installed for the final setup. Details of the anemometer installation and calibration may be found in Appendix A and in [69]. This propeller has a cosine response to off-axis flow [72], making it ideal for measuring axial flow. Due to velocity induction near the rotor, this sensor was not expected to provide a direct estimate of the freestream wind speed. Instead, it was installed for future studies to estimate the effect of axial induction and to aid in determining the wind shear profile while the turbine was not operating.

### 3.3.5 Rotor speed

Since the pitch mechanism is in effect a centrifugal governor, and the centrifugal acceleration is proportional to the square of the rotational speed, the rotor speed was also measured. This was also essential in Equation 2.6 to calculate the tip speed ratio since the actual rotor speed may vary from its nominal 120 rpm.



(a)



(b)

Figure 3.11: String-pot used for pitch angle measurement: (a) shown in its mounting box (note string extends vertically downwards from the box); and (b) shown installed in the field.

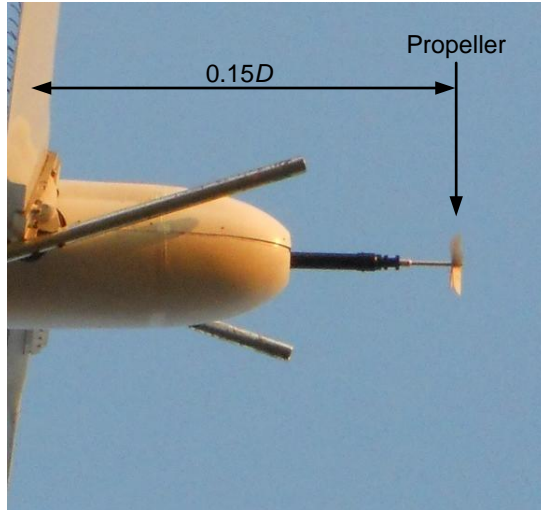


Figure 3.12: Propeller anemometer protruding from the hub  $0.15D$  from the rotor plane.

The rpm sensor was made using a Honeywell SS451A Omnipolar hall effect sensor and four rare-earth (Neodymium Iron Boron) magnets spaced equally around the main shaft. There were thus four pulses per revolution. This allowed up to two estimates of the rotor speed per revolution since at least two pulses are required to calculate the time between them. This was then inverted to calculate the rotor speed according to the following equation:

$$\Omega = \frac{2\pi}{t} \quad (3.1)$$

where  $\Omega$  is the rotational speed of the rotor in rad/s and  $t$  is the time between successive pulses in seconds. Details of the rpm sensor, including pictures and the electrical diagram, are in Appendix A.

### 3.3.6 Yaw orientation

To measure the yaw orientation of the wind turbine,  $\Psi_0$ , a digital compass was mounted on the tail of the turbine. The sensor was a model CMPS10 tilt-compensated compass from Robot-Electronics operated in Pulse Width Modulation (PWM) mode [73]. This compass gave the orientation of the turbine with respect to magnetic north: an adjustment of  $10^\circ$  was made for the magnetic declination at the site [74]. The compass is shown mounted on a 1.1 m boom in Figure 3.13. Tests suggested that the compass was sensitive to magnetic field distortions within a 1.1 m radius. The boom was therefore made of aluminum and

all components in the immediate vicinity of the compass were non-ferromagnetic so as to reduce interference with the measurements.



Figure 3.13: Mounting of digital compass yaw sensor on an aluminum boom to reduce magnetic interference with the compass. (Wind turbine in its lowered position.)

This compass model failed twice during testing, possibly due to an imperfect seal in its protective enclosure which may have allowed rain or humidity to enter. Unfortunately, after an extensive search, no other model was found which would directly output a PWM signal. Since a digital signal was required for the data acquisition unit installed (see Section 3.4), other models were tested with an Arduino board to convert their digital serial signals into a digital PWM. Again, two of these sensors failed. Currently, more robust solutions are being explored which involve mechanical means such as a string-pot connected to the tower and nacelle. No final robust solution exists, though some data were acquired while the original model was still functional.

### 3.3.7 Velocity at wind turbine tower

To estimate the velocity profile at the wind turbine, two sensors were installed as shown in Figure 3.14(a): an NRG #40C calibrated cup anemometer installed at 10 m height; and an RMY 05103 propeller anemometer with built-in vane mounted at 20 m. These were also shown schematically in Figure 3.3. Both the anemometers on the tower were mounted on standard booms which come packaged with an NRG met tower (they were available from a dismantled met tower from a previous study [14]). The NRG cup anemometer axis was located 1.7 m from the axis of the tower, while the pivot point of the RMY anemometer was 2.7 m away. As shown in Figure 3.14(b), both booms were oriented at  $45^\circ$  to the guy wire anchors in the direction of the prevailing winds for maximum clearance and minimum

tower shadow effect [75]. The RMY anemometer was located 6 m ( $0.6D$ ) below the lowest extent of the blades. This setup was within the recommendations of Ziter and Lubitz [39] to be outside of the rotor’s velocity induction zone while being near enough to provide an accurate indication of the wind direction at the turbine hub.

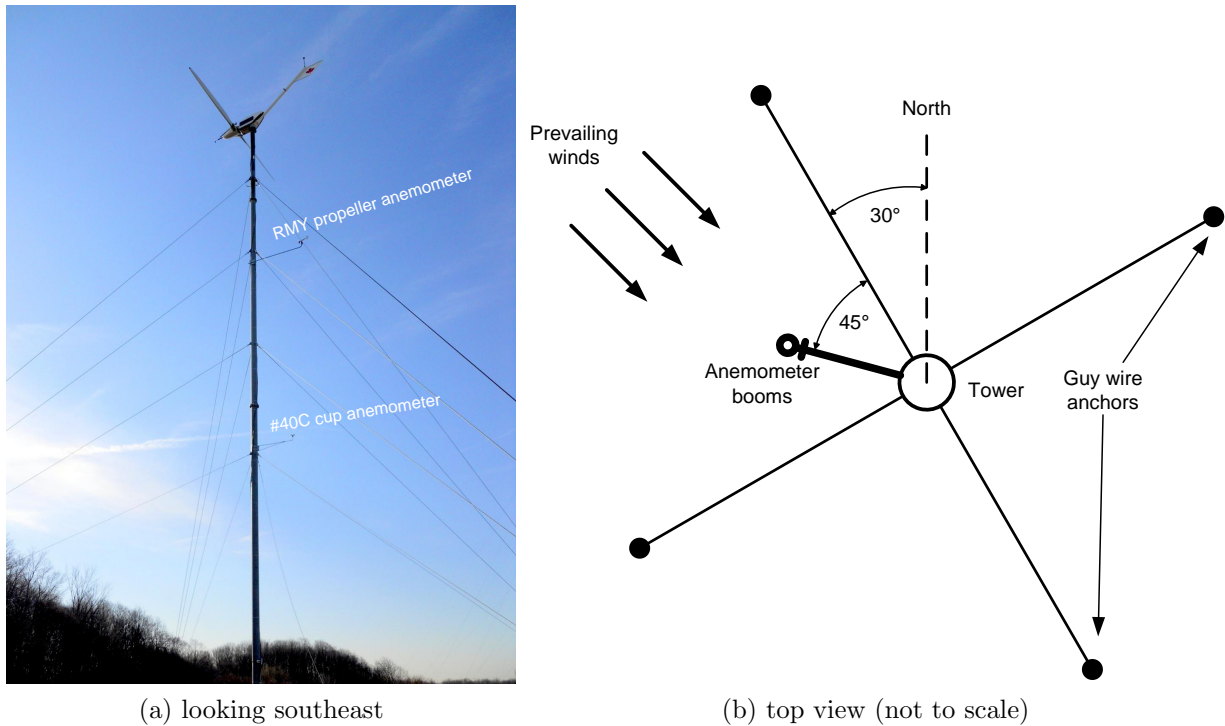


Figure 3.14: Tower anemometers: (a) anemometers installed at 10 m and 20 m heights; and (b) location of tower anemometers relative to prevailing winds and guy wires.

### 3.3.8 Electrical power and control

In the control centre to the northwest of the turbine (see Figure 3.1), a GE G30 Generator Protection System was installed to provide ongoing electrical control of the wind turbine [76]. Electrical disconnects, wireless communication equipment, and storage space were also available in the control centre. The G30 controller shown in Figure 3.15 (also referred to as the GE controller) provides Supervisory Control and Data Acquisition (SCADA) functionality for the turbine. It meets the local regulations to connect the wind turbine to the utility grid and, as part of its SCADA functionality, is able to monitor and record electrical parameters.



Figure 3.15: Front panel of G30 controller. All settings and control may be accessed remotely, so this is only used for trouble-shooting and powering on and off the controller.

The controller was configured to measure the instantaneous power production and generator frequency once per second. The frequency was recorded to provide confirmation of the proper functioning of the rotor speed sensor as well as to provide a redundant measurement to indicate if the turbine was connected or disconnected from the grid. Knowing the gearbox ratio (15:1) and the number of poles on the generator (4), the rotor speed  $\Omega$  may be calculated from the line frequency  $f$  as follows:

$$\Omega = 60f \times \frac{1}{15} \times \frac{2}{4 \text{ poles}}$$

where  $\Omega$  is in units of rpm and  $f$  is in Hz. At a line frequency of  $f = 60$  Hz, which is the standard utility grid frequency for North America, the rotor speed is the nominal 120 rpm first mentioned in Section 3.2. If the wind turbine is disconnected from the grid but still

rotating, therefore, the line frequency measurement is redundant to the rotor speed sensor measurement.

A sample of power ( $P$ ) and frequency ( $f$ ) data recorded on May 12, 2013 is shown in Figure 3.16. A controller pre-set 15 s delay is evident in this plot before grid disconnection and reconnection as follows:

- At approximately 9:48:30, the wind turbine had been drawing power *from* the grid for 15 s and the controller therefore disconnected it.
- Just prior to 9:52, when the line frequency was above 60 Hz for 15 s, the turbine was reconnected to the grid by the controller.

Note that in the plot the frequency is 0 Hz when connected to the grid; this is a function of the controller’s data logger—in actual fact the frequency is 60 Hz. The power data in this plot form a subset of those contained within Figure 5.4 during the discussion of results.

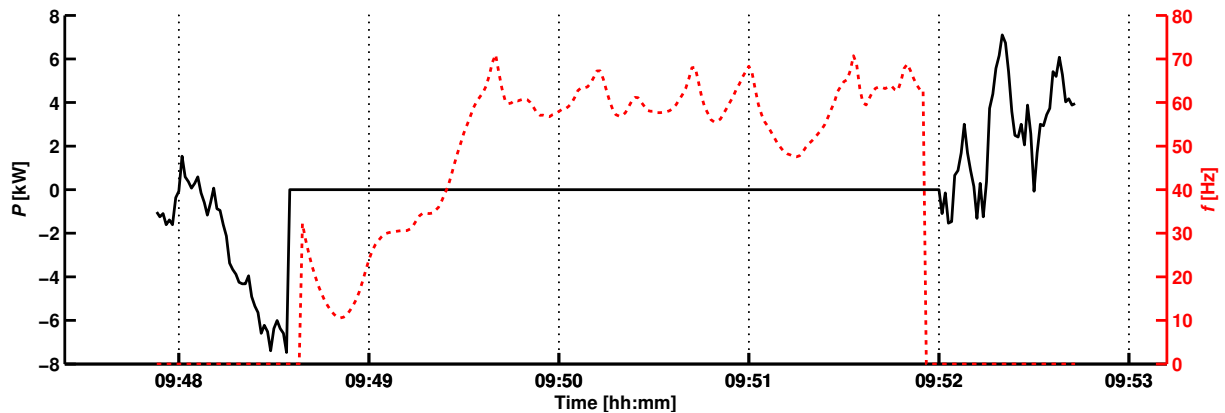


Figure 3.16: Frequency and power plot showing controller 15 s lag times at grid disconnection and reconnection. Solid line corresponds to left-hand scale.

### 3.3.9 The meteorological tower

A met tower was installed on site 100 m from the wind turbine almost directly due South as first shown in Figure 3.1. This was part of a previous feasibility study, the details of which may be found in [14]. The instrumentation is listed in Table 3.2. There were anemometers at 20 m, 30 m, 40 m, and 50 m on the tower and wind vanes at 30 m and 50 m. Temperature



and pressure sensors were located at the base of the tower. These were used to estimate the air density using the ideal gas law:

$$\rho = \frac{p_0}{R^*T_0} \tag{3.2}$$

where  $p_0$  and  $T_0$  are the atmospheric pressure and temperature,  $R^*$  is the ideal gas constant for air, and  $\rho$  is the air density. The met tower measurements were used for several purposes:

1. to calculate the air density as described above in order to adjust the power output to standard sea level power using Equation 2.4;
2. to estimate correlations between the velocity measured at the met tower and at the wind turbine tower (described in Section 5.1); and
3. to estimate the 10 min average wind direction when the wind turbine vane was not functioning.

Table 3.2: Met tower instrumentation from NRG Systems (adapted from [14]).

Height	Instrument	Measurement
1 m	NRG #110S	temperature
	NRG #BP20	pressure
20 m	NRG #40C	wind speed
30 m	NRG #40C	wind speed
	NRG #200P	wind direction
40 m	NRG #40C	wind speed
	NRG #40C	wind speed
50 m	NRG #40C	wind speed
	RMY 05103	wind speed and direction

This concludes the summary of the field test site instrumentation. The following section contains details of the methods used to log the data from all this instrumentation.

## 3.4 Data logging

Data were recorded to as many as four separate (not redundant) memory locations, making the generation and management of high quality, reliable, and time synchronised data extremely difficult. Similar problems have been reported by Rumsey [77]: “time synchronization between these spatially separated data acquisition systems has been a challenge to implement on a wind turbine.” This is a current problem with wind turbine research, of which the present study was not immune. The four storage locations in the present study were:

1. the “base computer” at the base of the wind turbine tower (Section 3.4.1);
2. the memory card in the video camera (Section 3.4.2);
3. the memory card in the met tower data logger box (Section 3.4.3); and
4. the GE controller in the control centre (Section 3.4.4).

The base computer stored the main data files created by the LabVIEW<sup>TM</sup> code explained in Section 3.4.7. This comprised the data from all sensors on the wind turbine and wind turbine tower. The camera memory card was the only option available to store the image “data” as video was recorded. Immediately following the completion of a data campaign, the MPEG-4 (mp4) video files stored on the memory card were downloaded to the base computer. The met tower data were stored directly to a memory card which had to be exchanged with a blank one in order to continue data logging when the previous data were required. Finally, the GE controller contained a small amount of onboard memory which was able to store up to 9 h of 2-channel data sampled at 1 Hz. This meant that the data files needed to be manually downloaded every nine hours to avoid overwriting data. A solution to this time-consuming method was implemented partway into the project as described in Section 3.4.4.

### 3.4.1 Base computer

The base computer pictured in Figure 3.17 contained the LabVIEW<sup>TM</sup> code and development environment to log data from all sensors on the wind turbine and its tower. The code is explained further in Section 3.4.7. It also stored all the comma-separated value (csv) data files created by the code and synchronised them to a cloud storage setup for download

at a later time. Note the other items labelled in Figure 3.17: one of three electrical disconnects for the turbine; the tower Data Acquisition (DAQ) unit (see Table 3.3 and Figure 3.18); the DC power supply for the instrumentation (see Appendix A); and the base router (see Figure 3.18). The clock on the base computer was automatically synchronised to the Microsoft® Windows® internet time server, “time.windows.com,” and was considered the standard to which all other devices would synchronise.

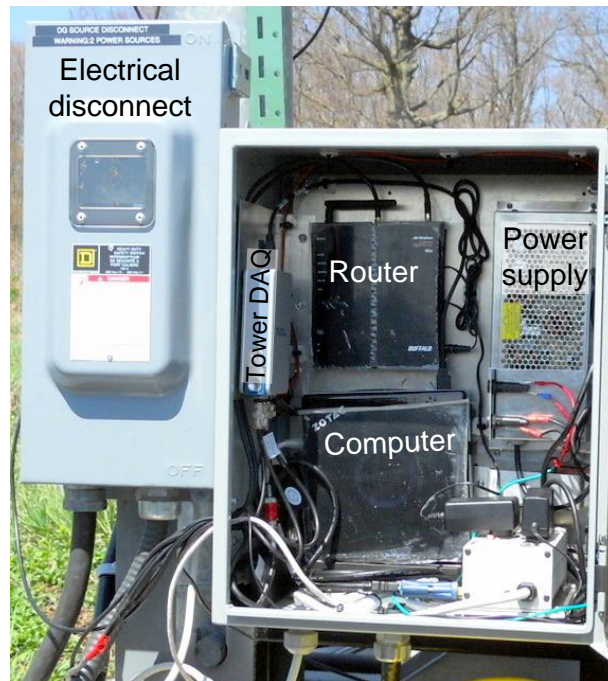


Figure 3.17: Interior of cabinet at base of wind turbine tower. Note (a) the electrical disconnect is for the turbine grid connection; and (b) the power supply is used for instrumentation.

### 3.4.2 Camera

The camera was configured to record High Definition (HD) video with a resolution of  $1080 \times 1920$  pixels at a frame rate of 30 Hz (actually 29.97 Hz). The maximum mp4 file size allowed with the combination of camera and memory card was 2 GB, which amounted to approximately 13 minutes of video. As such, on the 32 GB memory card installed, up to 3.5 h of video could be recorded in 16 consecutive mp4 files.

Using the WiGo application described in Section 3.3.1, the camera could be controlled

remotely. A timer on the display showed the total recorded time and the camera produced an audible tone when recording started. Comparing the timing of these while the wind turbine was lowered, a lag of under one second was observed. With the wind turbine raised, the tone was no longer audible but the timer suggested a similarly short lag time. As such, when the record button was pressed, the base computer clock time was manually recorded to the nearest second. The time was then manually entered during post-processing to time-synchronise the camera images with the other data.

### 3.4.3 Meteorological tower

The met tower data logger stored data at industry standard 10-minute intervals. During these intervals, the data logger sampled every 2 s [78] and stored the average (and other statistics) for the 10 minutes. These data were accurate to within 10 minutes so could be directly imported into the main data set during post-processing. A plan was developed to monitor the met tower instrumentation in real-time to allow for the most precise correlation between that and the turbine. However, this proved to be too time-intensive, partly due to the lack of a nearby standard AC 120 V power supply. In spite of this, however, some functionality was built into the computer DAQ code allowing for this capability to be added in the future. This code will be discussed further in Section 3.4.7.

### 3.4.4 G30 controller

As mentioned in Section 3.3.8 and at the beginning of Section 3.4, the G30 controller located in the control centre stored 9 h of frequency and power data sampled at 1 Hz. This was stored in the COMTRADE format [79] which specifies a configuration file with a “.cfg” extension and a data file with a “.dat” extension. Initially, the files were downloaded manually every nine hours. Several problems with this were quickly discovered:

1. this was a very demanding process which could not be automated using the available software;
2. the clock on the G30 controller had to be synchronised with the base computer each time the data were downloaded due to inconsistent clock times; and
3. data were successively overwritten by the controller but the timestamp channel was not, creating incorrectly time-shifted data.

This last item caused a considerable amount of difficulty because the amount of time-shift had to be determined in order to recover the data. A solution to this was implemented in September 2013 using the MODBUS communication protocol [80]. The G30 controller has extensive documentation [76] supporting the use of this protocol, which allows direct access to any data channel (including power and frequency) on demand. This was implemented within the LabVIEW<sup>TM</sup> code in this case. The number of memory storage locations was thus reduced from four to three, significantly improving the precision and ease with which data were collected. While this method proved to have more missing values (likely due to wireless network fidelity issues), it made time synchronisation significantly easier.

### 3.4.5 NI data loggers

All of the data loggers on the wind turbine consisted of National Instruments (NI) hardware. Three NI CompactDAQ chassis were installed on the turbine: the two on the hub and nacelle were wireless while the one in the base cabinet was hard-wired into the base computer. The cards installed in each chassis are listed in Table 3.3 as well as the instrumentation sampled. The DAQ unit on the hub recorded the analog signals from the string-pot and hub anemometer. The DAQ unit on the nacelle recorded the digital signals from the rpm sensor and the yaw sensor (digital compass) on the tail. Finally, the DAQ unit in the cabinet at the base of the tower recorded the analog signals from the tower anemometers and vane. More details on model numbers may be found in Table B.1.

Table 3.3: Data acquisition units on wind turbine. See Table B.1 for more details.

Location	Card model	Signal type	Measurements
Turbine hub	NI 9215	analog	string-pot: excitation voltage string-pot: signal voltage hub anemometer: DC voltage
Turbine nacelle	NI 9402	digital	rpm sensor: pulses yaw sensor: pulse width
Base cabinet	NI 9215	analog	10 m cup anemometer: AC voltage 20 m prop anemometer: AC voltage 20 m vane: excitation voltage 20 m vane: signal voltage

### 3.4.6 The wireless network

No allowance was made for the installation of instrumentation in the original wind turbine design. As such, there were no high-quality slip-rings (as in the NREL studies discussed in Section 2.4.5.1) which could be used to transfer data easily across the two rotating interfaces at the hub and at the yaw bearing. Since the slip-rings mentioned at the beginning of Section 3.3 were sufficient for power transfer only, the data signal transfer was achieved wirelessly using primarily consumer electronics. The design, testing, and assembly of a wireless network on site was no small task: there were two wireless DAQ units, four wireless routers, a wireless camera, and a wireless computer all on the local network. More extensive details of the final setup may be found in [69].

A schematic representation of the network components is shown in Figure 3.18. A router connected to the internet provided access to the local network via a directional antenna which communicated with a router at the base of the turbine as well as a separate one at the control centre. The base computer was connected to the base router pictured in Figure 3.17. A separate router near the top of the wind turbine tower (called the “tower router”) was hard-wired to the base computer and connected wirelessly to the hub and nacelle DAQ units. A similar schematic which includes part numbers and detailed information may be found in Figure B.2.

In order to control the camera and download images for the present work, the tower router had to be temporarily reconfigured to connect directly to the camera. This precluded the connection to the hub and nacelle DAQ units, so a backup connection shown in Figure 3.18 was made available through the base router. This connection was less reliable, however, and so the tower router was returned to its standard configuration immediately after initiating camera recording. Once the 3.5 h mentioned in Section 3.4.2 had passed and the camera memory card was full, the tower router was again configured to connect to the camera to allow images to be downloaded. This remote retrieval of the mp4 files was a convenience compared with the difficulty of lowering the turbine after each campaign. Since the download of the data files was limited by the wireless connection, however, the process of retrieving a full 32 GB of video data could still take over 24 hours to complete. It was thus not possible to view the images immediately. In order to minimise use of the second “backup” connection, therefore, images were downloaded once the wind was low enough that the rotor was rotating slowly. This improved the wireless transfer speed since the antenna rotated with the rotor.

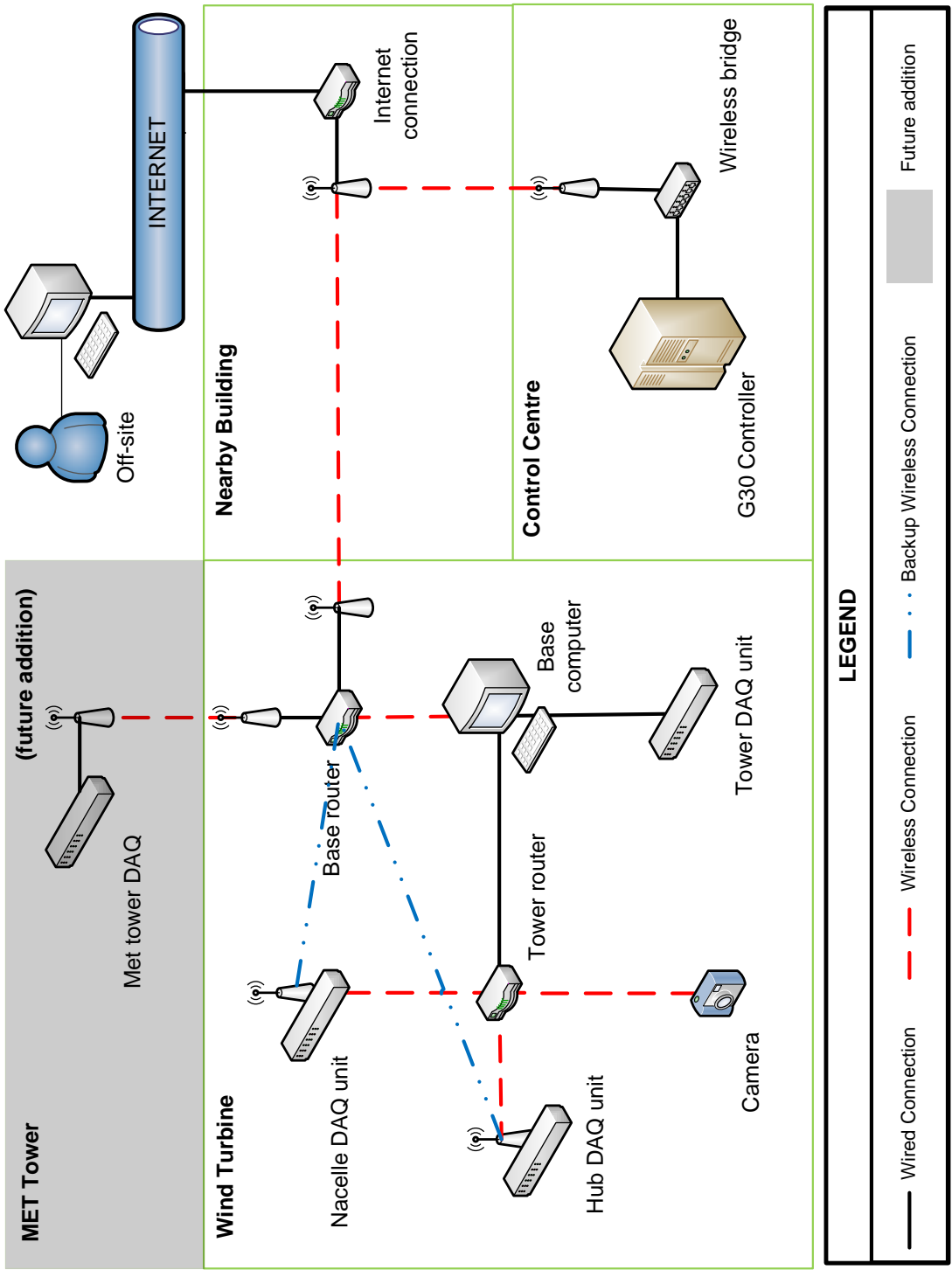


Figure 3.18: Network diagram showing connection of routers, data loggers, and other devices.

### 3.4.7 Data acquisition code

Data acquisition code was developed in the LabVIEW<sup>TM</sup> environment for this project. The LabVIEW<sup>TM</sup> development environment uses Virtual Instruments (VIs) as its functions (sub-VIs are therefore sub-functions). The main VI retrieved values from several sub-VIs which monitored each DAQ unit listed in Table 3.3. Sampling was done as often as possible to balance: network bandwidth, computer processing time, and maximum amount of data collection. The resulting settings are shown in Table 3.4. An average was taken of these values each second except for the tower anemometers which produce analog AC voltages: these were converted programmatically from analog to a digital cycle pulse to determine their frequency. For the present research, csv data files were saved to cloud storage with a new file started each hour. For extended monitoring purposes, an alternative option was included to log ten minute average data and create new files only once per day. The code allowed for the selection of instrumentation to monitor and real-time display of data through remote access of the computer.

Table 3.4: Sampling frequencies and methods for all sensors. All samples were averaged each second except the tower anemometers for which the AC “pulse” frequency was determined.

Sensor	Sampling method
Hub anemometer	2 Hz
String-pot	2 Hz
RPM sensor	2 samples as they arrived
Digital compass	2 samples as they arrived
RMY wind vane at 20 m height	600 Hz sample rate for 0.5 s
RMY wind speed at 20 m height	600 Hz sample rate for 0.5 s
NRG cup anemometer at 10 m height	600 Hz sample rate for 0.5 s
GE controller (power and frequency)	1 Hz

The custom DAQ code developed for this project was extensive and contained a main VI with 16 sub-VIs: a detailed description of their operation is not possible in this space. Instead, a high-level flow chart outlining the logical flow within the code is shown in Figure 3.19. Note the division between the main function process on the right side and the primary sub-functions on the left side. The sub-functions “Hub DAQ,” “Nacelle DAQ,” and “Tower DAQ” each operate separately from the main function and continually acquire data while updating a temporary variable which can be accessed by the main function. Blocks with a grey background represent input or output. Note that a sub-VI was developed to



integrate the met tower data as well, though, as mentioned in Section 3.4.3, this was not implemented. The main screen with which the user interacts may be seen in Appendix B.

## 3.5 Summary

Given the scale of this project, an extensive amount of information on the instrumentation mounts, heating system, instrumentation power, and general operational notes on the wind turbine were necessarily excluded from this discussion. As mentioned previously, more details may be found in an internal report [69] which contains (though is not limited to) drawings, specifications, model numbers, electrical diagrams, pictures, and notes and observations. Appendix A also contains a subset of the information contained in that report. Figure 3.20 is included as a final summary of the flow of information through the system from the ambient conditions to the transducers, data loggers, data storage, and data retrieval. Only the camera is not included in this figure.

With the preceding discussion in mind, it is evident that there are three timescales for the data: 1 Hz for the majority of the sensors, 30 Hz for the camera data, and 10 min for the met tower data. These data sets are distinguished by referring to them as “1 Hz data set” and so on. Unless otherwise specified, downsampling from higher to lower sampling rates was accomplished using an average (vector average in the case of angular measurements) while upsampling from lower to higher sampling rates was accomplished using a “sample-and-hold” algorithm. For example, in order to determine what the rotor speed was for each image in the 30 Hz data set, a single value was copied for the following 29 values until the next rotor speed was available from the 1 Hz data set.

This concludes the overview of Phase II of the project: the experimental setup at the University of Waterloo Wind Energy Group’s wind turbine field test site. This was a newly-developed test site and the modification and improvement of all experimental equipment is ongoing at this relatively early stage. Much forethought went into the design of a system which would provide a robust and versatile platform (from instrumentation to DAQ code) for future studies. The present work makes use of most of the sensors described above with the data logging set to the higher 1 Hz sampling rate. The Wenvor 30 wind turbine performance is analysed using this data in Chapter 5. Before that, the development of the digital tuft analysis algorithm—using tuft data acquired with the camera—is detailed in the next chapter.

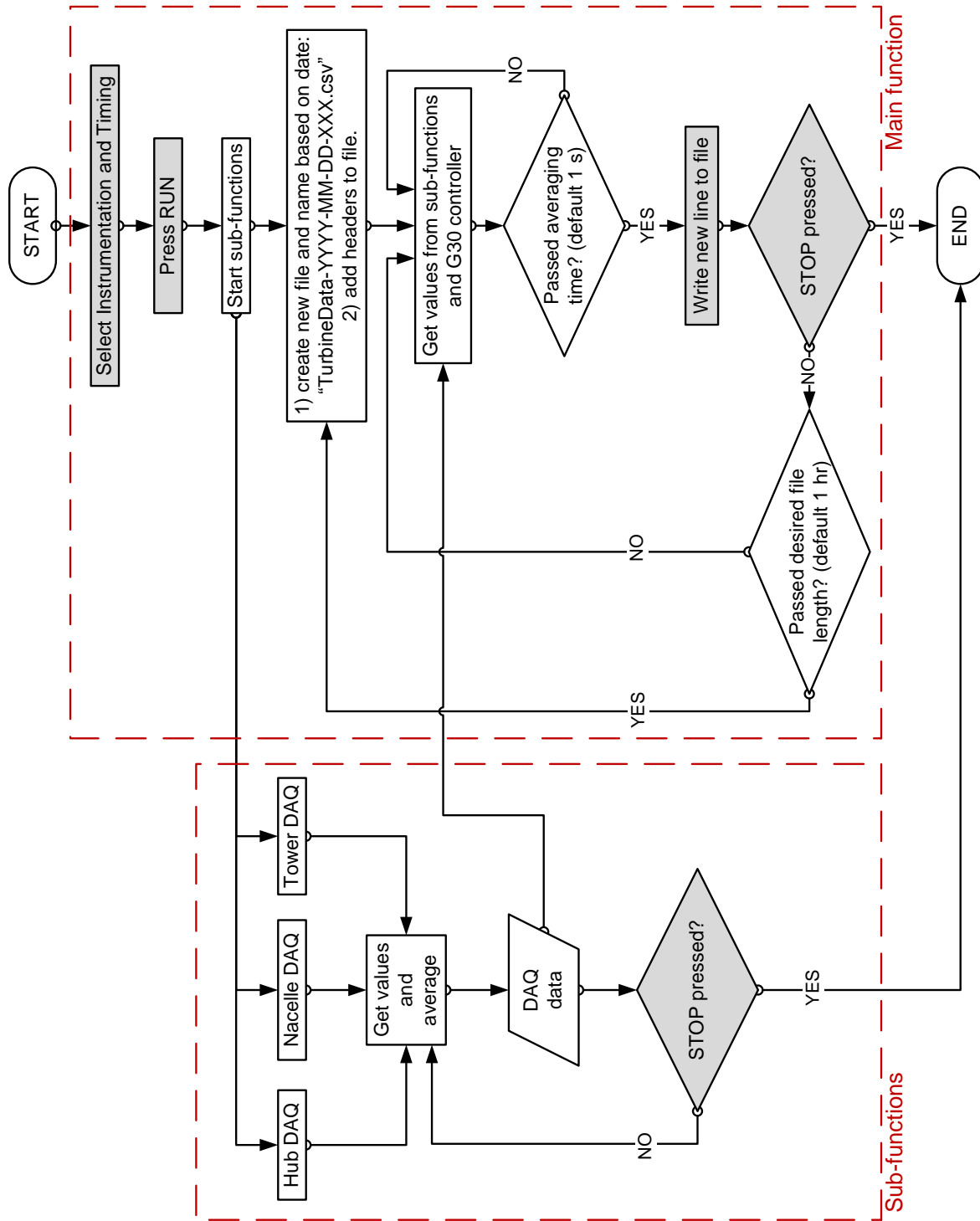


Figure 3.19: High-level flow chart for data acquisition code developed and implemented in LabVIEW™. Grey backgrounds represent inputs and outputs.

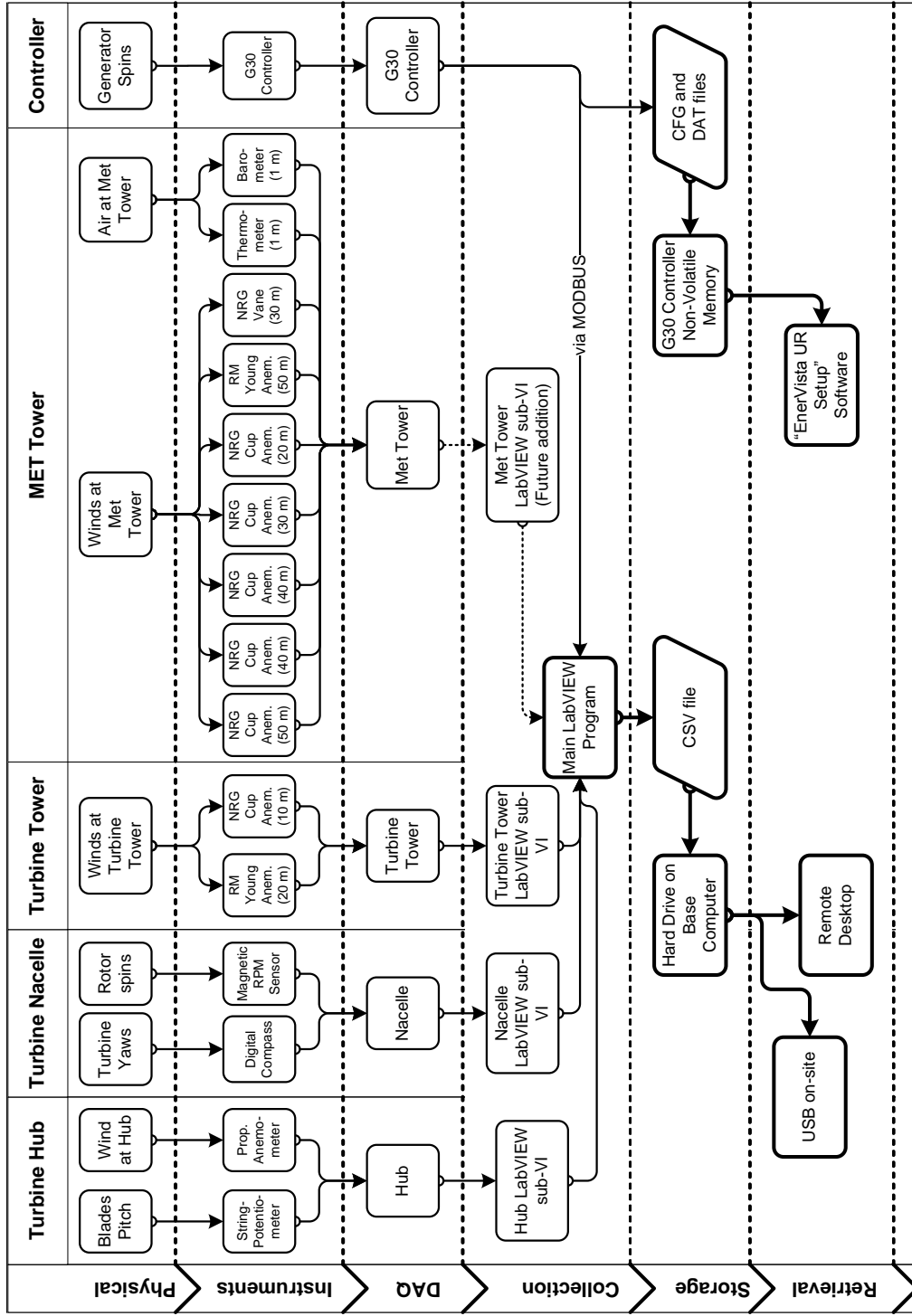


Figure 3.20: Flow of information from ambient conditions through to DAQ system. Note the met tower data currently has to be retrieved by manually removing the memory card on site.

# Chapter 4

## The Algorithm

The focus of this chapter is a digital image processing algorithm designed to calculate the amount of stall on a blade from tuft video. As described in the previous chapter, the video camera in this study recorded an image of the blade and 101 tufts at a frame rate of 30 Hz. Video recorded for 3.5 h (a full memory card, as explained in Section 3.3.1) on May 12, 2013 was used for the purposes of the algorithm development presented herein. More detail on other data recorded on this and other days may be found with the discussion of the results in Chapter 5.

The algorithm was developed and implemented in MATLAB<sup>®</sup> using many functions from the Image Processing Toolbox. Where useful, key functions will be mentioned using `typewriter-style` font.

### 4.1 Video file preparation

As mentioned in Section 3.4, full HD mp4 video files were recorded by the camera (see also Section 3.3.1). Before processing the video as described in Section 4.2, the following three adjustments were made to these files using video editing software Avidemux [81]:

1. The video was rotated 90° clockwise. This was done for visual clarity and simplicity of tuft angle calculations.
2. Since the camera had no zoom function, the original 1080 × 1920 pixel video was cropped to 160 × 240 pixels representing the outer 40% of the blade ( $r/R \geq 0.6$ ).

Details may be found in Appendix B. This reduced processing time and digital storage space significantly. Further, lens distortion from the wide-angle lens [82] which distorted the edges of the original image shown in Figure 4.1(a) is negligible in the cropped image in Figure 4.1(b). Finally, most of the power is produced in the outer region of the blade span, so the choice to limit to that section was expected to yield valuable results. Note that the white rectangle in Figure 4.1(a) corresponds to the cropped image shown in Figure 4.1(b).

3. The video was converted to the lossless ‘‘HuffYUV’’ compression format. The raw mp4 files used a lossy H.264 compression format [83] which proved to be difficult to import into MATLAB<sup>®</sup>: occasionally a frame was lost and the code would fail. The conversion to HuffYUV compression format provided a means to explicitly store the information for every video frame so the MATLAB<sup>®</sup> `VideoReader` function would correctly interpret the frames and timing.

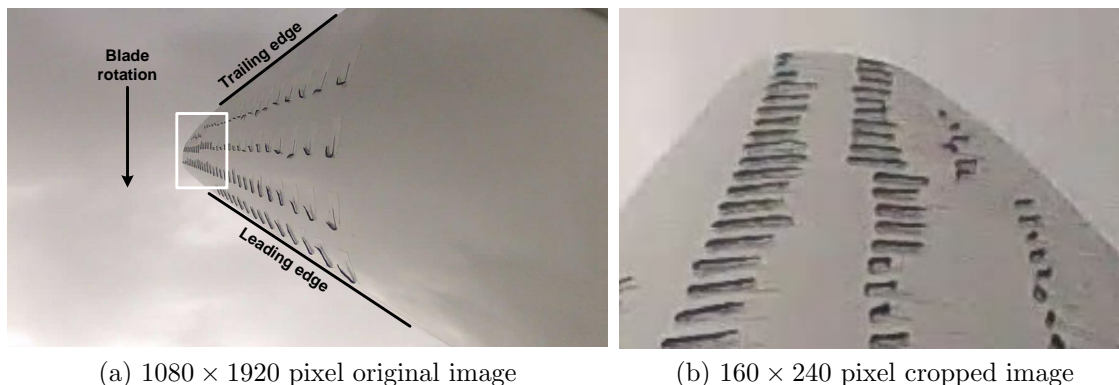


Figure 4.1: Sample tuft image showing blade rotation and leading and trailing edges.

The conversion to a lossless video format also significantly increased the file size: each original mp4 file required 2 GB; cropping reduced this to 0.3 GB but subsequent conversion to the HuffYUV format increased this again to 1 GB. This still represented a reduction of 50% compared with the original video file.

While the final cropped image contained less than 2% the pixel area of the original HD image, the resolution and focus at the blade tip were still significantly better than previous studies [13, 47, 50]. This made it possible to distinguish every tuft in the image, thereby opening the possibility of accurately determining whether each tuft was stalled. The rotated and cropped video typically contained 48 of the original 101 tufts and was used for all subsequent analyses.

## 4.2 Procedure

This section contains the procedure which was applied to each video frame individually to calculate the position of each tuft and thereby estimate the amount of stall on the blade. A schematic summary of the steps is contained in Figure 4.2 and will be referred to throughout the following subsections. Boxes in the figure with dashed (red) outlines are the major steps of the algorithm and correspond to the subsection titles. In addition, the reader's attention is drawn to Appendix D, which contains an attached video file demonstrating the application of the algorithm presented in this chapter. While the video contents are not referenced in the text, they may be highly valuable in understanding the digital algorithm presented below. The author recommends reading the short explanation in Appendix D after reading Section 4.2, Chapter 4, or Chapter 5.

The tuft position and orientation varied quite significantly in the 0.033 s from one video frame to the next. In order to get a sense of this, consecutive frames from the lower right quadrant of the video are shown in Figure 4.3. Only one tuft is in focus to emphasize its behaviour over the course of nearly two complete blade revolutions. Camera and blade vibration alter the apparent location of the tuft's attachment (or anchor) point: note, for instance, the position of the tuft in row D as it moves lower within the image from one frame to the next. Changes in the lighting conditions are also visible. These challenges were overcome in various ways outlined below.

### 4.2.1 Input images

Three inputs are required by the algorithm (shown with grey boxes in Figure 4.2): the video frame image, a background mask, and the predicted location of the tufts. These images are discussed below.

**Image:** The video frame image extracted using the `read` function was converted to greyscale using the function `rgb2gray`. The example in Figure 4.4(a) will be used to illustrate the application of all steps in Section 4.2.

**Background mask:** As alluded to in Section 2.4.5.2, the blade flexed depending on how much aerodynamic load it experienced. This meant that a common background mask could not be used for every image. A set of eight blade masks was prepared corresponding to the flex position  $N$ , where  $N = 1$  is the lowest amount of flexure (with the black

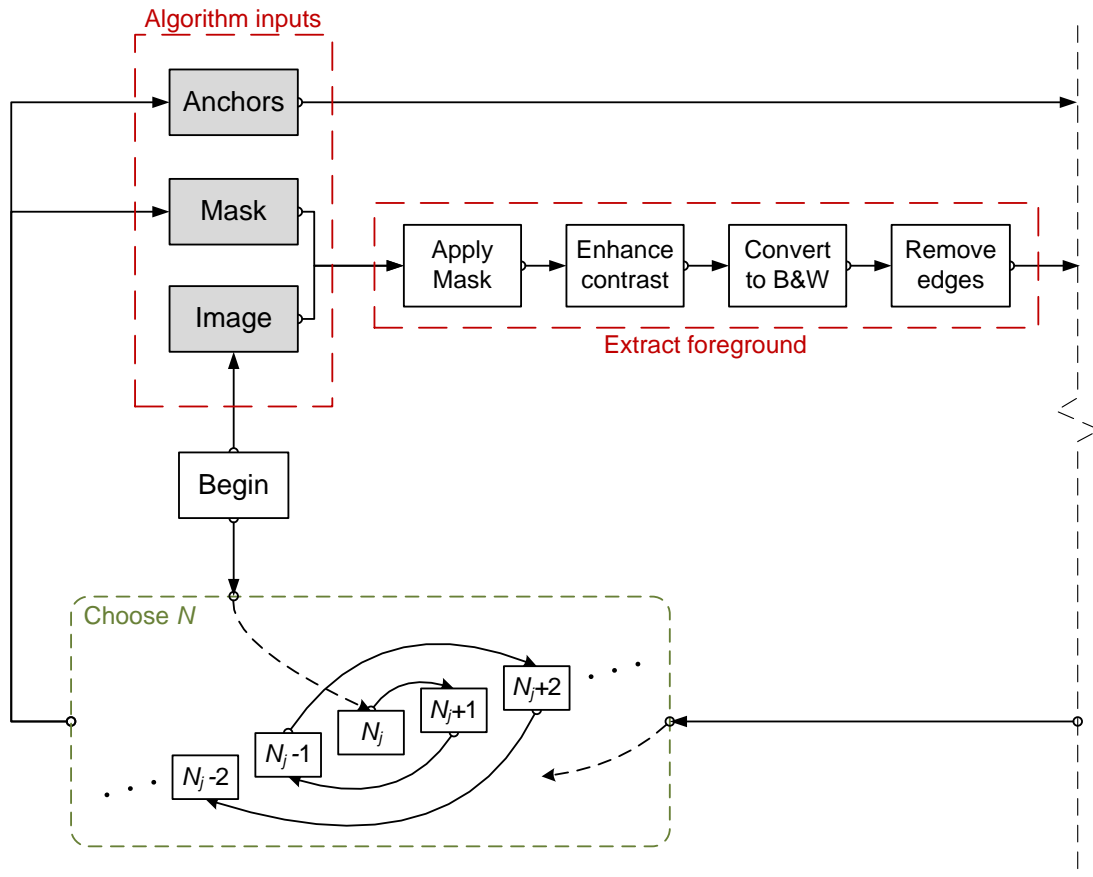


Figure 4.2: Algorithm flow chart illustrating steps applied to each video frame. Inputs have grey backgrounds; rectangles with dashed edges and sharp corners correspond to subsection titles; dashed rectangle “Choose  $N$ ” illustrates Equation 4.1. Chart continued on next page.

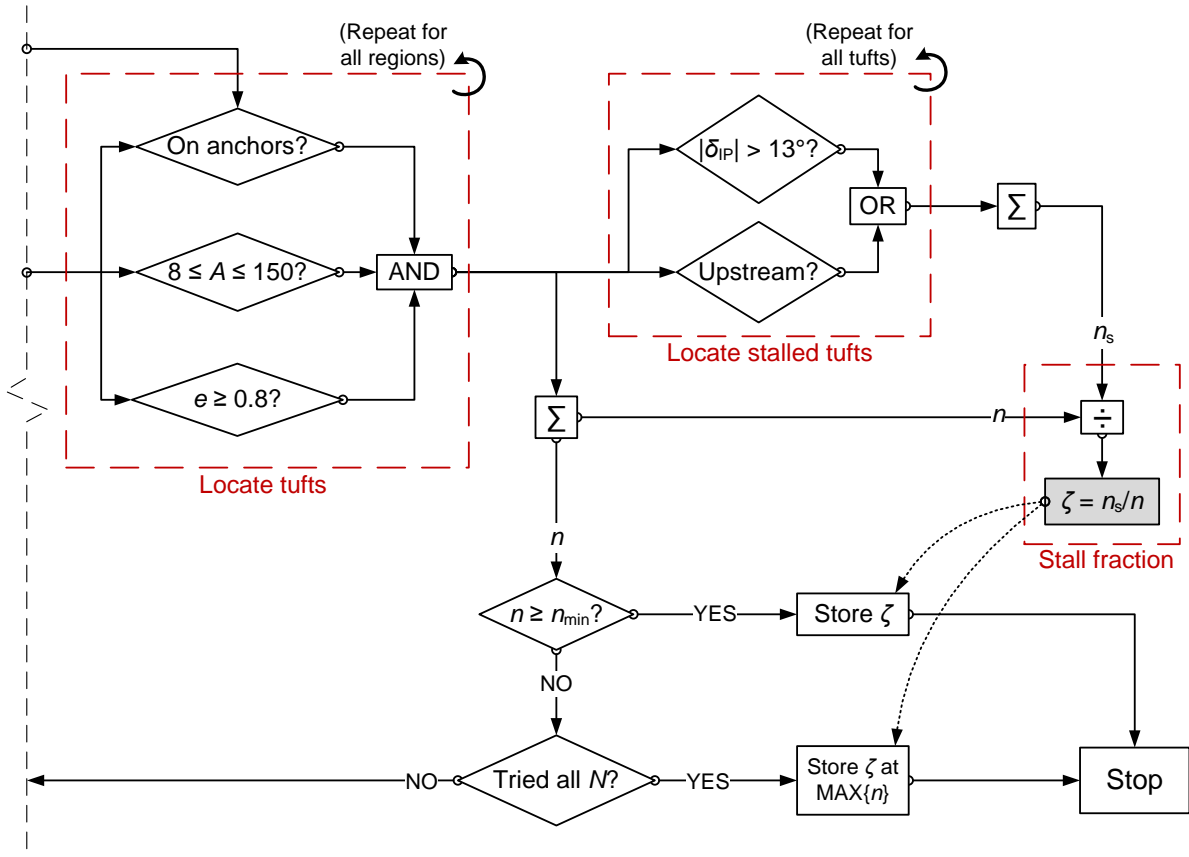


Figure 4.2 (cont'd): Main output has grey background. Note two main steps which are repeated for all “regions” or tufts. This algorithm was executed from “Begin” to “Stop” for each video frame individually; only  $N_j$  was carried forward to the next frame as explained in Section 4.2.3.



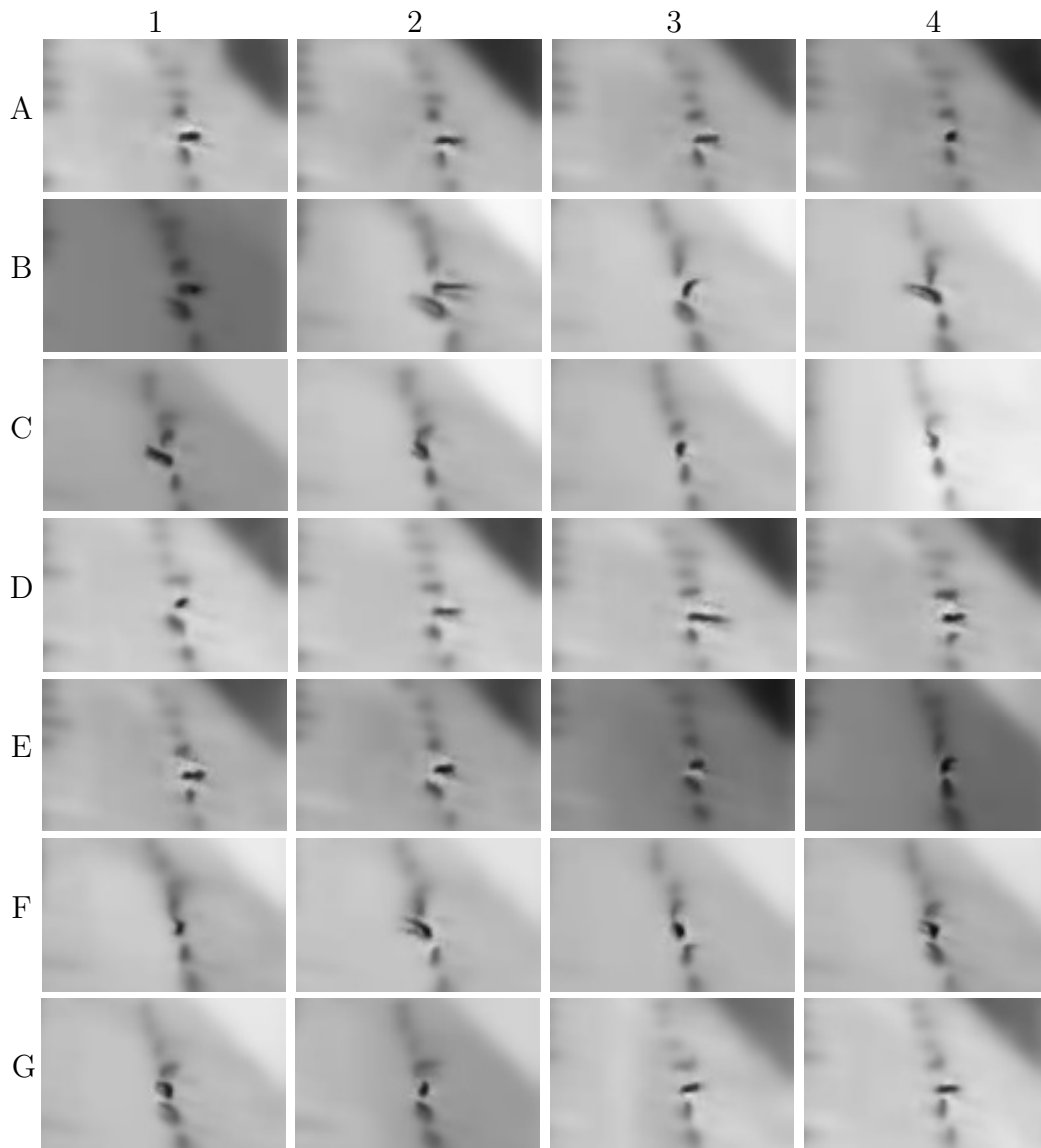


Figure 4.3: Twenty-eight images showing a typical view of the lower right quadrant of video over the course of nearly two full blade revolutions (one second). The movement of a single tuft is emphasized by blurring the others. Images appear in sequential order from A1 to A4, followed by B1 to B4, and so on.

mask occupying approximately half the frame). The mask image was shifted upwards in increments of 10 pixels to the highest flexure at  $N = 8$ , yielding a total physical movement out of the rotor plane of approximately 15 cm ( $0.03R$ ) at the blade tip. Small adjustments to the shape of the mask were made based on a review of the video. The choice of  $N$  will be discussed further at the end of Section 4.2.3 and in Section 4.4.2. The chosen background mask, corresponding to  $N = 5$  in this case, is shown in Figure 4.4(b).

**Tuft locations:** The tuft locations were input similarly to the masks using a binary (black and white) image prepared for each of the  $N = 8$  flex positions. Since the resolution of  $N$  was not very high, the blade moved both horizontally and vertically (in the image plane) within the bounds of a single flex position. The tuft anchor points were therefore expanded into lines approximately ten pixels wide to accommodate this movement. In Figure 4.4(c), the black regions of the image represent the expected tuft anchor points on the blade. The total number of flex positions,  $N_{tot} = 8$ , will be explored further in Section 4.4.2.

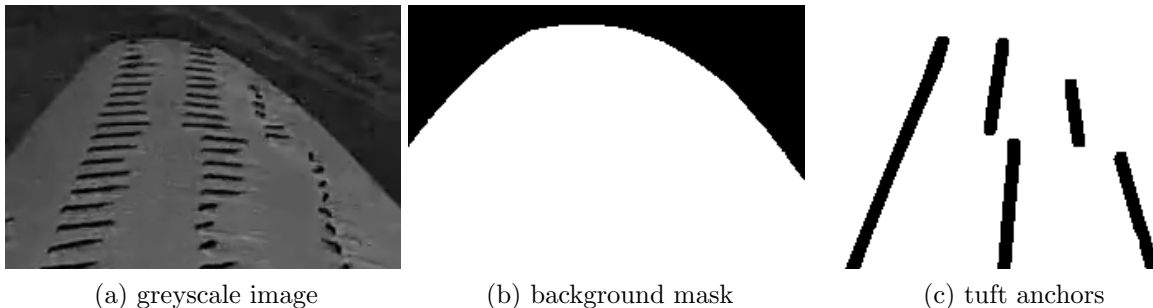


Figure 4.4: Three image inputs to algorithm. Mask and anchors were binary bitmap files.

### 4.2.2 Extract foreground

The first goal of the algorithm was to extract the foreground from the greyscale image in Figure 4.4(a). This can be separated into the following four sequential steps shown in Figure 4.2 in the box labelled “Extract foreground.”

**Apply mask:** In the first step, shown in Figure 4.5(a), the mask was applied to the image. This removed the majority of background features and ensured the contrast adjustment in

the following step was not affected by particularly dark or light features in the surroundings. Note that the mask is somewhat wider than the blade to accommodate lateral vibrations of the camera relative to the blade. The mask was applied at the lowest greyscale intensity of the unmasked region of the image; it was not necessarily black.

**Enhance contrast:** Second, the contrast was enhanced by spreading the intensity values over the full range representing the scale of grey from 0 (black) to 1 (white). The MATLAB<sup>®</sup> implementation used the function `stretchlim`. The resulting image is shown in Figure 4.5(b).

**Convert to black and white:** The third step was to convert the image to black and white using a threshold value to distinguish between black and white pixels. Any intensity values above this were considered white while any below became black. Due to changing light conditions (ex. shadows, sun, or buildings and trees reflected in the glossy surface of the blade), there was no single threshold value which would reliably distinguish between black and white regions. As such, the value used in this step was determined automatically using the function `graythresh` based on each individual frame. In this example, the threshold limit value given by `graythresh` was 0.49. The result using the black and white conversion function `im2bw` is shown in Figure 4.5(c).

**Remove edges:** The final step is shown in Figure 4.5(d) where black regions touching the edges were removed. This included tufts which were only partially in the frame and which therefore did not represent reliable candidates for determining stall. The implementation in MATLAB<sup>®</sup> took advantage of the `imfill` function to first fill in any holes and subsequently fill in any regions touching the edges. The hole fill was required to account for background features which had a smaller black region within a white region such as the centre dot in this symbol:  $\square$ . These small black regions would otherwise remain when the outer edge-touching black regions were removed.

### 4.2.3 Locate tufts

In order to determine which black regions were actually tufts, three parameters were calculated for each region that remained using the high level MATLAB<sup>®</sup> functions `bwconncomp` and `regionprops`. The `bwconncomp` function locates and (internally) labels regions in a black and white image which are made of pixels touching at their edges or corners. It

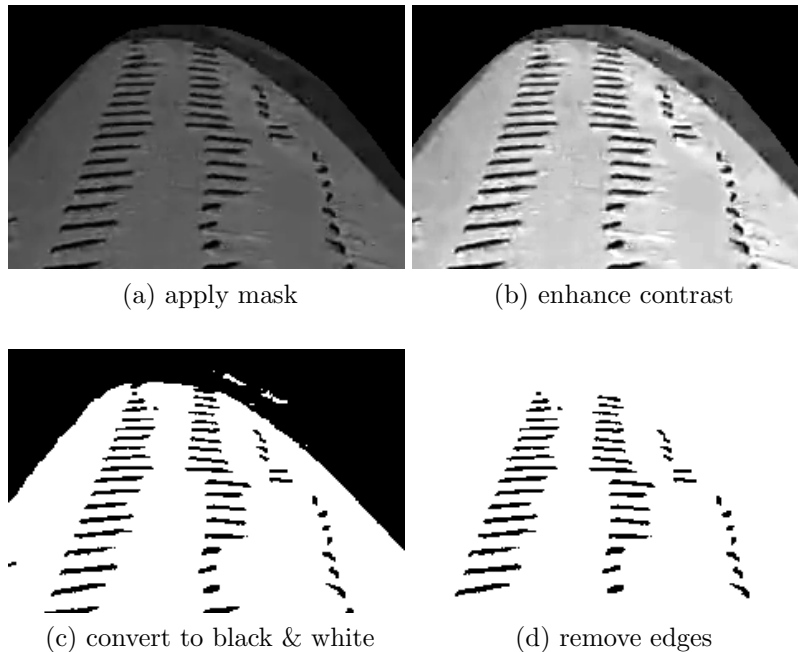


Figure 4.5: Four steps to extract image foreground.

considers white pixels as “on” and black pixels as “off,” so in order for tufts to be located, the image was inverted (white tufts on black background). For clarity, however, all subsequent images and discussion refer to black tufts on a white background as would be expected with this setup. The `regionprops` function was used to extract three relevant parameters outlined in the paragraphs below. The corresponding criteria appear within the box “Locate tufts” in Figure 4.2 and were applied to each region (i.e. tuft) individually.

**Extrema:** (eight extremities of the region: top-right, right-top, right-bottom, bottom-right, bottom-left, left-bottom, left-top, and top-left—see [84]) At least one of the extrema must lie on the tuft anchor points. The regions which do not satisfy this criterion are highlighted in Figure 4.6(a). Two of five regions are actually tufts; this demonstrates the difficulty in predicting the tuft anchor points by balancing the desire to capture all tufts with the need to filter out regions which are not. This criterion is indicated by the first diamond (labelled “On anchors?”) in Figure 4.2.

**Area:** (number of pixels) The area must be between 8 and 150 pixels as indicated by the second diamond (“ $8 \leq A \leq 150$ ?”) in Figure 4.2. Note this “ $A$ ” is not the rotor area. The large range was necessary because of the parallax effects at this very low ( $14^\circ$ ) camera angle. The black regions outside these bounds in the current example are highlighted in Figure 4.6(b). One of the four highlighted regions is actually a tuft; two are a single pixel in size.

**Eccentricity:** (elliptical eccentricity of “an ellipse that has the same second-moments as the region” [84]) The eccentricity  $e$  of an ellipse is defined by

$$e = \sqrt{1 - \left(\frac{b_2}{b_1}\right)^2}$$

where  $b_1$  and  $b_2$  are the lengths of the major and minor axes of the ellipse, respectively (see also Figure 4.7). The eccentricity must be at least 0.8, which implies that  $b_2/b_1 \leq 0.6$ . Regions which were too circular are highlighted in Figure 4.6(c). Three of the six highlighted regions are actually tufts, but the algorithm would not be able to determine reliably whether they are stalled based on the angle of their representative ellipses. This criterion is indicated by the third diamond (“ $e \geq 0.8$ ?”) in Figure 4.2.

After the selected regions were removed, the 41 remaining regions highlighted in black in Figure 4.6(d) were interpreted as  $n = 41$  tufts. The desired minimum was  $n_{\min} = 35$  out of approximately 48, below which the inputs for a different flex position were loaded and the process was repeated. Flex positions were chosen using the following two equations:

$$N_k = N_j + \sum_{i=0}^{k-1} i \times (-1)^i \quad 1 \leq k \leq 15 \quad (4.1)$$

$$N = N_k \quad 1 \leq N_k \leq 8 \quad (4.2)$$

Beginning with  $N_j$ , the flex position from the previous image,  $k$  attempts were made to choose the flex position. The final  $N$  used was either the  $N_k$  at which the maximum number of tufts was located or at which the number of tufts located was at least  $n_{\min} = 35$ , whichever occurred first as  $k$  was increased. Equation 4.1 is illustrated schematically at the bottom of the first page of Figure 4.2 within the dashed (green) box.

The premise of Equation 4.1 is that the blade was assumed not to flex significantly in the 0.033 s from one frame to the next, so adjacent flex positions were loaded before more

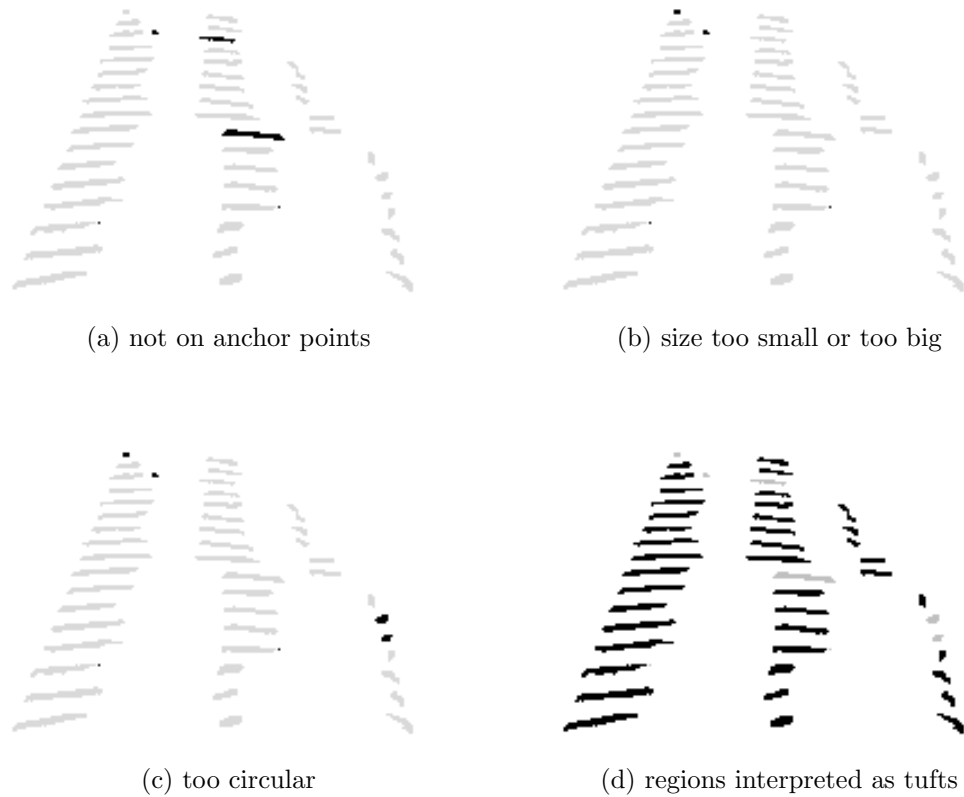


Figure 4.6: Three criteria are required to interpret regions as tufts. Regions which do not satisfy these are highlighted first, followed by the resulting image with tufts highlighted in black.

distant ones until the algorithm achieved  $n \geq n_{\min}$ . Equation 4.2 was required simply to limit  $N_k$  to allowable values of the flex position. As mentioned above, if the desired minimum number of tufts was not located by using any of the flex positions, the one which located the maximum number of tufts was used (box “Store  $\zeta$  at  $\text{MAX}\{n\}$ ” in Figure 4.2).

#### 4.2.4 Locate stalled tufts

Two parameters were used to determine which tufts indicated stalled flow: the extrema and the orientation, both also output by `regionprops`. The orientation is the angle of the tuft ellipse (as defined in the previous section) major axis with respect to horizontal in the

range  $[-90^\circ, 90^\circ]$ . This is shown in Figure 4.7 which contains a magnification of the lower right tuft in Figure 4.6(d) with individual pixels apparent as large squares a few millimetres across. Tufts were interpreted as “stalled” if they satisfied at least one of the two criteria below. These are shown within the box labelled “Locate stalled tufts” in Figure 4.2.

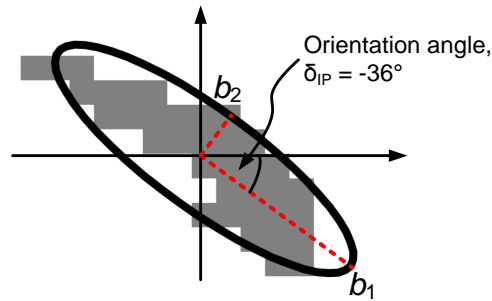


Figure 4.7: Magnification showing orientation angle of ellipse representing the lower right tuft in Figure 4.6(d).  $b_1$  and  $b_2$  are, respectively, the major and minor axes of the ellipse.

**High angle:** The absolute value of the orientation angle must be greater than  $13^\circ$  as represented by the diamond “ $|\delta_{IP}| > 13^\circ$ ” in Figure 4.2. This is the case for the tufts highlighted in black in Figure 4.8(a). The  $13^\circ$  threshold was chosen based on reasons described in Section 4.2.4.1 and validated in Section 4.3.

**Upstream:** One of the right extrema must lie on the anchor point while one of the left extrema does not as highlighted in Figure 4.8(b). Since the orientation angle is insensitive to the direction which the tuft faces (due to the  $[-90^\circ, 90^\circ]$  range of angles), this criterion enabled inclusion of the “upstream zone” of Figure 4.8(c) when the tuft pointed upstream but the orientation angle was less than  $13^\circ$ . The diamond labelled “Upstream?” represents this criterion in Figure 4.2.

The “attached flow zone” in Figure 4.8(c) represents the range of tuft angles for which the tuft is considered attached. A tuft may satisfy both the high angle criterion (unshaded part of Figure 4.8(c)) and the “upstream zone” though only one is necessary to mark such a tuft as “stalled.”

#### 4.2.4.1 Tuft threshold stall angle

As mentioned at the end of Section 2.4.5.1, the threshold angle of a tuft is key to the interpretation of stall from tuft video. There are three tuft angles illustrated in Figure 4.9

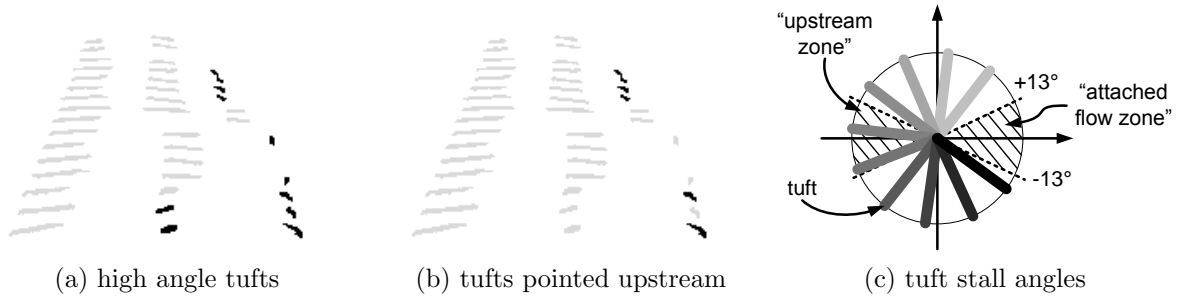


Figure 4.8: Criteria for location of stalled tufts. Those highlighted in black are considered stalled.

which may indicate stall:  $\delta_R$ , the angle in the plane of the blade surface with respect to the chord;  $\delta_L$ , the lift angle off the blade surface; and  $\delta_{IP}$ , the angle in the camera's image plane with respect to its horizontal.  $\delta_{IP}$  as measured by the algorithm is a combination of  $\delta_R$  and  $\delta_L$ , the camera viewing angle  $\delta_{tilt}$ , lens distortion, and the blade profile curvature at that point,  $\delta_B$ . Note that all but  $\delta_B$  and  $\delta_{IP}$  were shown already in Figure 2.17. A threshold tuft angle in the image plane was required, however, above which the tuft would be considered to represent stalled flow.

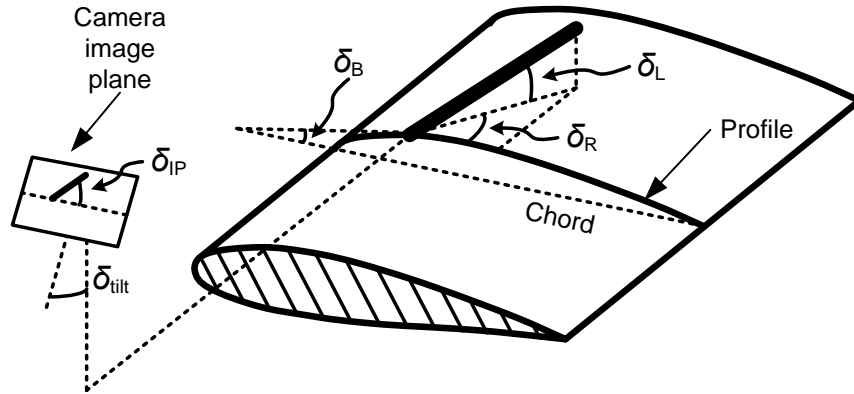


Figure 4.9: Angles on the blade and image which contribute to apparent tuft angle. Blade flex is not accounted for.

Tufts will only lift from the blade in fully stalled flow; disregarding small-scale fluctuations, therefore, any non-zero  $\delta_L$  should indicate stalled flow. As for  $\delta_R$ , the radial direction stall requirement ( $\delta_R = 90^\circ$ ) used by Haans *et al.* [12] and discussed in Section 2.4.3 was deemed too stringent for this study. It is possible, however, for tufts in attached flow to



have a component in the radial direction, so the criterion  $\delta_R > 0^\circ$  was deemed too relaxed. Images taken with tufts fixed at known  $\delta_R$  revealed the marked effect of the camera tilt: the six tufts shown in Figure 4.10 were oriented  $\delta_R = 60^\circ$  to chordwise yet have angles of  $0^\circ \leq \delta_{IP} \leq 20^\circ$  in the image. This is a direct result of the proximity of the camera to the blade as well as the small tilt angle, both of which are shown in Figure 3.8.

Since the image plane was nearly perpendicular to the blade span, therefore, the blade profile curvature at each tuft anchor point was assumed to represent the angle of a tuft in fully attached flow. The slope of the blade profile from Figure 3.4(b) was  $-13^\circ \leq \delta_B \leq +9^\circ$  at the six tuft anchor points. A stall angle of  $\pm 13^\circ$  would thus account for the blade profile curvature along the blade. Even with the  $13^\circ$  threshold value, it is possible for a tuft in the lower left corner of the image to have a  $13^\circ$  angle yet be in fully attached flow. Conversely, as shown in Figure 4.10 it is possible for a tuft to have a  $0^\circ$  angle in the image with  $\delta_R = 60^\circ$ , in all likelihood indicating stalled flow. This is a difficulty with the method of tuft flow visualisation at a low camera viewing angle: to the author’s knowledge, no other researcher has discussed the precise criteria used to estimate quantitative parameters from tuft video.



Figure 4.10: Six tufts oriented at  $60^\circ$  to chordwise appear near to  $0^\circ$  with respect to the image plane horizontal.

#### 4.2.5 The stall fraction

Using the  $13^\circ$  and upstream criteria (recall Figure 4.8), the stall fraction  $\zeta$  may be calculated:

$$\zeta = \frac{n_s}{n} \quad (4.3)$$

where  $n_s$  is the number of tufts tagged as “stalled.” The stall fraction has the following three important characteristics:

1. It is dependent on  $n$ : the higher the number of tufts located, the higher the precision of  $\zeta$  and the more statistically reliable the estimate is.
2. It refers to only the outer 40% of the blade, so the fraction of the entire blade which is stalled will be higher given the triangle-shaped attached region from Figure 2.18 seen when reviewing video.
3. It is based on tufts which, due to their two possible chordwise separation distances (refer to Figure 3.9), are not equally distributed on the blade.  $\zeta$  is therefore not an exact estimate of the fraction of planform area which is stalled.

The final image produced by the algorithm is shown in Figure 4.11 with  $\zeta = 0.24$ . The background mask and tufts are shown in grey except for stalled tufts which are black. The original greyscale image first shown in Figure 4.4(a) is included directly above for comparison.

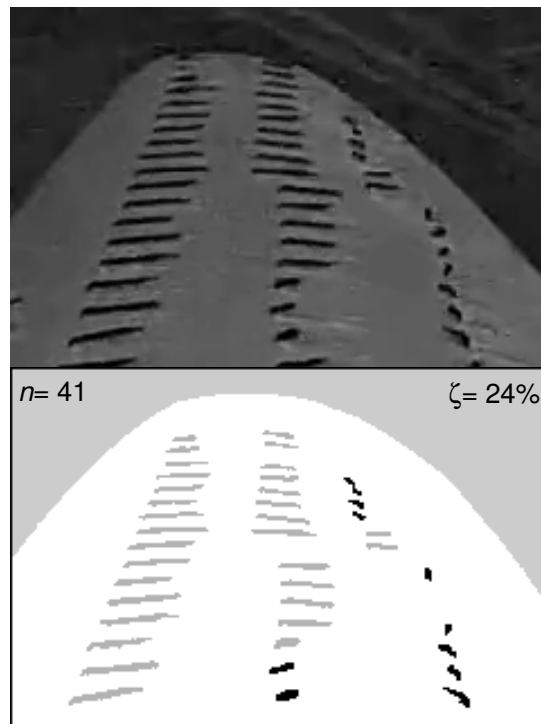


Figure 4.11: Image representing final output from algorithm compared with original input. Note no image was actually output: only  $n$ ,  $\zeta$ , and  $N$  (represented here by the grey mask) were stored.

It is worth elaborating on the third item above. Recall from Figure 3.9 that the tufts towards the outer region of the blade have a chordwise separation of 8 cm while those in the inner region have a 10 cm separation. This difference may be seen as a break in two of the three tuft anchor lines in Figure 4.4(c). For this reason, tufts towards the lower half of the image should have a 25% higher weighting relative to the upper half. Using the `regionprops` function, however, a distinction could not easily be made between individual tufts, so the overall statistics were calculated instead. When reviewing the video, the stall was seen to progress from trailing edge to leading edge (right to left in the image) and from inboard to outboard sections of the blade (bottom to top in the image). This implies that, when combined with the higher weighting to the inboard tufts, lower values of  $\zeta$  should be increased somewhat and higher values decreased in order to estimate the stalled area on the entire blade. Rather than attempt to correct for this, which would be necessarily highly imprecise, the raw  $\zeta$  values are presented in all subsequent discussions. This was not expected to significantly change the interpretation of the results; it certainly does not change the effectiveness of the algorithm since a different experiment may require a different correction or none at all.

#### 4.2.6 Summary of algorithm

The procedure outlined above was applied to each frame of the cropped video; only  $N$  was carried forward as an assumed flex position for the following frame ( $N_j$  in Equation 4.1). The advantage of this digital analysis method is that the entire image is distilled into three numbers:  $N$ , the flex position;  $n$ , the number of tufts located; and  $\zeta$ , the stall fraction. Statistics may then be calculated over much longer time periods than was previously possible with a manual visual method (see, ex. [13]). Further, it is worth emphasizing that, while the algorithm was implemented on a wind turbine blade, it would readily adapt to other experiments simply by changing the tuft anchor points, masks, tuft area criteria, and threshold stall angle. It would thus be easily adapted to applications as diverse as airplane wings and wind tunnel walls [43], especially those which do not flex and would therefore only require a single set of mask and tuft anchor points.

As referred to at the beginning of Section 4.2, the reader may benefit at this point from reviewing Appendix D and the referenced video. This may provide a more intuitive understanding of the algorithm before the validation in the following section.

## 4.3 Algorithm validation

To determine the validity of the stall fraction  $\zeta$ , the amount of stall was manually estimated for a subset of the images. 388 images were randomly selected with an approximately uniform distribution of stall from  $\zeta = 0$  to  $\zeta = 1$ . For each image, the number of stalled tufts was manually estimated. The number of manually-identified stalled tufts was divided by 48, which was the typical total number of tufts in most images. This fraction,  $\zeta_{\text{manual}}$ , was therefore an estimate of the stall fraction  $\zeta$  calculated by the algorithm.

### 4.3.1 Stall criteria

In order to manually identify which tufts were stalled, similar criteria to those in Section 4.2.4 were applied. The simplest tufts to qualify were those indicating reverse or radial flow (such as in the Haans *et al.* [12] study in Section 2.4.3). The others must be either: (a) lifted off the blade; (b) at a high angle in the image plane  $\delta_{\text{IP}}$ ; or (c) appear visually significantly shorter (implying that they had a high radial angle  $\delta_{\text{R}}$ ). The primary differences between this and the MATLAB<sup>®</sup> implementation were that: (a) the tuft angles were approximated rather than measured; and (b) no tuft was discounted for appearing too circular. As with contemporary tuft flow visualisation, this is a particularly subjective part of the analysis, so several example images are shown in Figure 4.12. In Figures 4.12(a)–(c), arrows indicate examples of tufts which were considered stalled in spite of likely not being tagged by the algorithm. In Figures 4.12(d)–(f), arrows indicate examples of tufts which were *not* considered stalled in spite of likely being tagged by the algorithm. Note that the arrow in Figure 4.12(e) points to two tufts which were torn off by high winds before video recording started.

Tufts which would be considered to be in a stalled region but which were (perhaps momentarily) oriented in line with the main flow were *not* considered stalled. An example of such a scenario is shown on a wing section in Figure 4.13: Figure 4.13(a) is a schematic of a small separated region surrounded by attached flow; Figure 4.13(b) is a schematic of a larger separated region within which a single tuft is oriented with the main flow direction. Lacking any other information, it is appropriate to assume that the single parallel tuft is still within the stalled region. Requiring the algorithm to understand that this single tuft is within a stalled region, however, would: (a) require more complexity; and (b) not allow the general application of the method to different scenarios. It could be argued that the algorithm would be more useful if it had knowledge of the aerodynamic behaviour of this particular blade, but in its present form, the algorithm may be applied to a different wind

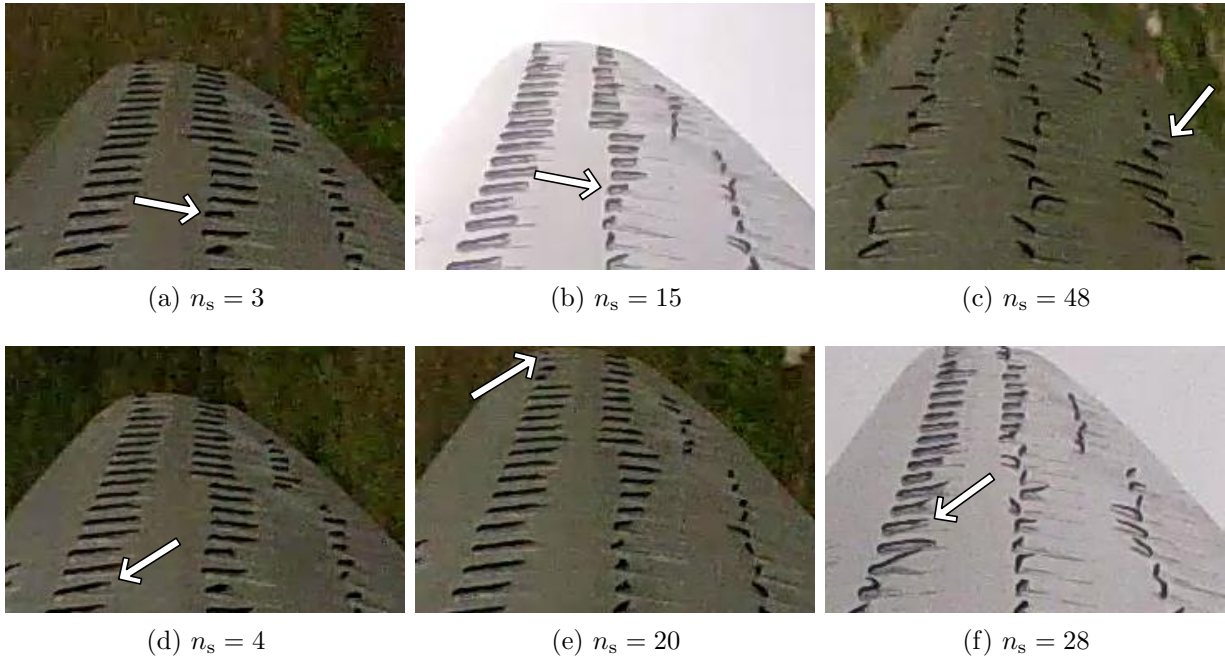


Figure 4.12: Sample images from manual determination of stall fraction. Arrows indicate examples of: (a)–(c) tufts which *were* considered stalled though they may appear not to be; and (d)–(f) tufts which were *not* considered stalled though they may appear to be.

turbine blade, an airplane wing, or even a wing section in a wind tunnel without prior knowledge of the nature of the stall being recorded. Hence, the manually-identified stalled tufts were identified by the researcher on an individual tuft-by-tuft basis.

In this manner, the suitability of the masks and anchor points as well as the adequacy of the MATLAB<sup>®</sup> functions could be quantified. Note that this was not used to validate the definition of stall, as the arguments for that have already been presented in Section 4.2.4.1 and quantification would require measurements which were not taken—pressure measurements [59], for example.

### 4.3.2 Algorithm bias

The stall fraction  $\zeta$  calculated by the algorithm is shown plotted against the manual stall fraction  $\zeta_{\text{manual}}$  in Figure 4.14(a) for all 388 images. The figure also contains the following information in the scatter of the three types of symbols  $\{o, \bullet, +\}$ :

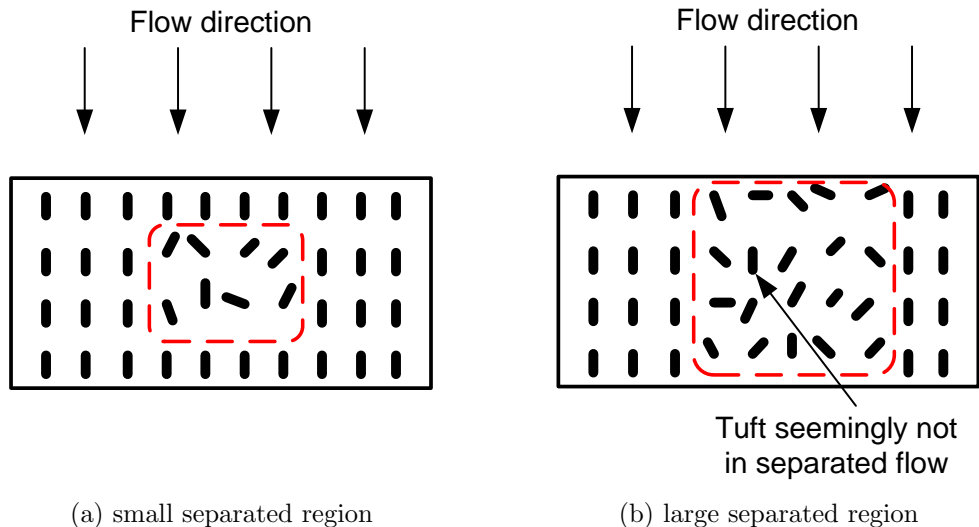


Figure 4.13: Two wings with separated regions indicated by dashed lines. The algorithm is insensitive to the shape of stalled regions: any chordwise-oriented tuft is considered attached.

- the algorithm located  $n < 30$  tufts (36 occurrences). These show a higher degree of scatter which was expected since, as mentioned in Section 4.2.5, the fewer tufts the algorithm locates, the less reliable is its estimation of  $\zeta$ . They also show a bias towards higher stall fractions; this will be discussed below.
- the algorithm located  $30 \leq n < 40$  tufts (241 occurrences). The distribution of these is relatively uniform across all  $\zeta_{\text{manual}}$ .
- + the algorithm located  $n \geq 40$  tufts (111 occurrences). These points are biased towards the lower stall fraction suggesting that it is easier for the algorithm to locate tufts when there is less stall. The possible causes of this are discussed below.

Note that the • and + symbols are representative of the final data sets with the  $n \geq 30$  filter applied as discussed in Section 5.1. The bias towards lower stall fractions when  $n \geq 40$  and towards higher stall fractions when  $n < 30$  may be due to the following:

**Tufts “merging”:** when a tuft is pointing in the radial direction, it may appear to merge with the one at the next radial position beyond. This is the case with three consecutive tufts near the trailing edge (right side of image) in Figure 4.12(f). While

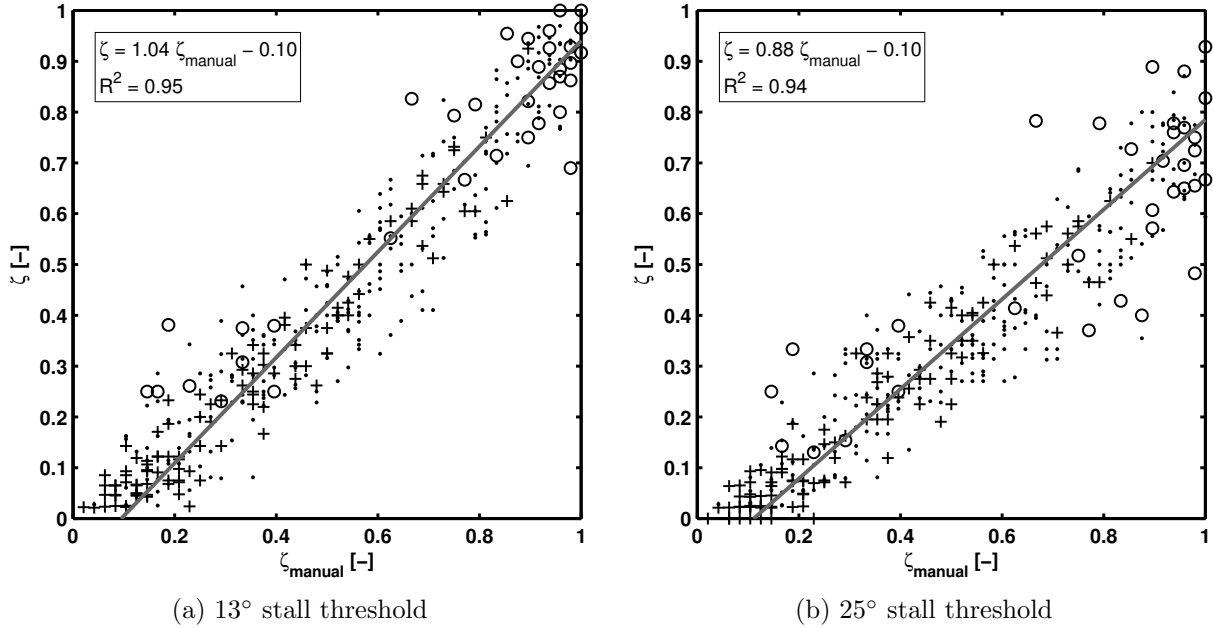


Figure 4.14: Algorithm bias in 388 images: (o)  $n < 30$ ; (•)  $30 \leq n < 40$ ; and (+)  $40 \leq n < 50$ . Linear regressions shown for points with  $30 \leq n < 50$ .

these were tagged as stalled by the algorithm in this case, they were only counted as a single tuft, thereby reducing  $n$  for that image.

**“Circular” tufts:** tufts which are oriented nearly perpendicular to the image plane will appear circular and will thus be discarded on the basis of a low eccentricity as described in Section 4.2.3. This perpendicular orientation—several examples of which may be seen near the top-left in Figure 4.12(c)—occurred more frequently at higher stall fractions due to radially-orientation tufts and thereby decreased  $n$ .

**Lateral vibrations:** in highly stalled flow, the increased magnitude of load fluctuations caused higher vibrations in the blade which created lateral vibrations in the camera. The algorithm’s ability to account for this was limited to the 10-pixel width of the tuft anchors seen in Figure 4.4(c): momentary excursions of some tufts from the anchor points caused those tufts to be discarded by the algorithm.

The issue of merging tufts could be improved by changing the `bwconncomp` function (mentioned at the beginning of Section 4.2.3) so that only pixels touching at their edges

(and not at their corners) would be considered a complete region. When tested, this caused tufts with greyscale intensities near the black and white conversion threshold (see Section 4.2.2) to separate into more than one region, however, creating many duplicated tufts. The setting with regions touching at their corners and edges thus proved to be superior.

The algorithm’s stall fraction is shown in Figure 4.14(b) using a threshold stall angle of  $25^\circ$  instead of  $13^\circ$ . This demonstrates the effect of the stall angle parameter: the negative bias is much larger using the larger threshold stall angle. This is quantifiable by the total least squares linear regressions [85] which were calculated after filtering for  $n \geq 30$ :

$$\zeta = 1.04\zeta_{\text{manual}} - 0.10 \tag{4.4}$$

for the  $13^\circ$  threshold stall angle; and:

$$\zeta = 0.88\zeta_{\text{manual}} - 0.05 \tag{4.5}$$

for the  $25^\circ$  threshold stall angle. Note that while both regressions lie below the line  $\zeta = \zeta_{\text{manual}}$  at all points, representing a negative bias, Equation 4.4 is significantly closer than Equation 4.5 to the manual estimate (a bias of approximately  $-5\%$  compared to  $-15\%$ ). Consider also that by subtracting an equal amount from the numerator and denominator of the stall fraction in Equation 4.3, the result is a decrease in the stall fraction (since  $n$  is always greater than  $n_s$ ). This serves to explain the fact that the regression has a negative bias: the “circular” and “merging” tufts described above caused a reduction in both  $n$  and  $n_s$ .

The characteristics of the algorithm under different conditions are outlined in the following section.

## 4.4 Algorithm characteristics

This section contains a more in-depth look at the performance of the algorithm under various conditions. The effect of constraints as well as two case studies are examined to understand the aspects of the algorithm which closely match—and those which are improved relative to—the previous manual methods. Both short- and long-term effects are studied from the tuft video collected on May 12, 2013. A total of 3.5 h of consecutive video was recorded, though in general a subset of this is explored below.



### 4.4.1 Overview

The frequency of  $n$  for all 376 000 frames in the 3.5 h of tuft video is indicated in the histogram shown in Figure 4.15. Overall, the algorithm located more than 48 tufts in less than 0.5% of the final data set, and at no point were more than 55 tufts located. This is very encouraging as it reinforces the discussion in Section 4.3.2: the definition of a “region” as a set of pixels connected by their edges *or corners* yields, in general, no more than the expected maximum number for  $n$ . Further, there were occasional instances when the blade flexed in such a way that more than 48 tufts were visible, so some amount of data with  $n > 48$  should be expected.

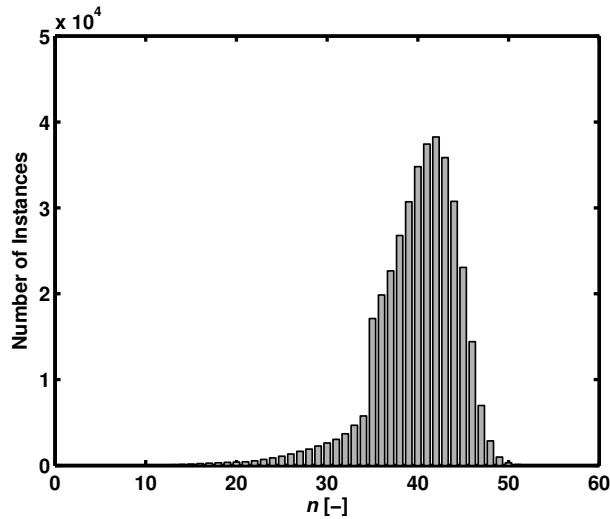


Figure 4.15: Histogram of number of tufts located on May 12, 2013.  $n = 48$  occurs near the 99th percentile, and at no point were more than  $n = 55$  tufts located (in 376 000 images).

Two sets of conditions may affect the image processing algorithm. The first, explored in Section 4.4.2, is the internal effect of the main constraints on the performance and final results. The second, discussed in Section 4.4.3, is the external effect of environmental disturbances in the video on the tuft visualisation; this is explored using two case studies.

### 4.4.2 Effect of constraints

The algorithm was constrained by two parameters: the first was  $N_{tot}$ , the number of available blade flex positions; the second was  $n_{min}$ , the desired minimum number of tufts

located. As the value of each constraint is increased, both the accuracy (Section 4.4.2.1) and processing time (Section 4.4.2.2) may be expected to increase.

#### 4.4.2.1 Accuracy

The change in accuracy is reflected in the histograms of  $n$  in Figure 4.16. The full 800s from one 24000-frame mp4 file from May 12, 2013 is shown in the histograms. Since there were 48 tufts in most images based on visual inspection, the histograms should have a strong peak approaching  $n = 48$ . The trend of increasing accuracy mentioned in the paragraph above may be seen here by comparing histograms with constant  $n_{\min}$  (columns) or constant  $N_{tot}$  (rows). These trends are explored in the following paragraphs.

**Comparing minimum tuft threshold** Recall from Section 4.2.3 that  $n_{\min}$  is not an inflexible limit but rather the criterion for determining whether or not to search for a better blade flex position. This step of the algorithm corresponds to the diamond labelled “ $n \geq n_{\min}$ ?” on the second page of Figure 4.2. The effect may be seen for instance in the histogram corresponding to  $N_{tot} = 6$  and  $n_{\min} = 30$  in Figure 4.16: there is a small tail below  $n = 30$  indicating cases where no set of mask and tuft anchors met the threshold number of tufts. As  $n_{\min}$  was increased to 35 in the figure immediately to the right, the portion of the tail between 30 and 35 was reduced while the portion below 30 remained unchanged. If the search for a better set of mask and anchor points failed for a tuft threshold of 30, it also failed for a threshold of 35.

The coincident effect of increasing the threshold number of tufts located is for the histogram peaks to become more prominent. This is visible from the series of images in the row corresponding to  $N_{tot} = 8$  in Figure 4.16. The narrowing and heightening of the histogram peaks from left to right is a direct result of the successful search for better mask and anchor points. Overall, therefore, the algorithm accuracy at locating tufts may be increased by increasing  $n_{\min}$ .

**Comparing number of flex positions** In order to compare the effect of  $N_{tot}$  on the algorithm accuracy, the four subsets of the eight masks shown in Figure 4.17 were selected. The high and low extremes were removed to yield six flex positions. From those six, every second position was then removed to produce three flex positions. For the single flex position, the  $N = 4$  position was chosen as it is approximately in the middle of the range.

The effect of changing  $N_{tot}$  is very significant when increasing from a single flex position to three (first row to second row in Figure 4.16), though is otherwise less noticeable than

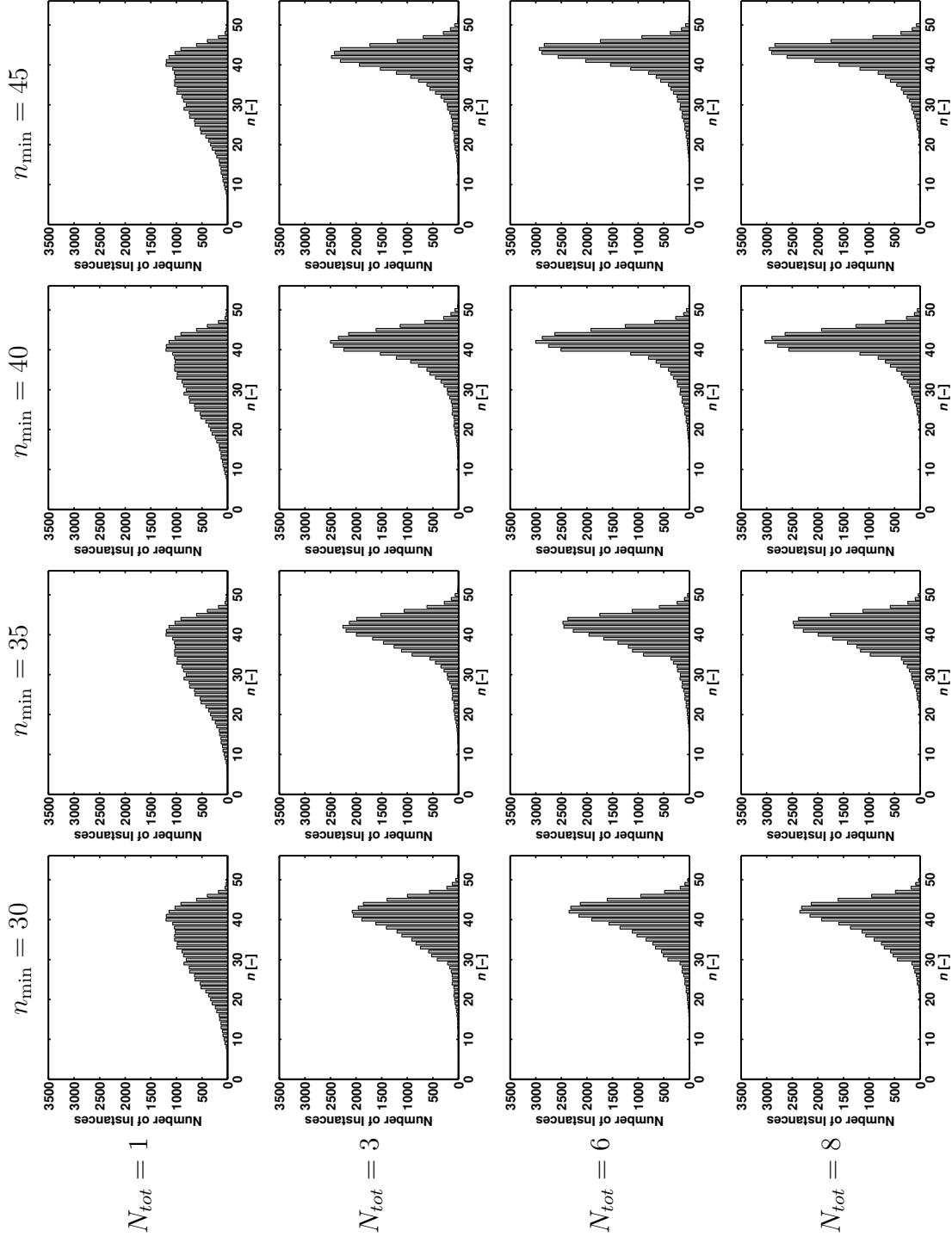


Figure 4.16: Effect of  $n_{\min}$  and  $N_{tot}$  on histogram of  $n$ . Histograms in the first row are identical: the decision diamond labelled “Tried all  $N$ ?” in Figure 4.2 reveals why  $n_{\min}$  has no effect when  $N_{tot} = 1$ .

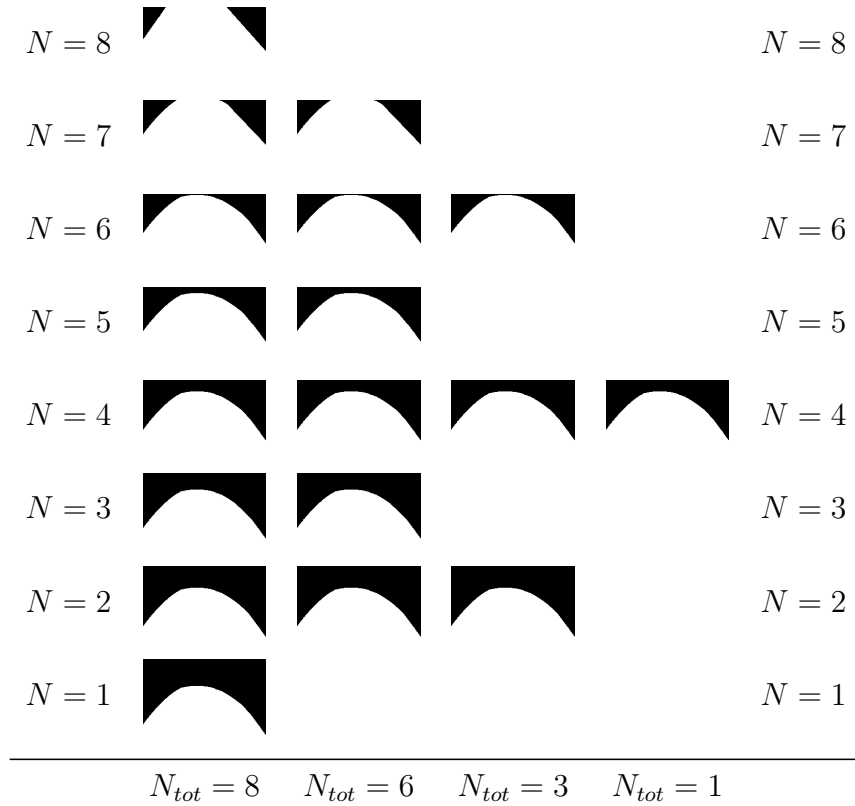


Figure 4.17: Eight mask images (and tuft anchor points) were designed; a subset of these was used as the the number of available flex positions was reduced.

the effect of  $n_{\min}$ . Considering only the second column in Figure 4.16,  $n_{\min} = 35$ , the peak height increases from 1200 to 2250 to 2500 as the number of flex positions is increased from  $N_{tot} = 1$  to  $N_{tot} = 6$ . The difference in the height of the histograms between  $N_{tot} = 6$  and  $N_{tot} = 8$ , however, is minimal. A slight decrease in the size of the tails is evident. For instance in the third column,  $n_{\min} = 40$ , the smallest bin visible increases from  $n = 8$  to  $n = 22$  as the number of flex positions is increased from one to eight.

What is not evident from the histograms, however, is that the higher flex positions correspond to higher velocities. Due to the typical Weibull distribution of wind speeds [38], the highest velocities are less common. The inclusion of flex position  $N = 8$  therefore enabled the code to maximise capture of data at those wind speeds.

The necessity of the other blade masks is evident in Figure 4.18 as  $n$  is binned according to the hub-height velocity. The derivation of the hub-height velocity will be explained in

Section 5.1; for the purposes of this section, it is assumed to be accurate. The first mp4 file was processed from the May 12, 2013 video with each of the eight blade masks individually. The result is essentially an implicit method of estimating the flex at the blade tip at different wind speeds: the peak of each curve indicates the velocity at which the amount of blade flex coincides with that particular  $N$ . As expected from aerodynamic considerations, the peak shifts towards higher velocities as  $N$  is increased. As such, the use of multiple flex positions is justified. It is not clear why the  $N = 8$  position has significantly lower performance than the others, but it may be simply that the blade did not attain that level of flexure in the 800 s represented.

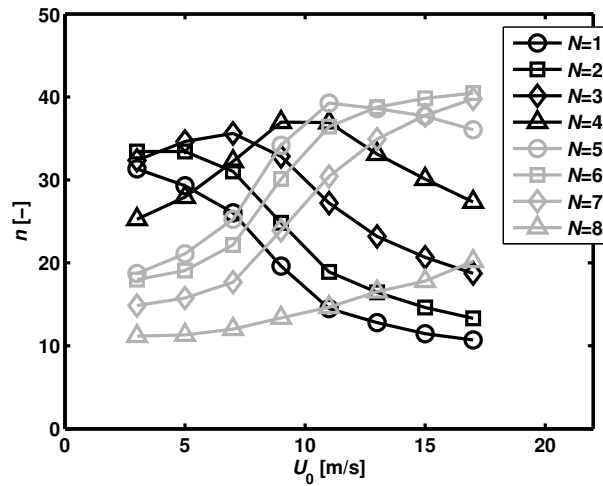


Figure 4.18: Effect of flex position on algorithm location of tufts as the velocity is increased.

#### 4.4.2.2 Processing time

For the same 800 s represented in the previous section, the computer processing time for each combination of  $N_{tot}$  and  $n_{min}$  was investigated. The 24 000 frames of video were processed for each of the sixteen combinations (actually thirteen since with only a single flex position  $n_{min}$  has no effect) and the total processing times are plotted in Figure 4.19. As hypothesised at the beginning of Section 4.4.2, the processing time increased as both  $n_{min}$  and  $N_{tot}$  are increased.  $N_{tot} = 8$  was preferred due to its likelihood of including the highest velocities. As such,  $n_{min} = 35$  was chosen since the histogram was noticeably better than that with  $n_{min} = 30$  in Figure 4.16 yet the processing time only increased by 22% from 2064 s to 2510 s. Furthermore, when the 388 images discussed in Section 4.3.2 were

processed using  $n_{\min} = 45$  (and  $N_{\text{tot}} = 8$ ), both Equation 4.4 and the  $R^2$  value of Figure 4.14(a) remained unchanged.

The subsequent data were therefore all processed using  $n_{\min} = 35$  and  $N_{\text{tot}} = 8$  as originally stated in Section 4.2.

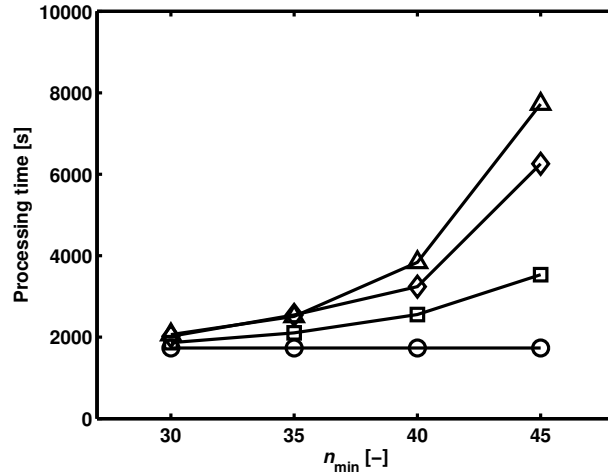


Figure 4.19: Time to process 800s of video using:  $\circ$  1 flex position;  $\square$  3 flex positions;  $\diamond$  6 flex positions; or  $\triangle$  8 flex positions.

### 4.4.3 Case studies

Once the algorithm was optimised in the preceding manner, its characteristics could be explored with regards to external effects in the video input. This is primarily due to changes in the lighting conditions of the surroundings which may have an effect on the performance of the algorithm. This section explores two such examples: the sun in the image frame; and a snowflake on the camera lens. In the case of the sun, the direct sunlight may be sufficiently strong that the pixels on the camera sensor are overloaded and merely show a “washed-out” image; or the sun may not be within the image frame but the highly reflective surface of the blade may reflect the sunlight into the camera lens. In the case of the snowflake, the result is an obstruction of the image which may last for, in this example, a full five minutes.

#### 4.4.3.1 Case study 1: sun in image

While the built-in contrast optimisation in MATLAB<sup>®</sup> appears to have satisfactorily mitigated the effect of dark images while facing the ground or bright reflections from the blade pointing at the sky, it could not account for the presence of the sun in the image. The effect is revealed at a particularly severe instance in Figure 4.20. In this figure,  $n$  is plotted for 31 consecutive video frames ( $t = 1$  s, or two full rotor rotations). Three images in particular are extracted to show the effect of the sun on  $n$ . In the first image, the sun is near the left edge of the frame and some “wash-out” is visible which reduces the number of tufts located to only 27. In the centre image, the sun is directly in the camera’s field of view though not behind the blade and the “wash-out” is complete: 0 tufts are located. In the final image, there is full recovery with 39 out of 48 tufts located despite the reflections evident on the transparent duct tape on the right (downstream) edge of the blade.

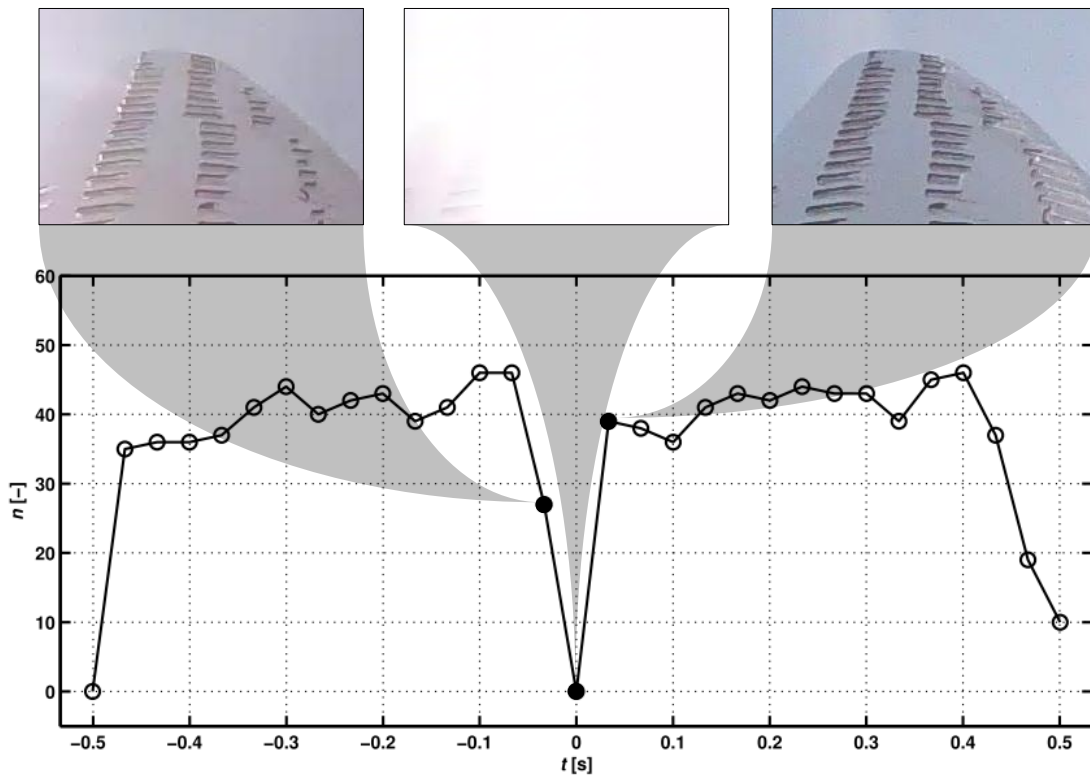


Figure 4.20: Example images showing effect of the sun in the image. This occurred once per revolution at this particular time; the effect on  $n$  was very significant.

Since the algorithm does not require knowledge of previous frames to estimate the stall,

only the two points corresponding to the first and second images have a noticeably reduced  $n$ . Further, although the first data point (at  $t = -0.5$  s) and last data point (at  $t = 0.5$  s) suggest that this is a periodic (once per rotation) effect, recall that this example was chosen to communicate the effect clearly and not to provide a typical representation of the quality of the data. In fact the sun's effect was apparent only for at most a few minutes at a time. The long sampling time allows for movement of the sun and changes in wind direction which minimise the effect over the course of the full data set. As mentioned previously, this is a significant advantage of this digital analysis method.

#### 4.4.3.2 Case study 2: snowflake on camera

The second example of an adverse environmental effect is that of a snowflake landing on the camera lens in Figure 4.21. A similar presentation is made in this figure to that of Figure 4.20. In this case,  $n$  is plotted for 36 consecutive frames, or approximately 1.2 s, in a time range encompassing the instant when a snowflake landed in front of the lens on the protective case of the camera.

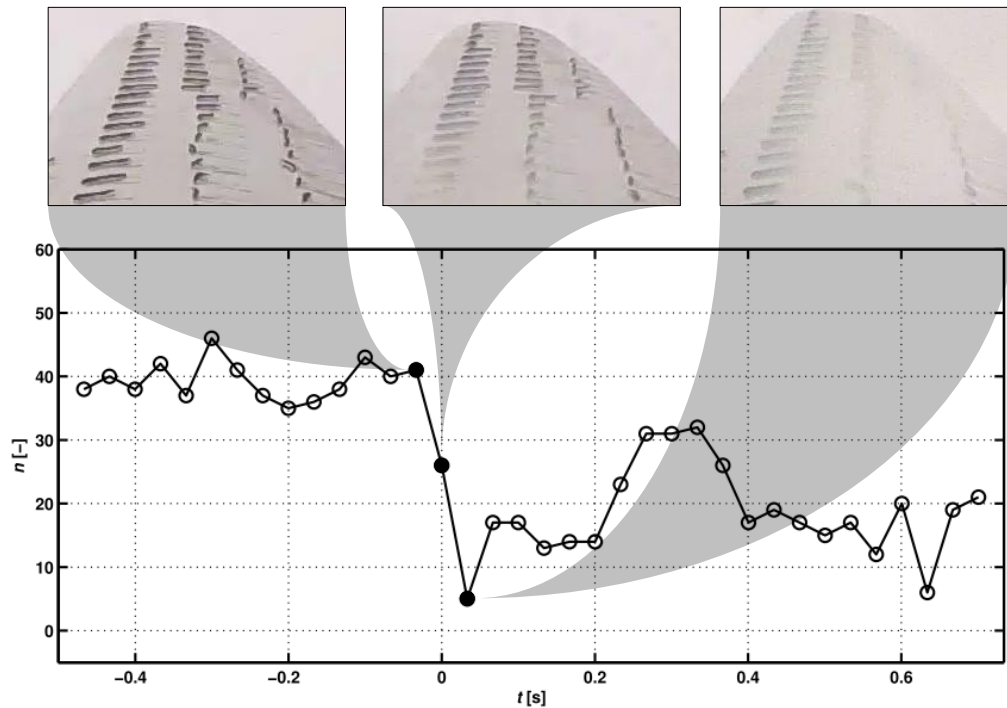


Figure 4.21: Timeseries of  $n$  at instant a snowflake landed on the camera lens.



In the first image, the view is unobstructed. The snowflake then landed on the edge and slid across the lens cover; this is apparent as the centre image is blurred at the lower left edge while the blurring effect has shifted towards the right in the third image. This direction of movement was expected because the camera rotated with the blade whose leading edge was on the left: air moved across it from left to right in the direction that the snowflake moved. This direction was labelled in Figure 4.1(a).

In the timeseries shown in Figure 4.21,  $n$  may be seen to be generally greater than 35 before the incident and less than 35 afterwards. At this point, the snowflake became stuck at this location and caused a noticeable reduction in  $n$ : the plot in Figure 4.22 reveals that a full five minutes elapsed before  $n$  was again consistently above 35. Once again, this demonstrates the advantage of the longer recording time: if the video record was only ten minutes and researchers did not know that a snowflake had obstructed the camera lens, as much as half of the data may have been lost. Snowflakes are a single example specific to more northern climes, but similar effects could be expected if, for example, an insect was struck by the camera lens; this has already been documented at the leading edge of wind turbine blades [86].

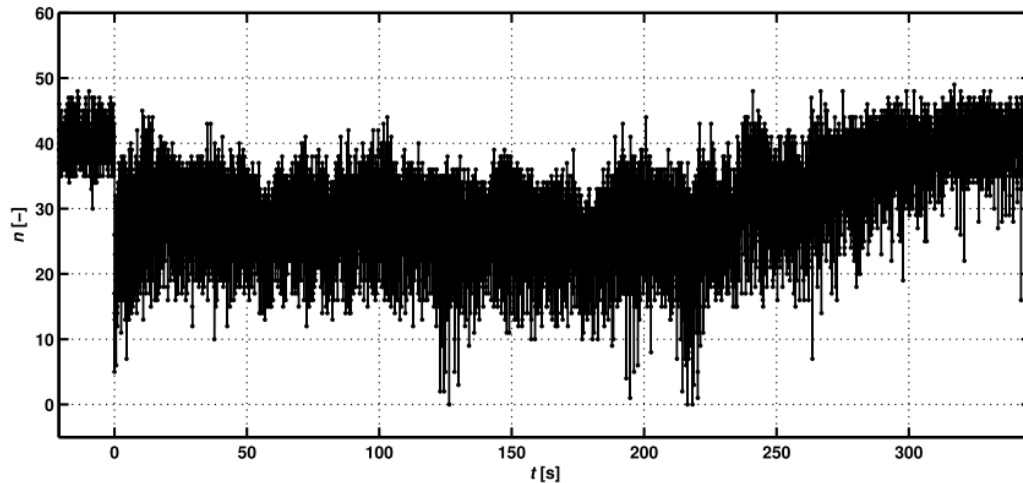


Figure 4.22: The full effect of a snowflake lasted five minutes as shown by the  $t = 300$  s before  $n$  was again consistently above 35. Time is with respect to the snowflake first landing on lens.

## 4.5 Summary

The algorithm described in this chapter was developed to calculate the amount of stall on the blade of a wind turbine using tuft video. The novel technique accurately located tufts in the long-term average and also immediately responded to changing conditions, whether background noise, blade flex, or direct sunlight. Slightly more than three seconds is required to analyse each second of video, substantially less time than a manual method. Refer to Appendix D for a demonstration of the algorithm including an example of its response to a grid disconnection similar to that described in the next chapter. In the next chapter, the algorithm is used in combination with data from the instruments described in Chapter 3 to study the operation of the wind turbine at the test site.

# Chapter 5

## Results

In this chapter, the results will be presented with a focus around two aspects of the Wenvor 30 wind turbine: its performance characteristics; and its stall characteristics quantified by the digital tuft flow visualisation detailed in Chapter 4. The performance characteristics were derived from the 1 Hz data set; this includes the pitch angle, rotor speed, wind velocities and directions at the turbine tower, electrical power, and turbine yaw orientation. A distinction is made between: 1) the effect of the pitching mechanism on the wind turbine operation; and 2) the power production of the turbine. The stall characteristics were derived from the combination of the 30 Hz stall data and the 1 Hz data set. Before these detailed results are presented, however, the first section contains a discussion of the reduction to the final data sets.

### 5.1 Data reduction

In this section, the steps used to reduce the full record to a usable data set are discussed. The standardised power calculation and hub height velocity extrapolation are explained in Sections 5.1.1 and 5.1.2. Section 5.1.3 provides a short description of the methodology used to calculate the position of the blade around the rotor azimuth. This was accomplished using the tuft video, though was implemented manually. The filters described in Section 5.1.4 were applied to all data to produce the final data sets outlined in Section 5.1.5. Note that the uncertainty analysis is included in Appendix C.

### 5.1.1 Standardised power

The electrical power output was standardised to sea-level power according to the IEC standard [34] using Equation 2.4. To calculate the density  $\rho$ , met tower  $p_0$  and  $T_0$  data were used every 10 min in Equation 3.2.

### 5.1.2 Hub velocity

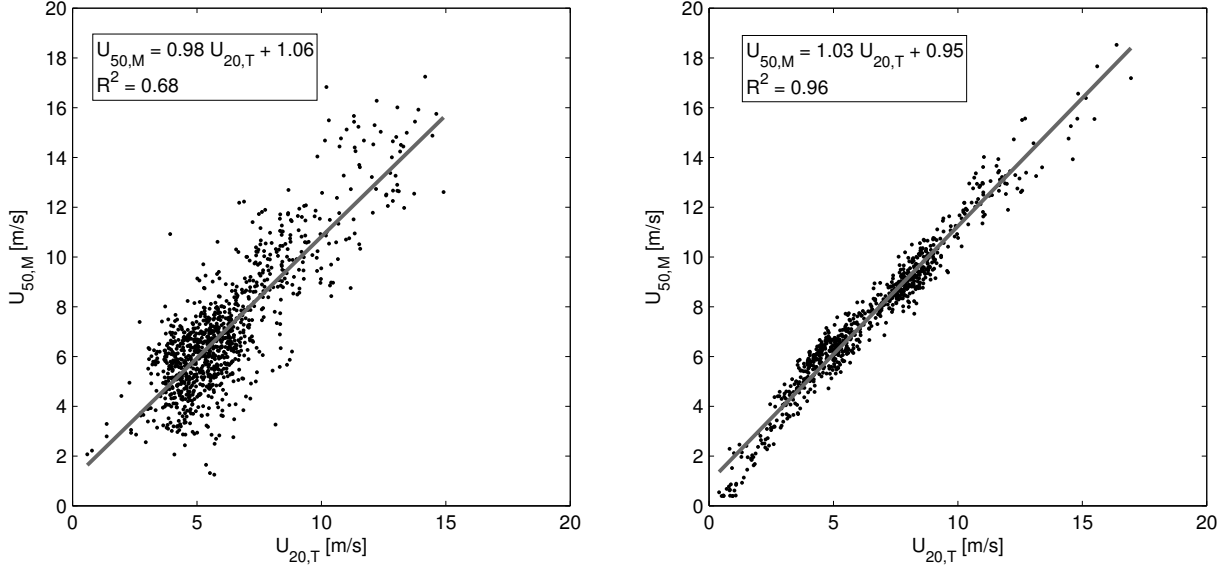
As mentioned in Section 2.2.4, the upwind velocity is defined at hub height. The hub-height velocity  $U_0$  was extrapolated from the  $z_{\text{ref}} = 20$  m measurement of  $U_{\text{ref}}$  at the wind turbine tower using the power law (Equation 2.8). Before the wind shear exponent  $\beta$  could be estimated, the effect of the rotor on the 20 m measurement was quantified.

Figure 5.1(a) contains a 173.5 h of ten-minute averages which correlate the velocity measured at the 50 m height on the met tower ( $U_{50,M}$ ) with the 20 m height on the wind turbine ( $U_{20,T}$ ). During this time, the wind turbine was generating power and oriented in the dominant wind direction between  $240^\circ$  and  $330^\circ$  (see Section 5.1.4). A corresponding plot is shown in Figure 5.1(b) representing 129.5 h of ten-minute average wind at a later time when the rotor brake was applied and no power was produced. The wind was still within the dominant direction. These plots are shown to confirm that the RMY anemometer at the 20 m height on the turbine was on average not affected by the presence of the rotor. A high degree of scatter is evident in Figure 5.1(a) but the linear regressions in both sets of data were similar: the slopes were 0.98 and 1.03 while the offsets were 1.06 and 0.95. These were within 5% of each other, which was considered sufficient for the purposes of this study.

Using the 173.5 h of data in the dominant wind direction while the wind turbine was generating power, the average wind shear exponent was  $\beta = 0.14$ , identical to the commonly-referenced exponent [38]. This exponent was applied to the 20 m velocity to estimate the hub height velocity at each point.

### 5.1.3 Azimuthal position

No encoder or pulse signal was available to monitor the blade's azimuthal position  $\Phi$ , so a method was devised using the tuft video in combination with the rotor speed sensor.



(a) 173.5 h of data (1041 averages) while generating      (b) 129.5 h of data (777 averages) while braked

Figure 5.1: Velocity correlation in dominant wind direction between met tower at 50 m and turbine tower at 20 m using 10-minute averages.

### Azimuth method

With the camera recording at 30 Hz and the blade rotating at a nominal 2 Hz (120 rpm), there were approximately fifteen images for each blade rotation. This equates to a  $\Phi = 24^\circ$  (see Figure 2.7) azimuthal movement from one image to the subsequent one. In order to estimate the position, the following method was implemented post-collection:

1. tuft video was reviewed to find an instance when the tufted blade was oriented directly downwards ( $\Phi = 180^\circ$ );
2. the azimuthal position of the tufted blade was calculated for each successive frame using the sample-and-hold technique described in Section 3.5 applied to the 1 Hz rotor rpm record;
3. a new instance of  $\Phi = 180^\circ$  was manually input approximately every 60 s of video;
4. when the rotor rpm record was unavailable, the corresponding stall data were discarded and a  $\Phi = 180^\circ$  instance was manually input once the rpm was available again.

While this resulted in up to 1800 frames (60 s at 30 frames per second) between known  $\Phi$  values, it was found to be sufficiently accurate for the purposes of the present study as described below.

### **Validation of azimuth method**

Recalling from the previous paragraphs that the blade moves approximately  $24^\circ$  between successive frames, exactly one frame in each rotation should be less than  $12^\circ$  from  $\Phi = 180^\circ$ . As such, in order to confirm that the method for determining the blade's position was accurate, images at  $168^\circ \leq \Phi \leq 192^\circ$  were randomly selected from within tuft video recorded on May 12, 2013. The video frame images were separated according to the following four categories:

1. the indicated frame was closer to  $\Phi = 180^\circ$  than either of the two adjacent frames;
2. it was impossible to tell which frame was closer, i.e.  $\Phi = 180^\circ$  was halfway between the indicated frame and one of the adjacent frames;
3. one of the adjacent frames was nearer to  $\Phi = 180^\circ$ ; or
4. the indicated frame was off by more than one frame.

In all, 227 frames were reviewed with 70% accurate within  $\pm 0.5$  frames ( $\leq 12^\circ$  error) and only 1% off by more than one frame ( $> 24^\circ$  error). Results are summarized in Table 5.1. With 70% of the sampled images being as near as possible to the correct position and only 1% having greater than a  $24^\circ$  error, the method was deemed sufficiently accurate. Better results could be obtained with the present method by doubling the frequency of manual input from a 60 s period to a 30 s period. Since this would require double the effort while only improving 30% of the data, this was left for a future study with an emphasis on the results rather than the method.

#### **5.1.4 Filters**

The following three filters were applied to raw data to eliminate unusable results:

1. the wind turbine must be producing electrical power;

Table 5.1: Accuracy of manual methodology to determine azimuthal position.

#	Proximity to actual position	Error magnitude	No. of frames	
1	Nearest frame	$< 12^\circ$	123	54%
2	$\pm 0.5$ frames	$\approx 12^\circ$	36	16%
3	$\pm 1$ frame	$\leq 24^\circ$	65	29%
4	Off by $> 1$ frames	$> 24^\circ$	3	1%
Total			227	100%

- the wind direction  $\Psi_0$  measured by the RMY vane at 20 m on the tower must be between  $\Psi_0 = 240^\circ$  and  $\Psi_0 = 330^\circ$  which was previously found to have the lowest roughness values (see Section 3.1 and [14]); and
- the number of tufts located must be  $n \geq 30$ .

The data that remained comprised the primary data set for any data campaign; this is detailed in Section 5.1.5.

### 5.1.5 Final data sets

Tuft video was recorded in 2013 on May 9, May 12, and November 1. A summary of the statistics for all three video campaigns is provided in Table 5.2. The table includes the number of frames of video recorded, the number of points remaining after all filters were applied, and the average (denoted with an overbar) and standard deviation (denoted with  $\sigma$ ) of the velocity and power. Over nine hours of tuft video data is represented here, which is one or two orders of magnitude higher than previous studies such as [13, 47, 59]. The low percentage (36%) of images remaining in the May 9 data set is primarily due to the filter for nonzero power production mentioned in Section 5.1. Tuft video was recorded on June 2, 2013 as well, but in spite of having been installed only a few days prior, a significant number of the tufts were torn off or frayed. As such, this video was not processed.

As alluded to in Section 1.3, the 1 Hz data set was not contiguous during 2013. In fact, low summer winds and trouble-shooting of the whole setup yielded a significantly smaller data set. Throughout this chapter, specific mention will be made if the 1 Hz data being discussed includes more than that presented in Table 5.2.

The histograms of extrapolated hub height velocity for May 9, May 12, and November 1 are shown in, respectively, Figures 5.2(a), 5.2(b), and 5.2(c). The histogram from May

9 shows few points and a low average velocity: 5.2 m/s as compared with 11.7 m/s or 13.6 m/s for the other two days seen in Table 5.2. This is further evidenced by the 0 kW average power over the course of the 2.1 h of data collection on May 9. The cut-in speed first explained in Section 2.2.2 is therefore approximately 5 m/s, which is identical to the manufacturer curve in Figure 2.11. The significantly higher velocities evident in Figures 5.2(b) and 5.2(c) (and corresponding higher power output shown in Table 5.2) therefore made the study of the two data campaigns from May 12 and November 1 much more valuable.

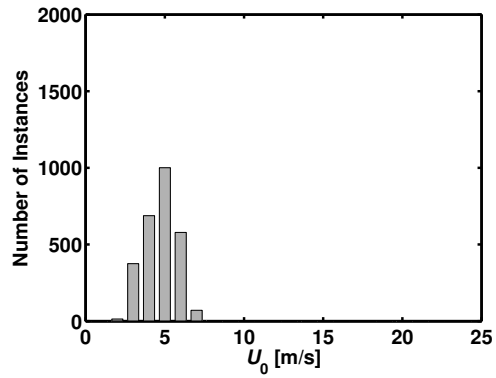
Table 5.2: Tuft data statistics for each video data set.

Date (y/m/d)	Images	Total after filters	$\bar{U}_0$	$\sigma_U$	$\bar{P}$	$\sigma_P$
2013/05/09	230 987	82 601 (35.76%)	5.2 m/s	1.0 m/s	0.0 kW	1.9 kW
2013/05/12	376 226	350 586 (93.18%)	11.7 m/s	2.7 m/s	22.2 kW	9.6 kW
2013/11/01	374 143	277 009 (74.04%)	13.6 m/s	3.0 m/s	25.2 kW	8.2 kW

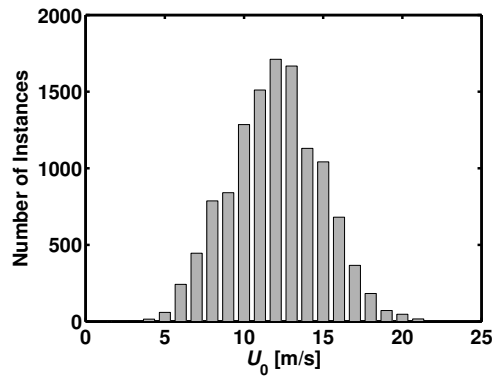
The primary data set was from May 12, 2013. Winds on that day were almost exclusively within the  $240^\circ \leq \Psi_0 \leq 330^\circ$  range with an average of  $284^\circ$ , a standard deviation of  $13^\circ$ , and a near-normal distribution (skewness of 0.05). Further, the velocity distribution had a skewness of only 0.03 with an average of 11.7 m/s and standard deviation of 2.7 m/s. This provided a full range of power data for the turbine, from 0 kW to 45 kW and an average of 22.2 kW with standard deviation of 9.6 kW.

The May 12 data campaign was also superior in video quality. Firstly, it was important that tufts were sufficiently tough to last several days because, as discussed in Section 3.2, the procedure to raise the wind turbine required low winds while testing required high winds. In spite of the quick-drying glue at the base of the tufts and the hot glue at their tips, however, tufts would begin to fray or tear off within the first day of high winds, especially if there was rain as well. In the May 12 data campaign, 46 of the 48 visible tufts remained attached and none were frayed; at most 45 of the 48 were attached on November 1. Secondly, the physical installation of the tufts on the anchor lines was not as precise in the November 1 video compared with May 12. Thirdly, one of the pieces of tape was curled on November 1, causing that tuft to partially obstruct view of the few tufts beyond. Finally, two issues became apparent after long exposure to the outdoor environment: the camera lens suffered from degradation due to sunlight; and the lens cover became somewhat worn (likely from precipitation and dirt) thereby reducing its transparency. Due to the novel tuft image analysis method presented in the previous chapter, however, the total effect of these differences may also be quantified; this will be discussed in Section 5.3.2.

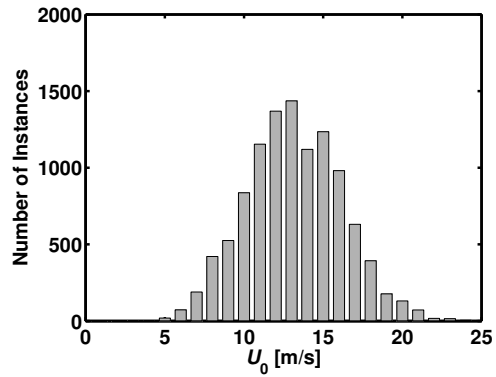




(a) May 9, 2013



(b) May 12, 2013



(c) November 1, 2013

Figure 5.2: Hub-height velocity histograms for tuft video campaigns. Extrapolated from 20 m velocity as per Section 5.1.2. Campaigns (b) and (c) were the two primary data sets analysed.

After applying all filters, over 93% of the 3.5 hours of video data remained in the May 12 record as compared to 74% on November 1 and only 36% of 2.1 hours on May 9. As such, the analysis of the tuft flow visualisation incorporates primarily the May 12 record.

The stability of the velocity is shown in Figures 5.3(a) and 5.3(b) for, respectively, the May 12 and November 1 data campaigns. This is shown by plotting the root mean squared (rms) velocity ratio  $V_{\text{RMS}}$ :

$$V_{\text{RMS}} = \frac{v_{\text{rms},i}}{v_{\text{rms}}} \quad (5.1)$$

where  $v_{\text{rms},i}$  is the standard deviation of the 20 m velocity at the wind turbine up to and including the  $i$ th minute and  $v_{\text{rms}}$  is the standard deviation of the full data set. The dashed lines in the figures indicate  $\pm 5\%$  bounds. The standard deviation of the velocity was independent of the sample size within  $\pm 5\%$  after 78 minutes in Figure 5.3(a) and after 145 minutes in Figure 5.3(b). Note that changes in the wind statistics are possible within this relatively long sample period. This may be seen in the May 12 data in Figure 5.3(a) where there are two relatively rapid increases in the rms velocity ratio at 45 min and 75 min. These plots demonstrate the benefit of the long sample record: in previous tuft visualisation experiments, the time period processed was on the order of a few minutes which did not guarantee a stable data set in the outdoor environment. Before discussion of the tuft visualisation results, however, the analysis of the main 1 Hz data set is presented in the next section as it pertains to the Wenvor 30 wind turbine performance.

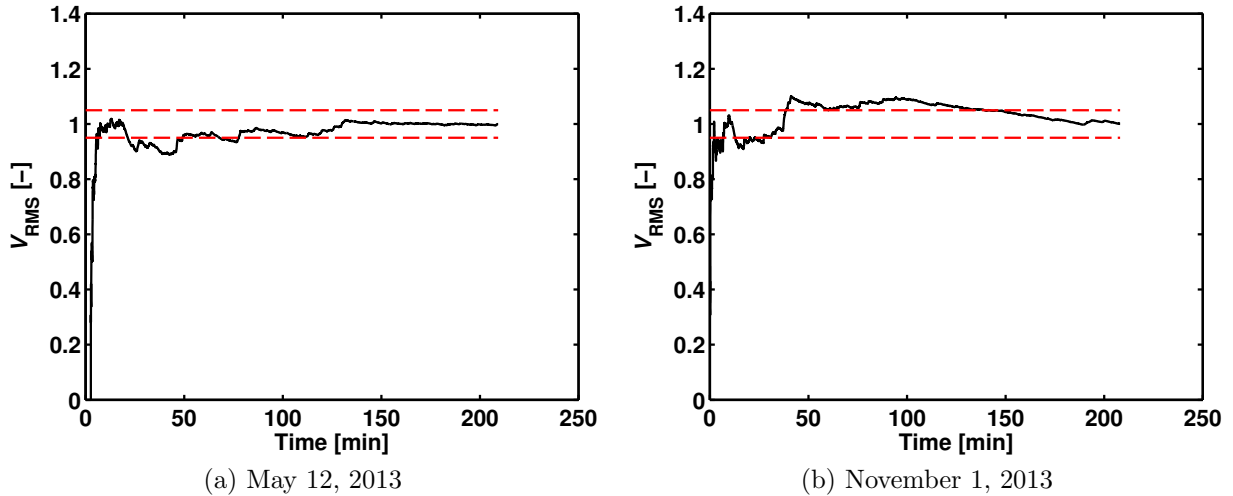


Figure 5.3: Velocity fluctuation and stability of two data sets showing  $\pm 5\%$  bounds. The rms velocity ratio is independent of the sample size within 5% after: (a) 78 min; and (b) 145 min.

## 5.2 Performance characteristics

### 5.2.1 Operational features

As mentioned in Section 3.2, the manufacturer indicated that a nominal pitch angle of  $\theta = 3^\circ$  and a rotor speed of  $\Omega = 120$  rpm (derived from the 1800 rpm generator speed and a 15:1 gear ratio) could be expected for this wind turbine. Measurements taken while the turbine was generating power demonstrated that the nominal pitch angle was  $3^\circ$  and the average rotor speed was 122 rpm. Recall from Section 3.2, however, that the wind turbine is equipped with a centrifugal governor to control its pitch angle. As detailed in this section, the nominal speeds while the wind turbine is connected do not therefore provide a complete picture of its operation.

#### 5.2.1.1 Sample pitching activity

As shown in Figure 5.4, the pitch mechanism responds to the rotor speed when the turbine is not connected to the utility grid. In this plot, nine minutes of operational data are shown from May 12, 2013 when the wind decreased below the cut-in speed and the turbine was disconnected from the grid by the controller. The solid lines represent the power ( $P$ ) and 20 m velocity ( $U_{20}$ ) using the left-hand scales while the dashed lines represent the pitch angle ( $\theta$ ) and rotor speed ( $\Omega$ ) using the right-hand scales. A subset of this power data was first presented in Figure 3.16. The 0 kW power production between points (a) and (e) indicates the turbine was disconnected from the utility grid during that time.

At point (a) in Figure 5.4, the blades almost immediately pitched to feather (increasing  $\theta$ ) as the rotor speed decreased due to the low wind velocity. As the wind increased at point (b), the rotor speed increased above its nominal rate and centrifugal forces in the governor acted to pitch the blades to full stall (higher negative angles). What followed was a series of increases and decreases in the rotor speed in response to the variation in the wind velocity. This caused the blades to alternately pitch to stall at high rotor speeds and subsequently recover as the rotor speed diminished.

A wind gust at point (d) caused the rotor speed to remain above its 120 rpm for over 15 s (the controller pre-set time interval mentioned in Section 3.3.8), at which point the controller reconnected the turbine to the utility grid at point (e). The rotor speed returned to its nominal 120 rpm within 1 s. The pitch angle, however, did not return to  $3^\circ$  until over two minutes later at point (f).

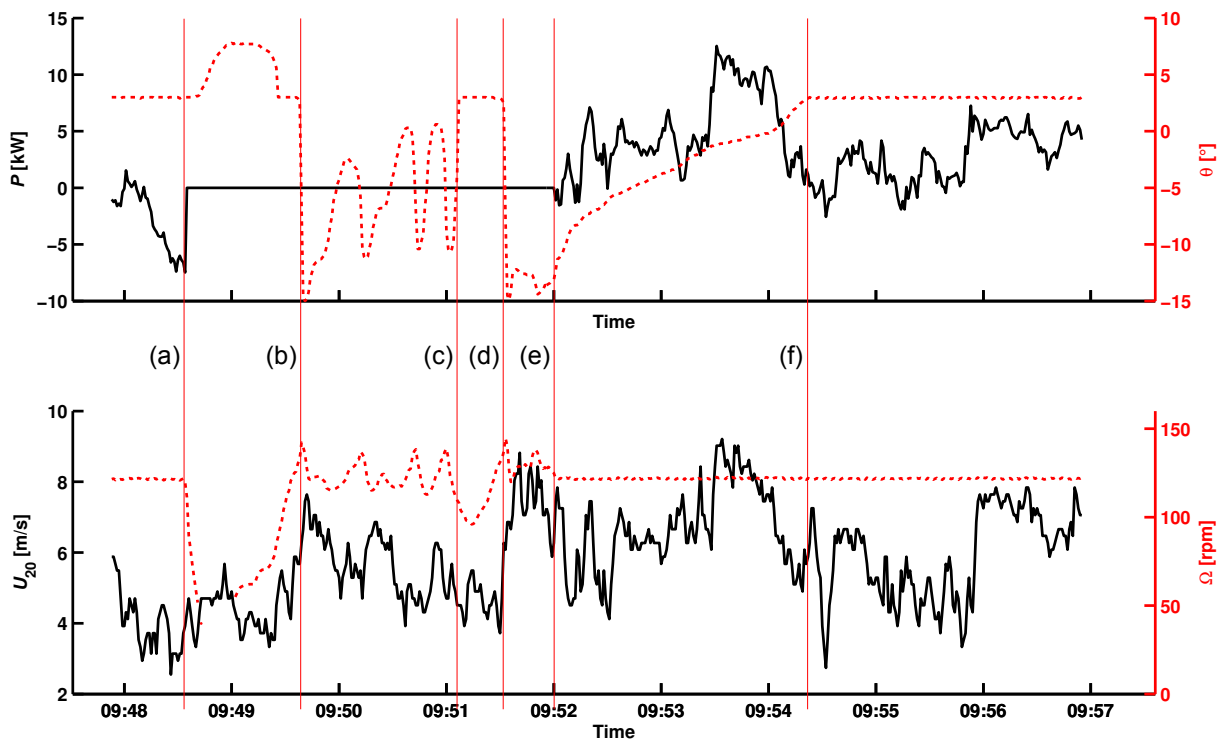


Figure 5.4: Pitch mechanism activity during a grid disconnection. Solid lines use left-hand scales (power  $P$  and velocity  $U_{20}$ ); dashed lines use right-hand scales (pitch  $\theta$  and rpm  $\Omega$ ).

The reason for the slow return of the blades to  $\theta = 3^\circ$  is unclear. The rapid response of the pitch mechanism between points (b) and (c)—and in subsequent similar events—nullifies the possibility of a mechanism failure, so the most likely cause of the slow return to  $3^\circ$  is aerodynamic. A possible scenario is illustrated in Figure 5.5, where the pitching moment created by the higher-than-normal angle of attack at that tip speed ratio prevents the rapid return of the blades to their nominal pitch setting. In this figure, which is an extension of Figure 2.9, the pitching moment  $M$  at angle of attack  $\alpha$  may have a different direction and magnitude than  $M'$  at  $\alpha'$  when the blades are at a different pitch angle with the same  $W$ . If so, it is conceivable that  $M'$  acts to prevent the return of the pitch to  $3^\circ$ . This has not been tested for this blade geometry, however, and a more detailed and complete model of the pitch mechanism may be a worthwhile topic for a future study. Further discussion of such cases where the blades return to  $3^\circ$  from full stall is included with the tuft results in Section 5.3.1.

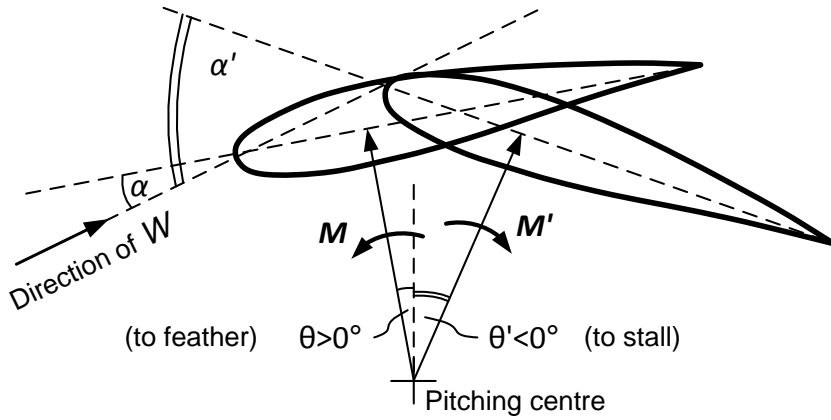


Figure 5.5: Possible effect of blade pitch angle on pitching moment:  $M'$  may have a different direction and magnitude than  $M$  due to the pitch angle.

### 5.2.1.2 Pitch mechanism details

The behaviour shown in Figure 5.4 occurred every time the turbine was disconnected from the grid. To illustrate this point, the pitch angle is plotted against the rotor speed in Figure 5.6. This scatter plot was derived from the entire 1 Hz record of over  $2.2 \times 10^6$  data points averaged every minute for a total of 39 605 points. 11 446 points, or 29% of the data, are found in a small cluster at the nominal operating condition between  $2.6^\circ < \theta < 3.1^\circ$  and  $120 \text{ rpm} < \Omega < 124 \text{ rpm}$ . The “tail” extending down to high negative pitch angles represents the cases when the blades were pitched to full stall mode. In low winds well below cut-in speed, the pitch is concentrated in a line at  $\theta = 14^\circ$ . Note that other than a couple of erroneous points, there are no data below approximately 30 rpm because the data acquisition code would time out before a pulse from the sensor was received.

The distinct horizontal line at  $3^\circ$  in Figure 5.6 was unexpected at first: the transition in pitch angle from low to high rotor speeds was assumed to be smooth. Inspection of the pitching mechanism, however, revealed that there are two separate springs:

- the primary spring has a low stiffness and acts to return the blades to the feathered position at  $\theta = 14^\circ$ ;
- the secondary spring has a high stiffness and acts to return the blades towards feather from their stalled ( $\theta < 3^\circ$ ) angles.

At the point where the secondary spring touches the adjustable stop shown in Figure 5.7, the blade pitch angle is  $3^\circ$ . The restoring force from the primary spring at this point

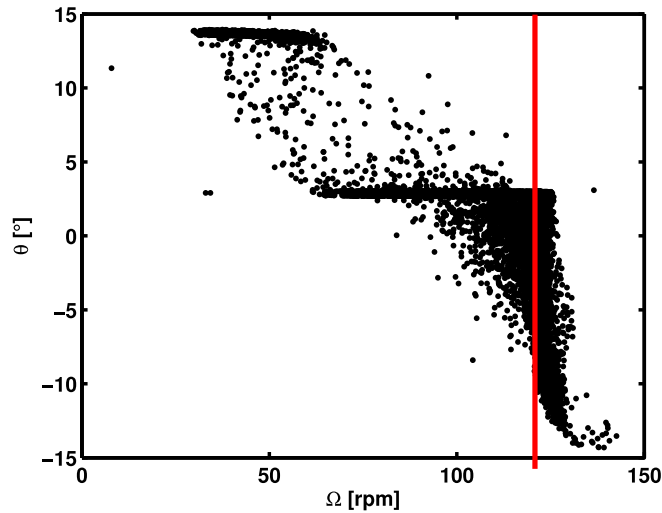


Figure 5.6: Relation between pitch angle and rotor speed. Note that while generating power, the rotor speed is constant at 122 rpm (demarcated by vertical line).

must be insufficient to counteract the centrifugal force of the governor. As such, the blades remain at  $3^\circ$  over a range of rotor speeds from 60 rpm to 130 rpm as seen by the horizontal line in Figure 5.6. Evidence may also be seen for this in Figure 5.4: there is a constant pitch  $\theta$  between points (c) and (d) as the rotor speed  $\Omega$  changes. The scatter in Figure 5.6 between the two clusters of points at  $14^\circ$  and  $3^\circ$  reveals hysteresis due to the pitching mechanism dampers and resulting delayed response to rotor speed changes.

The centrifugal governor in the pitch mechanism therefore serves to limit the rotational rate in high winds when the turbine is disconnected from the electrical grid. When connected, however, the wind turbine behaves as a fixed-pitch machine at all wind speeds recorded thus far.

### 5.2.2 Power production

The international standard IEC 61400–12 [34] describes the measurement of wind turbine power curves and their use in calculating the coefficient of power. In this standard, the method of bins is used: 0.5 m/s bins are required with a minimum of 30 minutes of data in each bin and a total of at least 180 hours of data. This standard is used to calculate and plot the electrical power and coefficient of power for the Wenvor 30 wind turbine as explained in this section.

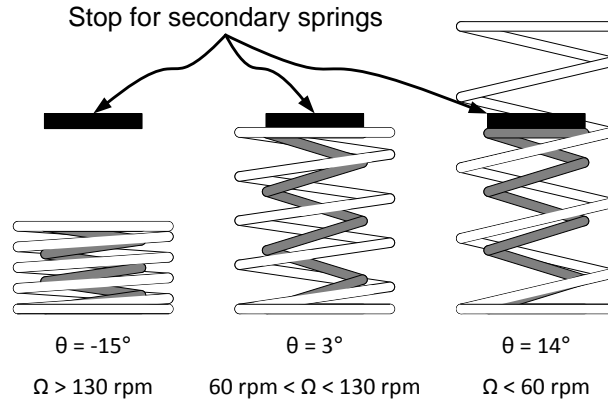


Figure 5.7: Springs in pitch mechanism: primary spring in white, secondary in grey.

### 5.2.2.1 Electrical power

The binned power curves from five consecutive days in May and four consecutive days in October–November are shown in Figures 5.8(a) and 5.8(b) respectively. Since these  $P-U_0$  data were taken from one-minute averages, the histograms shown with the right-hand scales represent not only the number of points, but also the number of minutes of data collected in each bin. The majority of bins in Figure 5.8 satisfy the minimum 30 minutes of data required by the IEC standard [34] except for wind speeds 15 m/s and above.

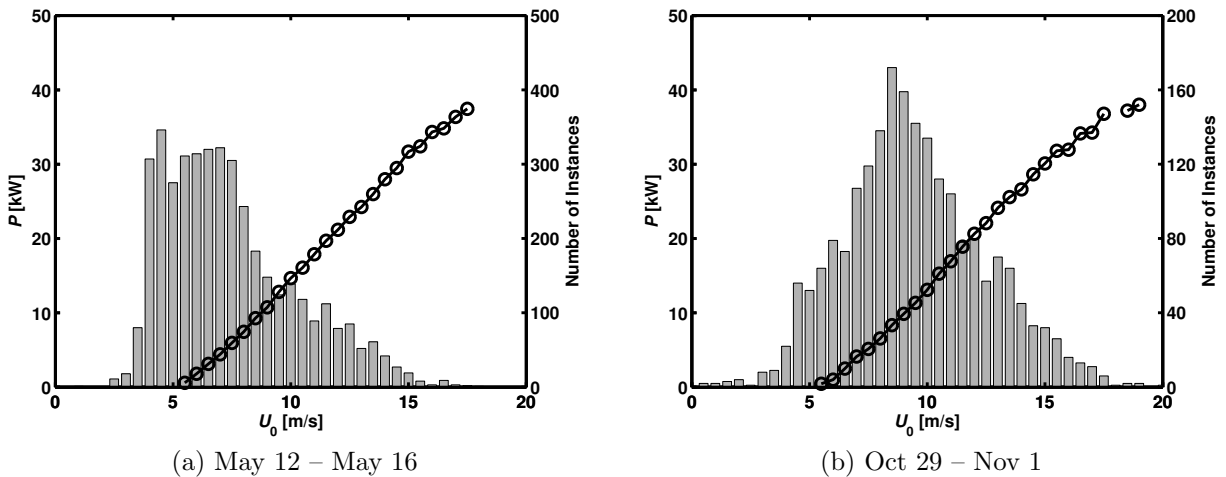


Figure 5.8: Binned power curves (o) overlaid on the velocity histograms (right-hand scales).

The first feature of the measured power curve in Figure 5.8(a) is its cut-in speed of 5 m/s. This is the speed published by the manufacturer [33] and estimated from Table 5.2 at the beginning of this chapter, thereby providing a validation of this value. The second item is that the turbine overperforms relative to the manufacturer’s power curve provided in Figure 2.11: according to the manufacturer’s curve, the wind turbine outputs  $P = 30$  kW at 17 m/s; while the measured curve attains the same power output below 15 m/s. The third notable feature is the lack of a visible power decrease at high wind speeds. Typically, a passive stall-controlled wind turbine should reach a maximum power and decrease upon reaching its rated power [29]. No such decrease was evident in the power curve in Figure 5.8(a), however, so the manufacturer recommended a pitch adjustment to lower the power output at high wind speeds. As alluded to in the previous section, the nominal pitch angle may be changed by adjusting the location of the stop for the secondary springs (the black rectangle in Figure 5.7). The manufacturer’s recommended adjustment led to a measured pitch change of  $-0.2^\circ$ . Note that although the bias errors reported in Appendix C are larger than  $0.2^\circ$ , since the values are subtracted, their bias errors cancel and only the repeatability uncertainty of  $0.04^\circ$  is of consequence. Therefore, this pitch angle change, while seemingly very small, is significant. This is supported by the power and  $C_P$  plots in the subsequent discussion.

The data in Figure 5.8(b) were acquired in the fall of 2013 after the  $-0.2^\circ$  pitch angle adjustment. Since it is difficult to observe a difference between the two plots, the curves are overlaid in Figure 5.9. The power was reduced at every binned wind speed by between 0 kW and 2 kW with an average of 1 kW. Due to the high number of data points per bin, this represents a statistically significant difference at most points.

### 5.2.2.2 Coefficient of power

As described in Section 2.2.3, non-dimensional comparison between wind turbines is accomplished with the coefficient of power versus tip speed ratio plot. The  $C_P$ - $\lambda$  curves for the Wenvor 30 turbine on May 12 and November 1 are compared with the manufacturer’s curve in Figures 5.10(a) and 5.10(b) respectively. These curves were derived in accordance with the IEC 61400-12 standard [34] using the wind speed bins in Figure 5.8 and the average rotor speed of  $\Omega = 122$  rpm in Equation 2.6. As a result of the inverse relation between  $\lambda$  and  $U_0$  in Equation 2.6, the histograms are simply reversed from those in Figure 5.8 and are not shown again.

The  $C_P$ - $\lambda$  curves provide a very distinct indication of the effect of the pitch change: the  $C_{P,\max}$  is reduced from 0.34 on May 12 to 0.31 on November 1. In both cases, the maximum power coefficient occurs at  $\lambda = 8$ , yet the measured curves underperform the



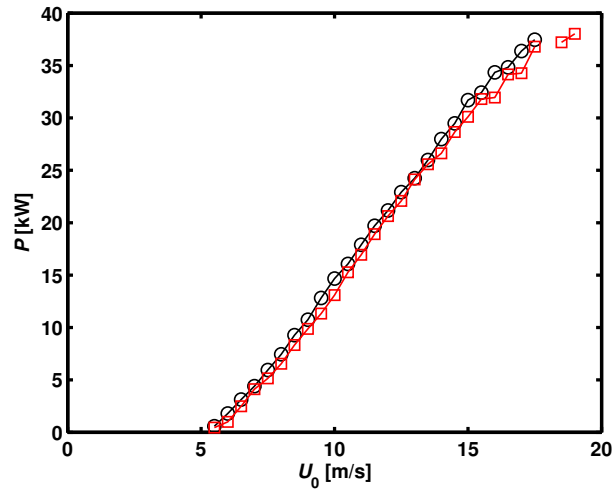


Figure 5.9: Power output decreased by an average of 1 kW after ( $\square$ ) pitch adjustment compared with before ( $\circ$ ).

manufacturer's at high tip speed ratios (low wind speeds) and overperform at low tip speed ratios. While the cubic relation of power with velocity may yield higher energy in higher wind speed bins (lower  $\lambda$ ), at a site such as this one with an annual average wind speed at hub height of only 5 m/s [14], wind turbines may benefit from maximising the power generation at higher  $\lambda$ . This suggests that the original pitch angle setting corresponding to the curve in Figure 5.10(a) was more desirable. The following section briefly outlines some suggestions for blade design improvements for the wind regime at this test site.

### 5.2.3 Blade design improvements

Based on the measured power performance of this wind turbine, it may benefit from a different blade design in this particular wind regime. The current cut-in speed of 5 m/s is equal to the annual average wind speed as obtained from a previous study [14]. The same study also recommended that a wind turbine installed at this site be designed to operate at lower wind speeds.

Given that the Wenvor 30 wind turbine operated as a fixed-pitch machine once the nominal angle was set, no special considerations are required for pitch control. The turbine may continue to operate as a fixed-pitch stall-regulated machine under a new blade design but would have: (a) a lower cut-in speed; and (b) a lower rated speed; followed by (c) the typical reduced output at higher winds to protect the system from excess electrical loads.

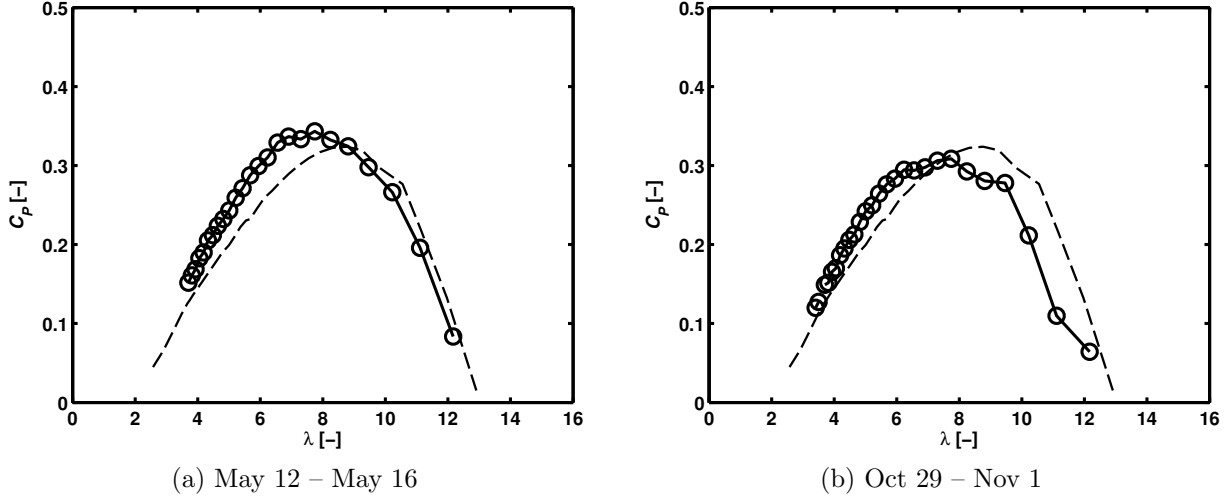


Figure 5.10: Binned  $C_P$ - $\lambda$  curves: experimental data ( $\circ$ ); manufacturer’s published data ( $---$ ).

These desired features have some overlap with the characteristics of the NREL S822 and S823 series airfoil profiles:

1. specific design for 3 m–10 m horizontal-axis stall-regulated wind turbines;
2. low drag at low  $Re$ , thereby providing an opportunity for higher rotor speed in low winds to decrease the cut-in speed; and
3. a “restrained maximum lift” [87] with a  $C_L$  less than 1.0, which would aid in reducing the power output at the rated wind speed.

Using the S822 and S823 airfoils, therefore, a new set of blades may be designed with the following additional changes relevant in this low wind regime:

1. A non-zero twist along the blade may decrease the amount of stall before the design wind speed as in Eggleston and Starcher’s study [47] in Section 2.4.2. Similar reasoning was put forth by Lanzafame and Messina [63] in Section 2.4.5.2.
2. Increasing to a three-bladed rotor would require a redesigned hub but would increase the starting torque [88] thereby helping to lower the cut-in wind speed.

While the design of a new set of blades was beyond the scope of this project, these suggestions may be useful for future studies to best exploit the available wind resource. Further, once a new set of blades have been installed, the algorithm presented in Chapter 4 would provide a quantitative means of measuring the improvement. The success of the algorithm is emphasised in the next section.

This concludes the discussion of the detailed operation of the Wenvor 30 wind turbine. The following section outlines the stall characteristics of the wind turbine as determined by the digital tuft flow visualisation.

## 5.3 Stall characteristics

With the algorithm performance evaluated in Chapter 4 and the turbine performance characteristics established in the preceding section, the discussion now turns to the stall characteristics from the digitised tuft flow visualisation. Many of the results presented refer to the statistics calculated from the stall fraction  $\zeta$ . Where necessary and useful, however, discussion is included regarding the visual inspection of the video as in the conventional form of tuft visualisation.

### 5.3.1 Blade tip flex

As described in Section 5.2, the Wenvor 30 wind turbine occasionally experienced an increased rotor speed leading to a full pitch-to-stall of the blades. This only occurred when the turbine was disconnected from the grid, however, so its use in the consideration of the aerodynamic performance of the wind turbine was very limited.

One recurring example, however, provided a unique opportunity to visualise the effectiveness of the algorithm even in extreme full stall on the entire blade: on occasion, the wind turbine would disconnect from the grid in high winds well above its cut-in point. One such as-yet-unexplained instance is illustrated in Figure 5.11. This plot is similar to Figure 5.4: power ( $P$ ) and 20 m wind speed ( $U_{20}$ ) are represented by the solid lines using the left-hand scales while the pitch angle ( $\theta$ ) and rotor speed ( $\Omega$ ) correspond to the dashed lines using the right-hand scales. Approximately 2.5 minutes of data are shown here from the 1 Hz record on May 12, 2013. The implication of the use of the 1 Hz record is that the vertical dashed lines marking the image extraction points in Figure 5.11 are only accurate to the nearest second; the images are therefore representative of the 30 images captured within that second. Note that, as mentioned above, the turbine was well above its cut-in

point: the wind speed was nearly 12 m/s and power almost 30 kW when the machine was disconnected from the grid by the controller at 16:41:10 on May 12, 2013.

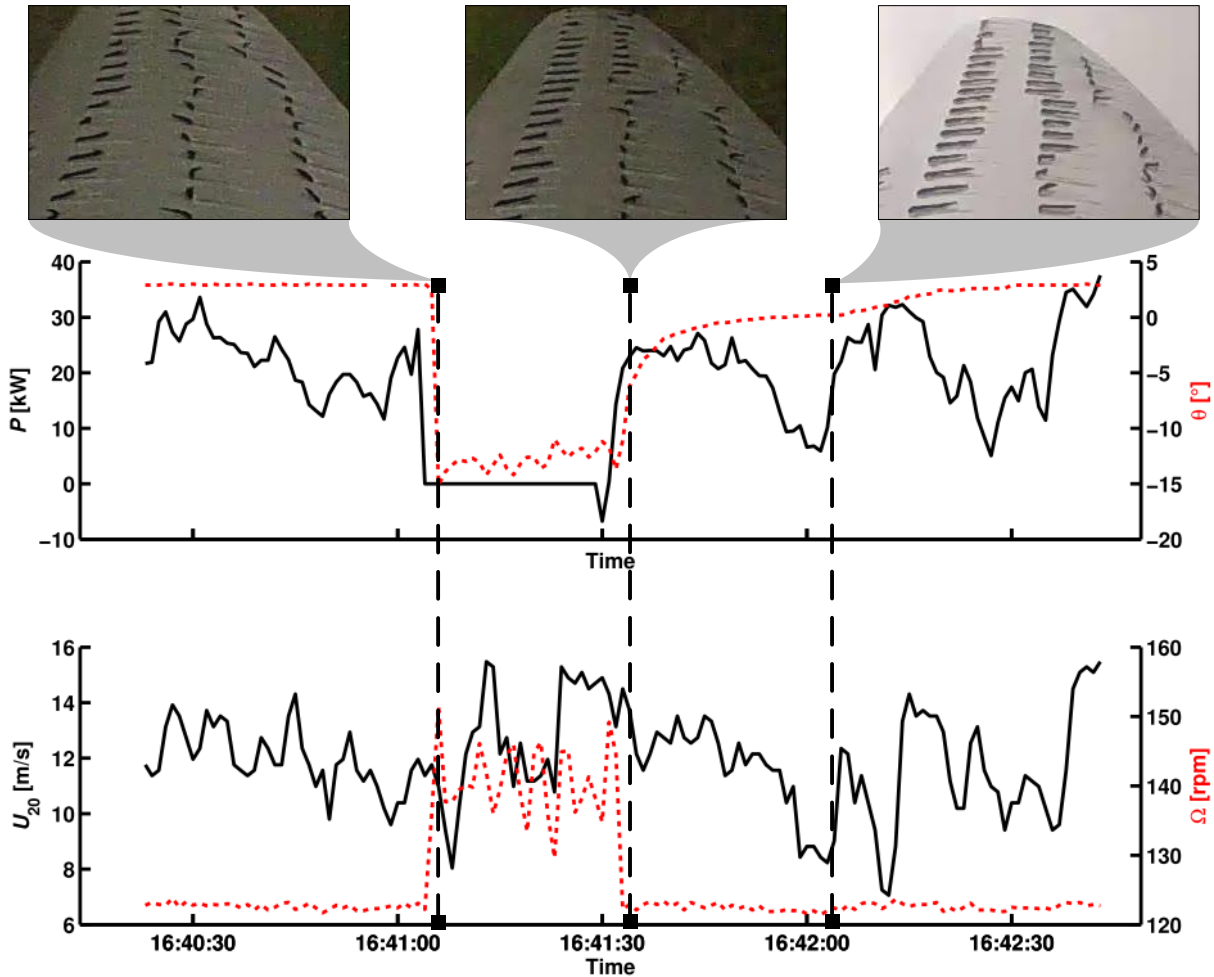


Figure 5.11: Blade stall during grid disconnection in high winds. Solid lines use left-hand scales.

The first image along the top of Figure 5.11 is representative of the blade in the first few instants after the blades pitched to their full stall angle of  $\theta = -15^\circ$ . The blade extends well beyond the top edge of the image because of a large amount of flex. Only tufts on the leading section of the blade (left side of the image) show attached flow. For the next 60 s, the blade is fully stalled along its entire length. In the second image within a few seconds of grid reconnection, the flow has reattached along most of the leading edge and notably the blade flex has diminished enough so that the tip is again visible. The final image is

extracted before the pitch has fully returned to its nominal angle of  $3^\circ$ . Due to the limited number of occurrences of this high-wind grid disconnection, it is difficult to determine if there is more stall at the  $0^\circ$  pitch angle in the third image compared with a  $3^\circ$  pitch at an identical wind speed. If this could be determined, however, it may provide insight into the reason for the blades' slow return to their nominal pitch angle after a reconnection.

As alluded to at the beginning of this section, this example provided an opportunity to test the algorithm's response to extreme amounts of blade stall. The  $N = 8$  flex position described in Section 4.2 was not designed specifically for this level of flexure, yet the processed image shown in Figure 5.12 reveals that  $n = 28$ —or two-thirds—of the 42 tufts were located using the  $N = 8$  mask. This image was extracted from within the 60 s between the first and second images from Figure 5.11 when the turbine was disconnected from the grid. The stall fraction was estimated at  $\zeta = 0.64$  whereas in reality the blade is fully stalled. Considering it was not designed for this extreme case, however, the algorithm is shown to be adaptable. Due to the fact that the turbine is not generating power at these extreme stall cases, however, none appear in the final filtered data set.

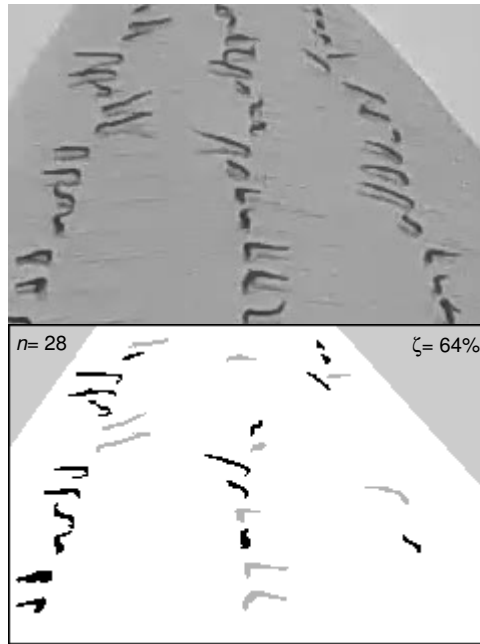


Figure 5.12: Sample extreme stall case demonstrating algorithm ability to locate two-thirds of the tufts using the  $N = 8$  flex position which was not designed for this amount of flex.

## 5.3.2 Blade stall

In this section, the stall on the blade of the wind turbine is explored using the full data set of tuft video. Visual review of the video is used to confirm and explain the observed trends in the stall fraction.

### 5.3.2.1 A sample image

A view of the entire tufted portion of the blade during operation is shown in Figure 5.13. There are two elements which deserve attention. First, the approximate stalled area is shaded based on the tufts. The corresponding unshaded area has a wide section at the tip which narrows to a point towards the inboard region on the leading edge. This is similar to the triangular attached region shown in Figure 2.18 as first described by Eggleston and Starcher [47]. In their study (recall Section 2.4.2), the two EnerTech wind turbines, fixed-pitch fixed-speed stall-regulated wind turbines with minimal twist, both exhibit the same triangular-shaped attached region as the Wenvor wind turbine. Further, they have diameters approximately 3.5 m larger or smaller than the 10 m diameter Wenvor 30 (see Table 2.1). While the precise shape may be somewhat different at different velocities, the similar trend on similar turbines suggests the turbines exhibit stalled flow in a similar manner and may be used for comparison.

The second element worth exploring in Figure 5.13 is the location of the cropped video image. Qualitatively, there are a larger number of stalled tufts on the inboard section of the blade ( $r < 0.6R$ ) than the outboard where the video is cropped. By counting tufts, approximately 31% (16/52 tufts) of the outboard section, 78% (38/49 tufts) of the inboard section, and 53% (54/101 tufts) of the total blade is stalled. The full video image contains 35% (17/48 tufts) stalled tufts. In combination with the triangle shape mentioned in the previous paragraph, this confirms what was said previously in Section 4.2.5: the total stall on the blade is larger than the stall fraction  $\zeta$  calculated by the algorithm from the video image. As elaborated in the following sections,  $\zeta$  is proved to be very useful to calculate the stall on the outboard region (which produces the most power), to estimate the total stall on the blade, and to understand trends in the stall.

### 5.3.2.2 Stall fraction

The stall fraction is plotted against the extrapolated hub-height wind speed in Figures 5.14(a) and 5.14(b) for, respectively, May 12 and November 1. To create these plots, the

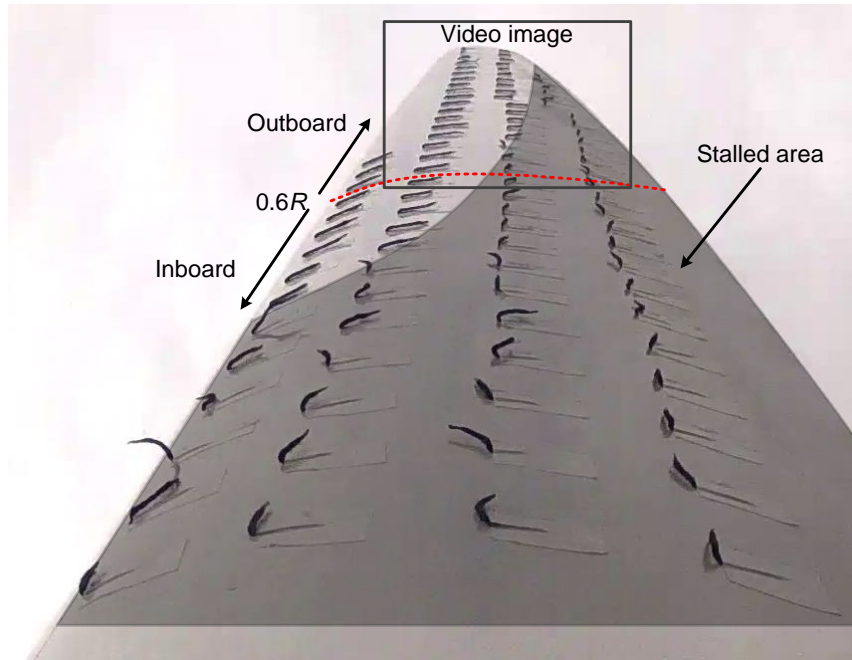


Figure 5.13: Sample image showing higher amount of stall (greyed area) at inboard section and towards trailing edge. 16 of 52 outboard tufts are stalled; 38 of 49 inboard tufts are stalled.

stall fraction was averaged every second to coincide with the velocity measurements. These 1 s averages were then binned according to integer wind speed bins representing the stall fractions at velocities no further than 0.5 m/s from the integer speed. Only those bins with at least 10 s of data are plotted (for perspective, note that, for example, 8.5 seconds was the total time analysed in the Pederson and Madsen study [13] from Section 2.4.1).

The first trend evident from both plots in Figure 5.14 is the increase in  $\zeta$  as a function of wind speed. This is exactly the trend expected for a stall-regulated wind turbine—especially one with the triangle-shaped attached region mentioned in the paragraphs above. The amount of stall increases from 5% at 5 m/s to 40% at 21 m/s on May 12; it increases from 10% at 5 m/s to 50% at 23 m/s on November 1. Recall from Table 5.2 that the winds were higher on November 1 than May 12, so the somewhat higher velocities are not surprising.

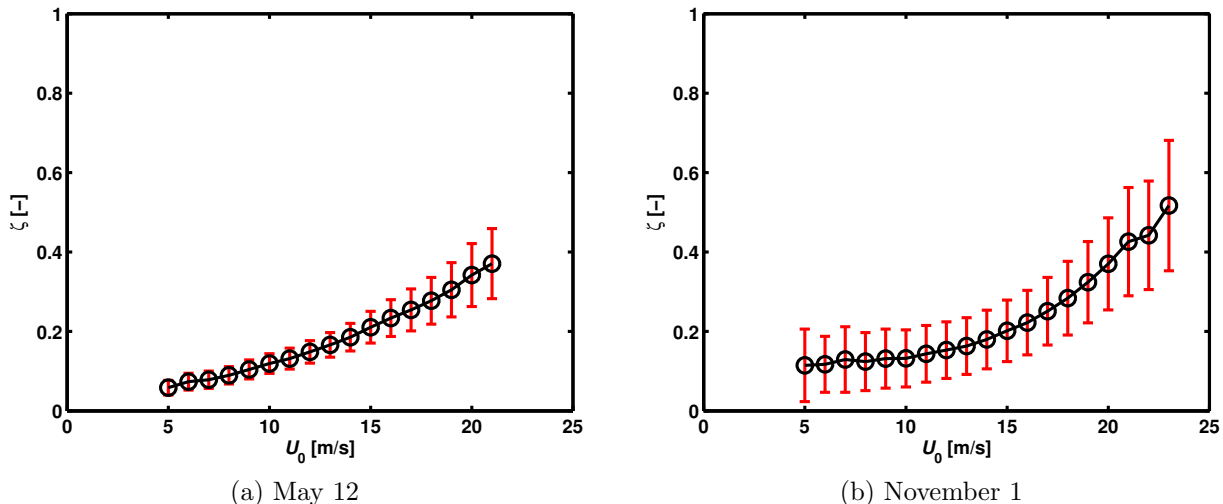


Figure 5.14: Binned  $\zeta-U_0$  curves showing expected trend of increasing stall on a stall-regulated wind turbine. Uncertainty is higher in second plot due to lower quality video.

### 5.3.2.3 Low winds

Consider now the stall fraction at low winds. In Figure 5.14(a), for instance,  $\zeta$  approaches but does not reach 0%. There are two reasons for this. First, the stall fraction has a slight positive bias at low  $\zeta$ : since it must be nonnegative, any variability will result in a positive contribution to the average for that wind speed bin. Second, there is still some amount of stall on the blade at this low wind speed. Evidence for stall in low winds may be found in the simulations by Lanzafame and Messina [63] which show angle of attack variations from  $\alpha = 0^\circ$  to  $14^\circ$  at 5 m/s on an untwisted version of the NREL blade (see Section 2.4.5.2). The Enertech 21-5 studied by Eggleston and Starcher [47] also shows evidence for stall at low winds: sketches of their blade during a single typical blade revolution in Figure 5 of their paper show leading edge stall on the inboard 60% of the blade in 6 m/s–7 m/s winds. In some cases there was even trailing edge stall as far outboard as the tip. This was also seen in the Wenvor tuft video and trailing edge stall may be seen in Figure 5.13 at least as far as 90% span. The stall fraction quantifies this: as mentioned in the previous paragraph, 5%–10% of the outboard section of the blade is stalled at 5 m/s. Eggleston and Starcher [47] also emphasise, though, that the stall patterns are highly variable from one revolution to the next. This is explored in the following paragraph.



#### 5.3.2.4 Temporal variation

During visual review of tuft video, not only were the tufts seen to change orientation rapidly (recall Figure 4.3) but the stall varied along the blade, often cyclically. The possible cyclical—or azimuthal—variation will be explored in the next section, but even without such cyclical variation, the wind itself is highly variable [41]. This implies that there was a large degree of smoothing applied to the results: recall from the paragraphs above that two full rotor revolutions were averaged each second to synchronise the blade stall fraction with the velocity. These results were then averaged for each bin. In the plots in Figure 5.14, over 100 s of data were averaged for bins from 7 m/s to 19 m/s and over 1000 s of data for bins from 10 m/s to 15 m/s. Due to the 30 Hz camera frame rate, these time periods amount to, respectively, over 3000 and 30 000 individual estimations of stall. In the validation plot in Figure 4.14(a), the algorithm was already shown to be accurate on a frame-by-frame basis. The long-term averaging is one of the greatest advantages of this digital tuft method, however: the ability to analyse 30 000 tuft images at a single wind speed represents an improvement of at least three orders of magnitude over previous studies. At the same time, however, small-scale temporal variations in  $n$  have been noted in the case studies in Section 4.4.3, showing that the algorithm responds immediately to changing conditions. There is opportunity for short-term analysis of  $\zeta$ , including, for example, filtering the data set for instances of wind gusts and comparing this to relatively steady winds. This was not, however, within the scope of the present work.

#### 5.3.2.5 Uncertainty

While the curves of Figures 5.14(a) and 5.14(b) overlap within experimental uncertainty, the magnitudes of uncertainty are noticeably different. At 5 m/s, the uncertainty is  $\pm 0.1$  on November 1 compared with  $\pm 0.02$  on May 12. In Section 5.1.5, the May 12 video was described as noticeably higher quality than the November 1 video. Recall that this was due to a partially degraded camera cover which had lost some of its transparency, tufts which were torn off, curled duct tape, and less precise installation of the tufts. The qualitative effect of these may be seen by comparing Figure 5.15(a) from May 12 with Figure 5.15(b) from November 1. The quantitative effect is visible in the uncertainty bars. Unlike other experimental parameters, an estimate for the true bias could be calculated at every data point (see Appendix Section C.3) using the difference between the expected total number of tufts—48—and the number of tufts located— $n$ .

On May 12, an average of 41 (85%) tufts were located, whereas on November 1, the average was only 34 (71%). This reduction in average  $n$  appears as an increase in the



(a) May 12



(b) November 1

Figure 5.15: Sample tuft images. Note the sharper image and more precise tuft placement on the anchor lines in (a).

magnitude of the uncertainty bars and confirms the hypothesis about video quality affecting the measurement uncertainty. More importantly, however, the superior quality of the May 12 video caused up to a five-fold reduction in uncertainty (at 5 m/s); this quantifies the advantage of high quality HD tuft video in analysing stall.

The trend of increasing uncertainty with increasing  $\zeta$  deduced from Figure 4.14 in Section 4.3.2 is also confirmed by the plots in Figure 5.14. As the wind speed increased, the stall increased, which also made it more difficult for the algorithm to locate tufts.

### 5.3.2.6 Summary

Overall, these stall results for the outboard 40% of the blade revealed the expected trends for a stall-regulated wind turbine. The amount of stall increased well beyond the limits of uncertainty as the wind speed increased, while tests six months apart show overlapping stall fractions within the limits of uncertainty. With high quality tuft video, the change in stall characteristics after a blade re-design (according to suggestions outlined in Section 5.2.3) could be quantified. The following section contains some preliminary results of the azimuthal variation in the stall fraction.

### 5.3.3 Azimuthal variation of stall

As mentioned in the previous section, a significant amount of temporal variation was seen when reviewing the video. It often appeared to be cyclical in nature with a similar pattern at a similar azimuthal position. In previous studies, the investigation would proceed by manually inspecting video frames and recording desired parameters. With the digital algorithm presented, however, this was done by the computer code.

The stall fraction  $\zeta$  was binned by blade azimuthal position for several velocities and is shown in Figure 5.16(a) for May 12 and in Figure 5.16(b) for November 1. The rotor plane was divided into twelve  $30^\circ$  azimuthal bins and the stall at velocities of 8 m/s, 12 m/s, 16 m/s, and 20 m/s was averaged. The velocities are in fact 2 m/s wide bins: 8 m/s represents the average stall at that azimuth angle from 7 m/s to 9 m/s, and so on. In the figure, the wind turbine is viewed from upwind and the rotor turns clockwise (increasing  $\Phi$ ).

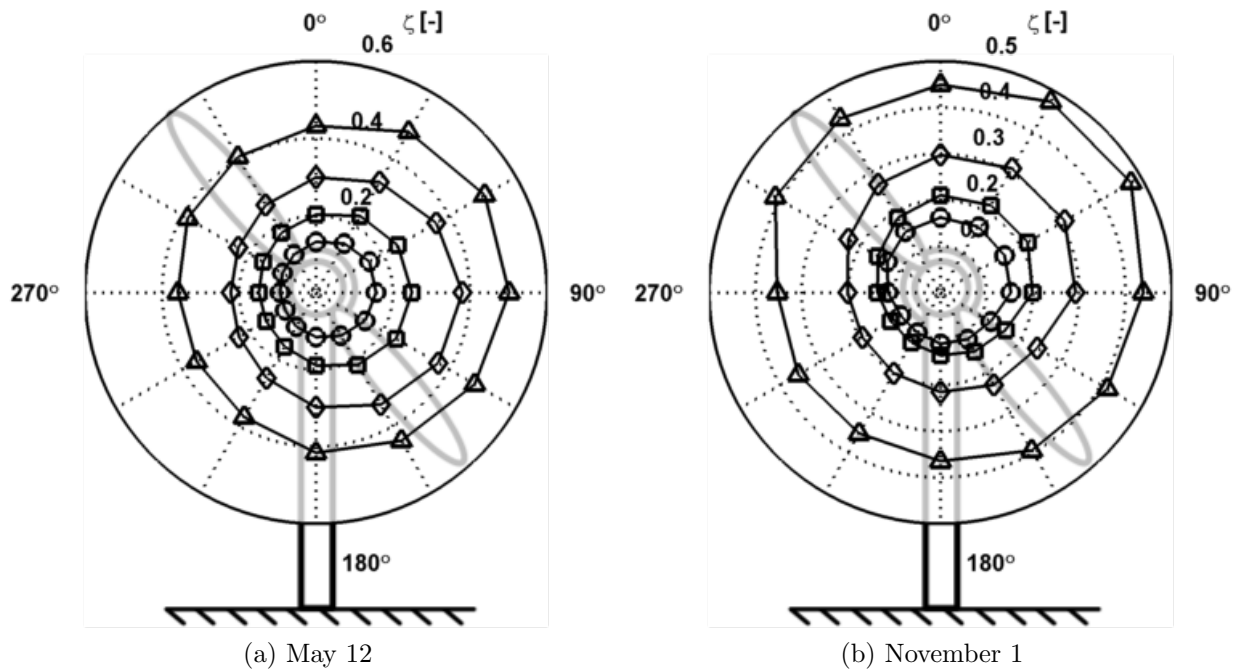


Figure 5.16: Azimuthal variation in  $\zeta$  (viewed from upwind) for  $U_0$  equal to:  $\circ$  8 m/s;  $\square$  12 m/s;  $\diamond$  16 m/s;  $\triangle$  20 m/s.

Similar to the plots in Figure 5.14, the stall fraction increased as the velocity increased. Beyond that, however, an azimuthal variation is evident in a first quadrant ( $0^\circ < \Phi < 90^\circ$ )

peak and third quadrant minimum. The maximum on May 12 (Figure 5.16(a)) is nearer to  $90^\circ$  compared to the maximum on November 1. All other velocities not shown had a similar trend but were removed for clarity on these plots. Note that the May 12 video recording started at 14h00 while the November 1 video recording started at 9h00. Since the winds were in the same direction, the sun could not be the cause of such a similar azimuthal effect on the stall fraction for both days.

Typically, such azimuthal effects arise as a result of a yaw offset. One such example was shown in Figure 2.19 from the study by Haans *et al.* [12]. The majority of the separated flow in that study also appeared in the first quadrant of the blade's motion. Their 1.2 m diameter wind turbine was fixed at a  $45^\circ$  yaw offset which gave rise to dynamic stall (recall Figure 2.4): the maximum angle of attack occurred at the uppermost blade position ( $\Phi = 0^\circ$ ) but the lift continued to increase somewhat beyond that point before decreasing as the flow stalled. Unfortunately, during tuft video recording for the present study, either the local wind direction sensor at 20 m on the turbine or the orientation compass were not functioning properly, so no verification of the yaw error could be made. As mentioned in Section 2.2.4, wind turbines are in practice rarely oriented into the wind. It is unlikely that there was a significant yaw offset bias, however, as results were averaged over the 3.5 hours contained in each tuft video data set.

A second explanation for the azimuthal variation in Figure 5.16 may be vertical wind shear, which also causes a variation in the angle of attack,  $\alpha$ , across the rotor plane and may give rise to dynamic stall. An in-house BEM model of the Wenvor wind turbine [89] suggests that with a wind shear exponent of  $\beta = 0.14$ , the angle of attack would vary across the rotor plane by only  $1^\circ$ – $2^\circ$  at a 20 m/s wind speed. In contrast, models [12] and measurements [50] of other wind turbines found angles of attack which varied by  $5^\circ$ – $10^\circ$  causing dynamic stall in extreme  $45^\circ$  yawed flow. An alternative reason for finding evidence of dynamic stall in Figure 5.16 is suggested in the following paragraph.

In analysis of the NREL Combined Experiment [59] outdoor field tests, Slepski and Kirchoff [62] found that the flow on a stall-regulated wind turbine may alternate between primarily statically and primarily dynamically stalled. Each type persisted for one or more complete revolutions on the untwisted blades of their 10 m diameter wind turbine. Given this observation, it is possible that the long-term average stall fraction will show evidence of dynamic stall. Since the wind is highly variable [41], momentary wind gusts may cause high variations in the angle of attack. According to the BEM model for the Wenvor 30 wind turbine [89], a wind variation equivalent to a wind shear exponent of  $\beta = 0.3$  would give an angle of attack variation of  $5^\circ$  across the rotor plane (at the outboard portion of the blade). Instantaneous values for  $\beta$  have been measured well above 1.0 by the wind turbine tower anemometers. Thus when the blade is statically stalled, the algorithm will record the

maximum stall fraction at the  $\Phi = 0^\circ$  azimuth position (due to wind shear). When a wind gust causes dynamic stall, the algorithm will record the maximum stall fraction farther around the blade's rotation. In fact, the results of Sant *et al.* [64] discussed at the end of Chapter 2 suggest that in steady yawed flow the variation in stall around the azimuth is very extreme, with  $C_D$  varying from 0.1 to 1.7 suggesting a complete reattachment at one side and full stall at the other. Assuming zero average yaw offset, therefore, the stall fraction would then show trends similar to those seen in Figure 5.16.

The confidence of these results would be improved with a refinement of the azimuthal position measurement. There is minimal opportunity for improvement within the present method outlined in Section 5.1.3. It had an uncertainty of more than  $12^\circ$ , which is nearly half the width of the bins in Figure 5.16. As such, a reliable measurement such as that from a position encoder on the Wenvor 30 turbine may quantitatively confirm the observations of Slepski and Kirchoff [62] on the NREL turbine. In combination with the digital tuft analysis presented, the statistical significance of Slepski and Kirchoff's [62] results would be validated.

# Chapter 6

## Conclusions

The objectives of this project were three-fold: the installation of experimental equipment at a wind turbine field test site; the development and validation of a novel digital image processing algorithm to determine stall from tufts on a wind turbine blade; and the performance evaluation of the horizontal-axis wind turbine using the stall algorithm in combination with other instrumentation. Overall, the three phases of the project were a success. The test site is operational and may be used for long-term monitoring or for short-term in-depth research. The algorithm accurately calculated the fraction of stalled tufts on timescales of under one second to several hours. Finally, the performance of the wind turbine was characterised and the measured stall matched the expected trends. A brief summary and recommendations for each aspect are presented in this chapter.

### 6.1 Experimental equipment

#### 6.1.1 Summary

The field test site consisted of a 50 m meteorological tower, a 10 m diameter wind turbine manufactured by Wenvor Technologies, Inc., and an electrical control centre for the wind turbine.

An extensive data logging code developed in LabVIEW<sup>TM</sup> collected and displayed 9 channels of data from wired and wireless signals in real-time (1 Hz sampling rate for in-depth studies; 10 min rate also available for long-term monitoring). Allowance was also made for future inclusion of the ten instruments on the meteorological tower. In the present

study, the majority of data channels were sampled at 1 Hz while the meteorological tower provided a 10 min output rate and a video camera recorded tufts at 30 Hz. The integration of these disparate sources was challenging, especially given the wireless requirements mentioned below.

Due to a highly variable climate, precautions were taken to ensure sealed and heated enclosures for sensitive instrumentation and electronics. The majority of the communication between devices was done wirelessly due to spatial separation of over 100 m as well as to accommodate the rotating reference frames on the wind turbine. Remote access and control were accomplished using the same local network connected to the internet. The most reliable pieces of equipment on the wind turbine were: the two slip-rings designed and built in-house used to power the instrumentation; the string-potentiometer used to measure the blade pitch angle; and the rotor speed sensor. These withstood a year of exposure to a range of conditions from  $-30^{\circ}\text{C}$  and freezing rain to  $35^{\circ}\text{C}$  and high humidity.

### 6.1.2 Recommendations

The experimental and data logging equipment were designed for both in-depth research studies and long-term monitoring. Several improvements are suggested below in order to enhance the data quality for both.

A mechanical sensor is recommended for yaw measurement to replace the digital compass which failed twice. Such a sensor may be an encoder which measures the angular position of a wheel pressed against the tower; it may be an induction sensor in combination with a toothed ring; or it may incorporate a potentiometer since the string-potentiometer was found to be most reliable in this study. It is essential that the solution provide an absolute (as opposed to incremental) reading, however, as there were cases when the instrumentation lost electrical power for over 24 h due to a utility grid power outage. An incremental reading in such cases would lose its absolute position immediately upon loss of power.

A second recommendation pertains to the camera, which was exposed to sunlight for many days (or even months) at a time causing permanent damage to the lens. The camera would benefit from either: (a) being removed immediately after recording video; (b) having a protective cover with a remote-controlled actuator which would expose the lens only for video recording; or (c) a shade similar to those on commercial security cameras limiting the direct penetration of sunlight onto the lens.

Finally, at this time the azimuthal position of the blade around the rotor plane is not measured. The installation of a position encoder would greatly increase the accuracy of

the azimuthal position, which may currently only be estimated from camera footage. The implementation with the existing data acquisition code may require an additional option to sample, for example, the encoder position and a single anemometer and vane at a 30 Hz rate to match the camera.

## 6.2 Tuft image processing algorithm

### 6.2.1 Summary

A novel digital image processing algorithm was developed which can estimate the amount of stall on a blade from tuft flow visualisation video. The algorithm was implemented using high-level MATLAB<sup>®</sup> functions and simply requires the approximate locations of the blade and tufts.

Provided there is at least one light-coloured pixel separating individual tufts, the position and angle of each tuft may be estimated. The fraction of stalled tufts (those facing away from the main flow direction) out of the total number of tufts was called the “stall fraction.” Using this stall fraction, statistics may be calculated over several hours of tuft flow visualisation which was not possible with the previous manual methods of reviewing video.

The algorithm successfully located on average 41 out of 48 tufts in 350 000 images, though this reduced to 34 in the second set of 350 000 images due to degradation of the camera and tufts. Further, the stall fraction increased from 0.05 to 0.40 as the wind speed increased from 5 m/s to 21 m/s; this trend was expected at the outboard section of the blade of this stall-regulated wind turbine.

### 6.2.2 Recommendations

The tuft visualisation method presented herein was highly successful on both short- and long-term results. The following recommendations would improve the accuracy and precision of individual image frames.

- Adjust tuft and stall criteria based on tuft location in the image. Towards the blade root near the camera, expect larger tufts due to parallax effects. Due to blade curvature, expect a positive (negative) tuft angle towards the left (right).



- Use narrower lines to define tuft locations and simultaneously increase the number of flex positions to accommodate blade and camera vibrations.
- Define tuft locations using points instead of lines for more accuracy (may also require increasing the number of flex positions).
- Define tuft locations using points as above, and store the location of each tuft in the image. This would allow study of the stall patterns rather than a single stall fraction estimate for the entire blade. It would also lend itself to tracking of tufts from one image to the next in order to determine if tufts are stalled based on the *change* in their angle over time.

As a final note, the high-level MATLAB<sup>®</sup> functions were useful to see results quickly and demonstrate the validity of the algorithm. The use of lower-level code—such as field-programmable gate arrays—and smaller images (perhaps with a zoom lens) may make real-time processing of images possible, thereby opening the option of blade control strategies.

## 6.3 Wind turbine performance

### 6.3.1 Summary

Tuft video and operational parameters from two data campaigns six months apart were analysed. Electrical power on the Wenvor 30 wind turbine reached 30 kW at 14 m/s and did not show signs of the power reduction which occurs above the rated speed on typical stall-regulated turbines.

The turbine operates as a fixed-pitch machine when connected to the electrical grid, though when disconnected, the blades can pitch to full stall to limit rotor speed in high winds. A manufacturer-recommended pitch angle change of  $-0.2^\circ$  was implemented to reduce the power output at the highest wind speeds. However, this had the effect of lowering the output at all wind speeds by an average of 1 kW. Further, while the cut-in speed was 5 m/s before the adjustment, it was slightly higher afterwards. As a result, the maximum coefficient of power decreased from 0.34 to 0.31 at the same maximum tip speed ratio of 8. The pre-adjustment power coefficient curve more closely matched the manufacturer’s published data at high tip speed ratios; after the pitch change the curves more closely matched at low tip speed ratios.

### 6.3.2 Recommendations

The site has a relatively low annual average wind speed of 5 m/s at the hub height of 30 m. This is equal to the wind turbine's cut-in speed. As such, this wind turbine may benefit from three modifications to the rotor to enhance energy capture at this test site:

1. use of the National Renewable Energy Laboratory S822 and S823 series airfoils for reduced drag at low Reynolds numbers, thereby potentially serving to decrease cut-in speed by increasing rotor speed in low winds;
2. an appropriately twisted blade to limit the stall along the blade until the design wind speed, after which point the transition to stall may be quickened; and
3. the addition of a third blade to increase starting torque thereby decreasing the cut-in wind speed.

## 6.4 Project summary

The field test site installed at the edge of the city of Waterloo provided a platform to study the performance of a small-scale stall-regulated wind turbine. The novel digital tuft flow visualisation method developed offered a means to investigate stall: 1) much more quickly than direct measurement of velocity or pressure; and 2) more accurately (because of the possibility of an extended sampling time period and enhanced statistics) than previous manual tuft methods. The tuft flow visualisation method was thus enhanced as an effective tool in understanding the complex aerodynamics of a wind turbine blade.

Blade aerodynamics, including stall, affects both wind turbine noise and overall lifespan. Further, since small-scale wind turbines often use stall-regulation to control power output, they continue to merit study using test sites such as these.

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# APPENDICES

# Appendix A

## Instrumentation

This appendix contains a description of some aspects of the design, assembly, installation, and calibration of the instrumentation on the wind turbine and at the field test site. Table A.1 provides a list of the instrumentation. These devices will be described in the following sections except the met tower which is described in [14]. For more detail, refer to the internal report [69].

Table A.1: List of instrumentation and devices at the field test site and their respective measurements and outputs.

Instrument	Measurement	Output
camera (GoPro <sup>®</sup> HERO2)	visual of tuft behaviour	*.mp4 files
tufts	visual of stall	–
string-pot	blade pitch sensor	analog DC voltage
Gill propeller anem.	velocity upwind of rotor	analog DC voltage
rpm sensor	rotor rpm	digital pulse
digital compass	orientation angle ( $\pm 0.5^\circ$ )	digital PWM
power supply system	–	–
RMY vane/anemometer	wind speed/dir. at 20 m	analog DC and AC voltage
NRG anemometer	wind speed at 10 m	analog AC voltage
GE controller	power and frequency	COMTRADE or MODBUS
base tower computer	all	*.csv files
met tower instruments	wind speed/direction	analog DC and AC voltage

## A.1 Camera

The camera was a GoPro<sup>®</sup> HERO2 model fixed lens camera. The aperture, shutter speed, and sensor size for the camera were unavailable from the manufacturer. The settings used were the 1080p mode (1080 × 1920 pixels) at 29.97 frames per second with the “narrow” (90°) field of view selected. The wireless controller used IEEE 802.11b/g standard for wireless connectivity.

## A.2 Tufts

Black tufts were installed according to the description in Section 3.3.2. A chalk line was used to locate the quarter chord line of the blade. This was the baseline from which the tuft anchor points were located. As shown in Figure A.1, the anchor points were marked with a permanent marker at the locations of holes cut in the layout template of Figure A.2. This template was printed on a sheet of acetate and the black circles were cut out with a centre punch and a sharp knife.

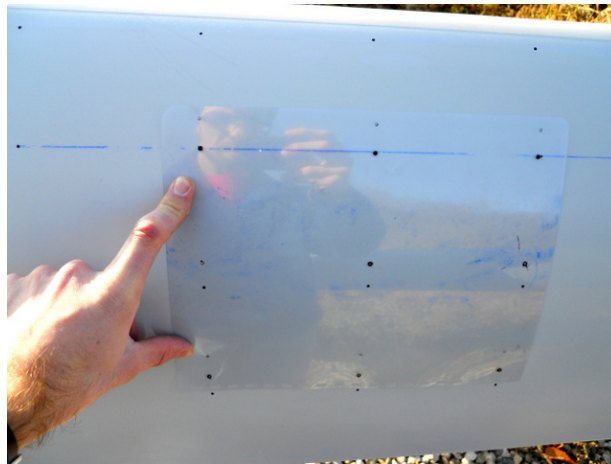


Figure A.1: Aligning the tuft layout template on the blade.

In order to install the tufts, 7 cm long pieces of yarn were cut and one end was coated in a thin layer of hot glue. Once on site, the tufts were held under a piece of transparent duct tape such that a 4 cm length was left free. After all air pockets in the tape were rubbed out, a tiny drop of Instant Crazy Glue Original quick-drying glue was applied at the high-stress base of each tuft. Any residue left on the blade after removal of the tufts

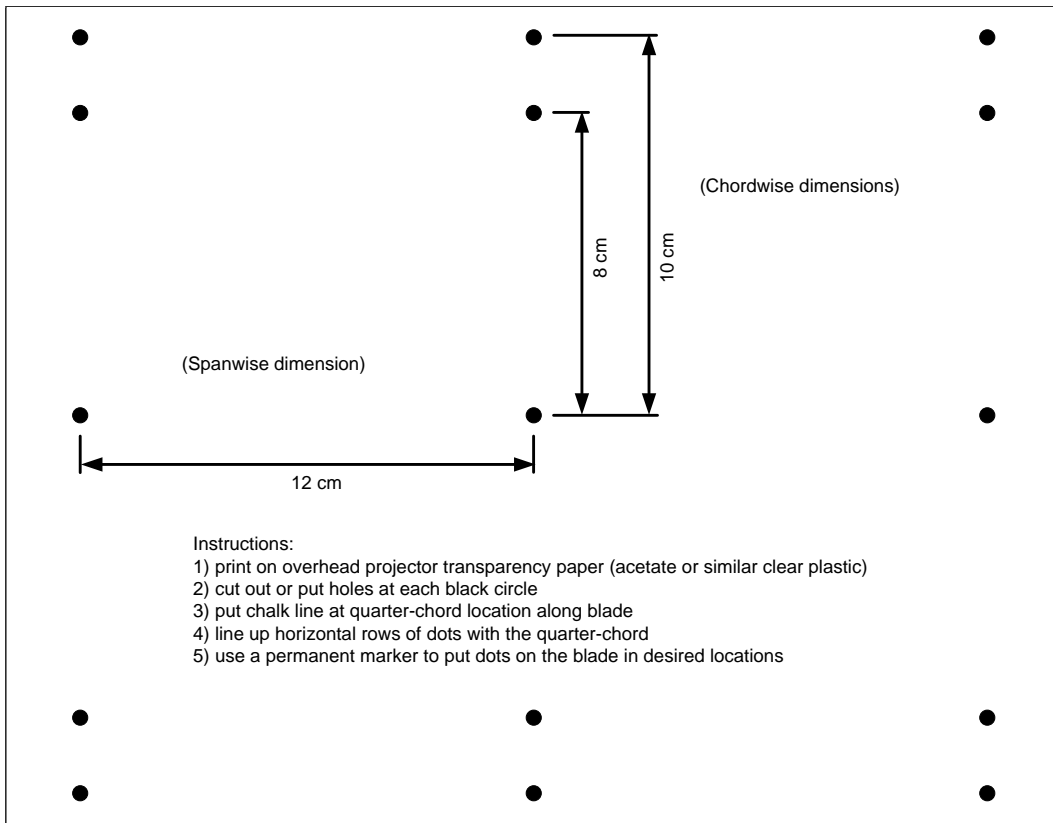


Figure A.2: Tuft layout template: at half-scale. This was printed on a sheet of acetate to aid in layout of tufts on the blade following the instructions on the diagram.

was removed with Goof-Off Pro Strength Remover. Small bits of super glue which became clogged with yarn fibres were shaved off slowly with a very sharp razor held parallel to the blade surface to preserve the integrity of the blade coating.

### A.3 String-potentiometer

The blade pitch was measured with a string-potentiometer which consists of a spring-loaded string wound around a potentiometer. As the string is extended, the potentiometer changes its resistance and outputs a voltage in the range of 0% to  $(94 \pm 4)\%$  of the input value [90]. This model, an SP2-4 by InterTechnology, can accept DC voltages from 0 V to 30 V. The string-pot was calibrated in the field using a “Tilt Box” digital inclinometer. The linear calibration curve is shown in Figure A.3 and, in spite of the multiple pivot and crank arms between the blade and string, was linear within the range of angles measured.

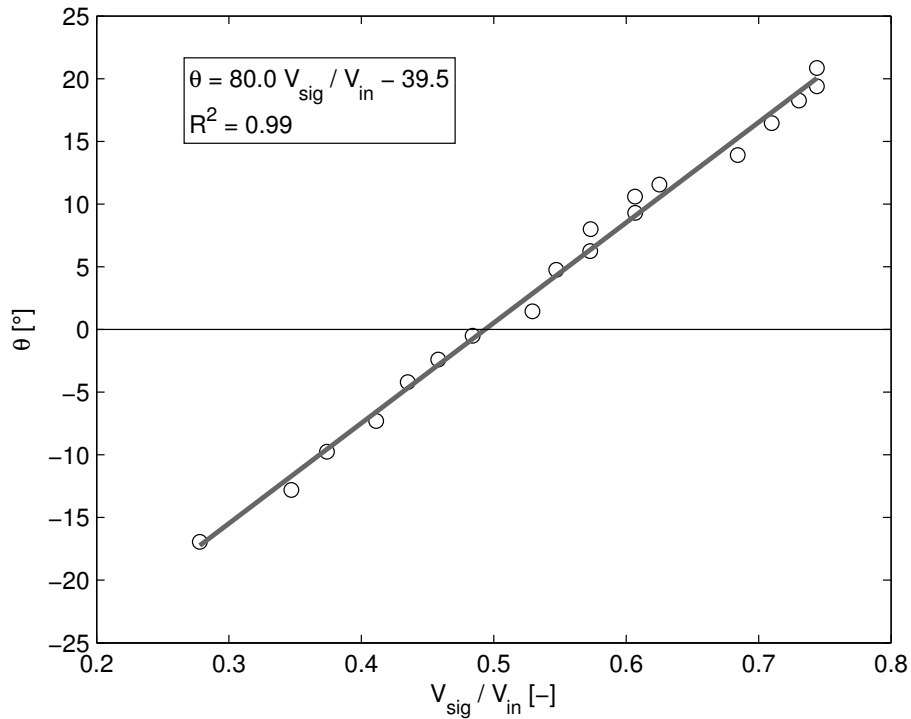


Figure A.3: String-pot calibration curve to relate voltage signal to blade pitch angle.



## A.4 Propeller anemometer

The upwind velocity was measured  $0.15D$  (1.5 m) upwind of the rotor plane using a Gill propeller anemometer which outputs a DC voltage proportional to wind speed. A calibration was done in an open-jet wind tunnel as shown in Figure A.4. Two curves were desired: one to calculate the propeller speed as a function of the voltage (Figure A.5(a)) and the second to calculate the velocity as a function of the propeller speed (Figure A.5(b)). In this way, the rotational speed of the turbine rotor could be subtracted from the measured propeller speed to get the true rotational speed of the propeller in a fixed frame of reference. From this, the velocity at the propeller was calculated using the second linear regression curve shown in Figure A.5(b). Note that this was probably not necessary, since the rotor speed was 120 rpm, which is a factor of 20 less than the propeller speed at 5 m/s and a factor of 100 less at 20 m/s: in the worst case, the error is only 5%.



Figure A.4: Propeller anemometer test setup in open jet wind tunnel with black carbon fibre propeller.

## A.5 Rotor speed sensor

The rotational speed of the rotor was measured with a Honeywell SS451A Omnipolar digital hall effect sensor. Four Neodymium-Iron-Boron magnets were placed around the circumference of the hub so that the trigger pulse given by the rpm sensor was four times

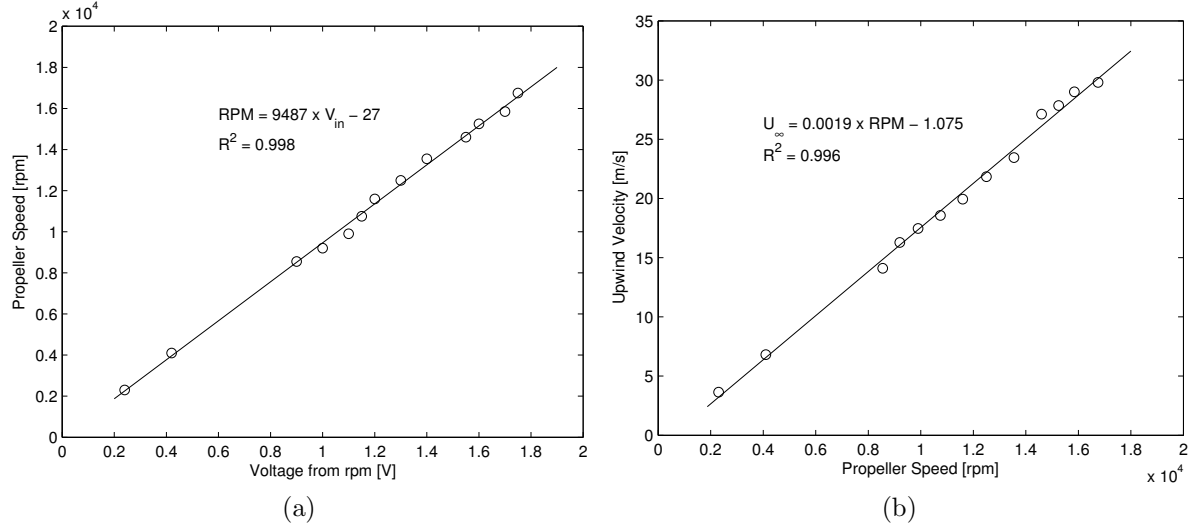


Figure A.5: Calibration curves to calculate: (a) the rpm of the propeller relative to the rotor rpm; and (b) once the absolute propeller rpm is calculated, the incoming velocity.

the rotational speed. This enabled a higher data collection rate for the whole acquisition system compared with a single pulse per revolution. The back and front of the rpm sensor Printed Circuit Board (PCB) are shown, respectively, in Figures A.6(a) and A.6(b). The PCB electrical diagram and SS451A pinout diagram are shown in Figure A.7.

## A.6 Digital compass

The turbine orientation angle was measured with a tilt-compensated digital compass (model CMPS10 from Devantech Ltd in the UK). The compass outputs a digital PWM signal which varies between 1 ms to 36.99 ms for angles from  $0^\circ$  to  $359.9^\circ$  with a rated accuracy of  $\pm 0.1^\circ$ . Its calibration is therefore

$$\Psi_0 = 10000 \times \{\text{pulse width in seconds}\} - 10$$

where the yaw angle  $\Psi_0$  is measured in degrees. In this model, the output angle is identical to the definition of  $\Psi_0$ :  $\{0^\circ, 90^\circ, 180^\circ, 270^\circ\}$  is equivalent to  $\{N, E, S, W\}$ .

The digital compass is in its mount in Figure A.8, which also shows the mounts used to attach it to the top of the tail. The mounts allow field adjustment of the orientation to

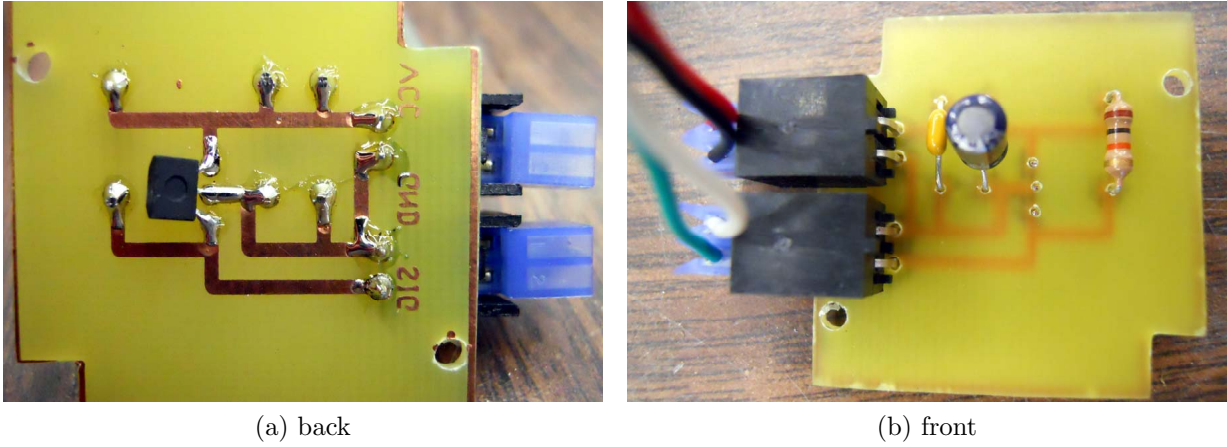


Figure A.6: Rotor speed sensor PCB: small black chip is the hall effect sensor.

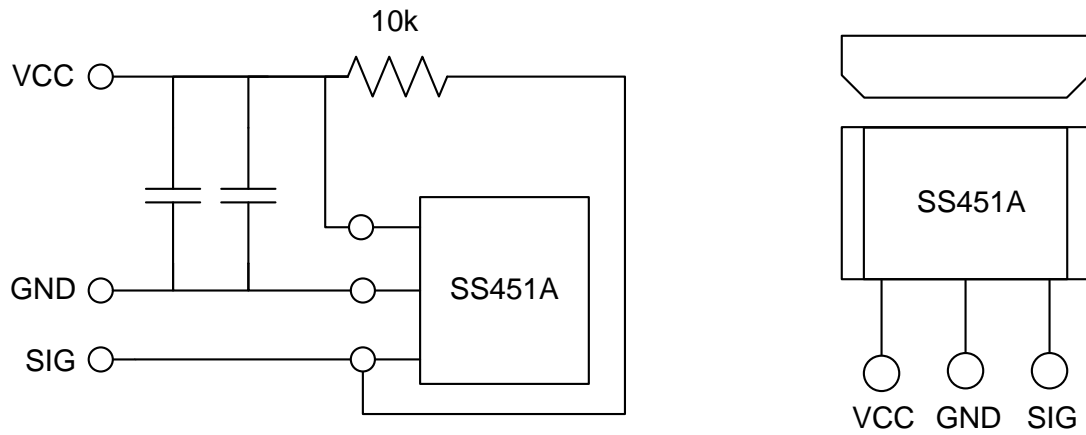


Figure A.7: Rotor speed sensor circuit diagram (left); and hall effect sensor pinout diagram (right).

account for imprecise hole drilling and the  $10^\circ$  magnetic declination at the site.



Figure A.8: The digital compass is in the box fixed to a 1.1 m aluminum pole to remove it from magnetic induction fields produced by the generator. It is attached to the top of the tail with the mounts shown at right, which allow for small adjustments of the orientation in the field to account, for instance, for magnetic declination of approximately  $10^\circ$  at the site.

## A.7 Turbine tower instrumentation

The tower of the turbine was instrumented with an RMY Model 05103 Wind Monitor and an NRG #40C Cup Anemometer. The RMY vane was oriented by sighting along its 2.7 m long boom mount yielding an estimated uncertainty of under  $\pm 5^\circ$ . The boom for the NRG anemometer was 1.7 m long.

## A.8 GE controller

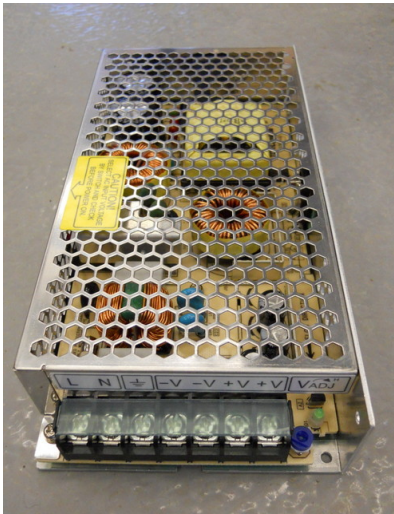
At GE's suggestion, the controller was configured to have a 15 s delay before starting to generate or stopping to motor. This means that: (a) when the turbine is disconnected, the winds have to be sufficiently high for 15 s before the controller will connect it to the grid; and (b) when the turbine is connected, the winds have to be sufficiently low (motoring, i.e. drawing power *from* the grid) for 15 s before the controller will disconnect the turbine from the grid. Supporting documents relating to the GE controller may be found in [69].

## A.9 Computer

The computer used was a Zotac ZBOX model ID83 which has an Intel i3 processor. A Windows 7 Enterprise 64 bit system was installed along with 16 GB ram and a 500 GB hard drive.

## A.10 Electrical power for instrumentation

The instrumentation on the turbine had voltage requirements of 5 V, 10 V, or 12 V DC. This was supplied with a tunable ( $36 \pm 4$ ) V AC-DC power supply at the base of the turbine tower as pictured in Figure A.9(a). A FIREX-II TECK90, 10-gauge, 3-conductor armoured cable runs up the tower from there to the bottom junction of the terminal box in Figure A.9(b) which divides the current into the sets of terminals on each side of the yaw slip-ring (top and middle junctions). Further detail on the slip-rings is provided in the next section.



(a) 36 V Power Supply



(b) Terminal Box and Attachment Clamp

Figure A.9: Instrumentation power supply from base of tower to nacelle.

## A.11 Slip-rings

This section contains a very brief outline of the design and functioning of the two slip-rings used for power transfer to the turbine instrumentation. A more extensive description of these and other aspects of the instrumentation power is available in an internal report [69].

### Yaw slip-ring

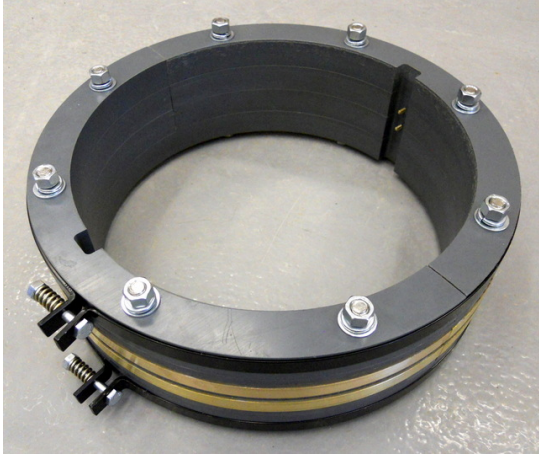
The interior of the yaw slip-ring is shown in Figure A.10(a). The ring was clamped to the tower in two halves. Each half was made of four identical half-rings of grey polyvinyl chloride (PVC) bolted together; these are shown in the close-up image in Figure A.10(b). Each PVC part was milled using computer numerical control (CNC) with a 12.7 mm ( $1/2$ " ) groove offset to one side. The groove accommodated either a steel clamp (the edge pieces in Figure A.10(b)) or a 3.2 mm ( $1/8$ " ) brass ring (the centre pieces in Figure A.10(b)).

To provide electrical connection, two sets of 12.7 mm  $\times$  12.7 mm spring-loaded copper-graphite brushes (two brushes per brass contact for redundancy) were mounted in the grey box which may be seen in the exterior view in Figure A.10(c). The aluminum shroud encircling the outside protected the components from direct weather and a black-painted steel ring bracket supported the brushes and attached via six of the bolts of the yaw bearing. Note that the steel bracket, aluminum shroud, and brushes all rotated with the nacelle while the interior (including the brass rings) remained clamped to the tower and was stationary. The slip-ring is shown fully assembled and installed on the wind turbine in Figure A.10(d). The (yellow) protective hose coming from the junction box on the tower into the base of the slip ring is one of two (the other is not visible) which contain electrical leads with power provided from the base of the turbine. The two protective hoses leaving the top junction box which extend beyond the image each contain the electrical connection for one pair of copper-graphite brushes. Again, this was done for redundancy: if one brush were to break, power would still be transferred to the nacelle via the second pair of brushes and electrical leads.

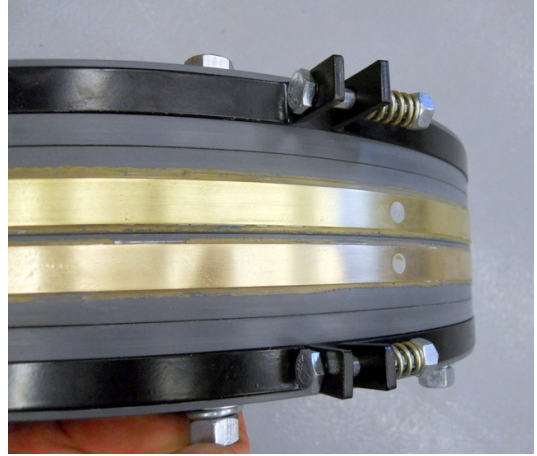
### Hub slip-ring

A close-up view of the rings and brushes on the hub slip-ring is shown in Figure A.11 taken during a full system electrical test in the laboratory.

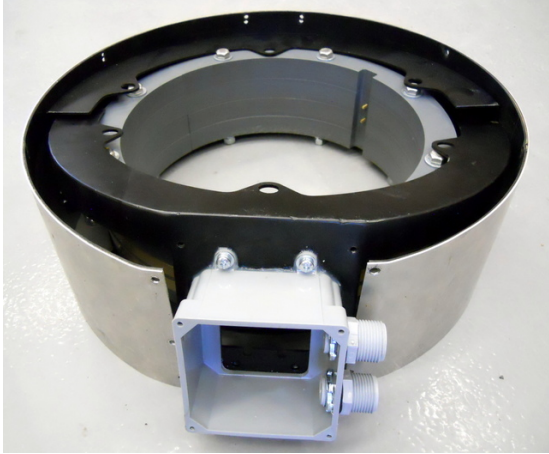
In addition to transferring electrical power from the nacelle across the rotating interface to the hub, the hub slip-ring accommodated the rotor speed sensor described in Section



(a) interior



(b) close-up



(c) exterior



(d) installed

Figure A.10: Yaw slip-ring.

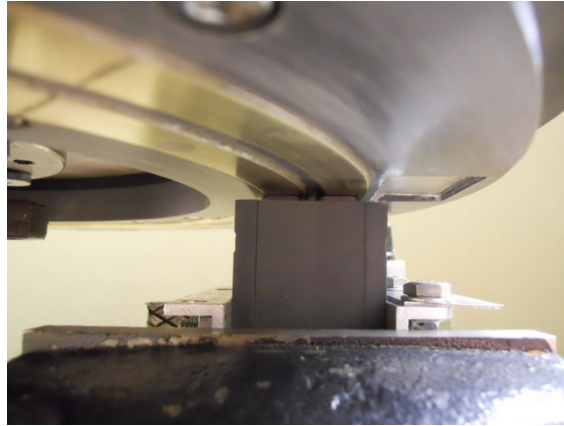


Figure A.11: Close view of brushes on hub slip-ring during full system electrical test.

**3.3.5.** Just as in the case of the yaw slip-ring, the hub slip-ring was installed in two halves and used  $3.2\text{ mm} \times 12.7\text{ mm}$  brass rings with  $12.7\text{ mm} \times 12.7\text{ mm}$  copper-graphite brushes. In this case the brushes were stationary while the rings rotated with the hub. The majority of the interior of the slip-ring pictured in Figure A.12 was again made of PVC machined on a CNC mill. Just visible at the outer edge of the PVC ring, however, is a black steel adapter plate: this provided a flat mount for the slip-ring as well as a connection between the hub casting and fibreglass cover. This is discussed further below.

The hub slip-ring is pictured as installed in the field in Figure A.13. Electrical power arrives from the nacelle at the right and passes through the brushes in the grey junction box attached to the shroud. Weatherstripping provides a seal against the black adapter plate which is bolted to the white hub casting. The protective (yellow) hoses again contain pairs of conducting wire connected to the brass rings through the adapter plate. More extensive information on the slip-rings is available from [69]. The slip-rings proved to be well designed and fabricated and were quite reliable even in temperatures as low as  $-30^\circ\text{C}$ . Through these, power was available to much of the instrumentation described in the preceding sections.



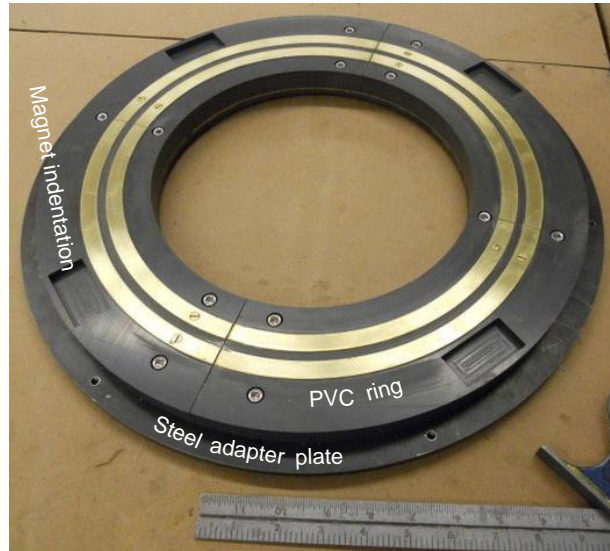


Figure A.12: Interior of hub slip-ring without rare earth magnets installed (see Section A.6).

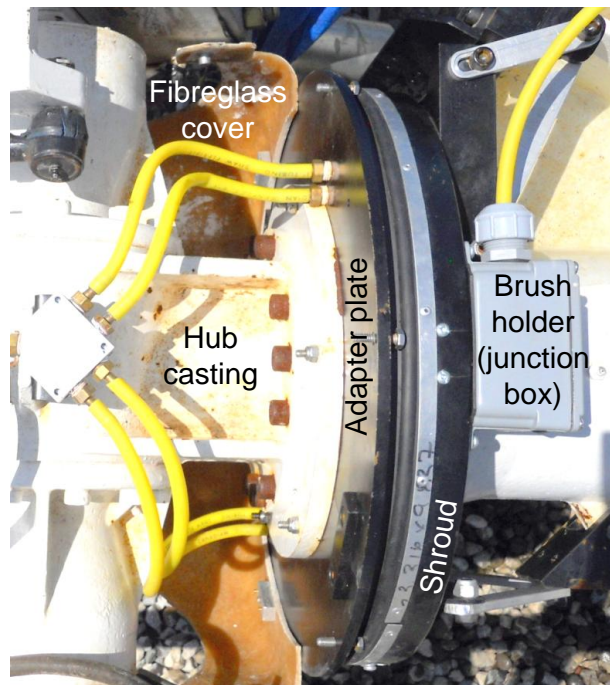


Figure A.13: Hub slip-ring as installed on the turbine.

# Appendix B

## Data Processing

This appendix contains a few details on the data processing, from the acquisition code to the video cropping to the processing code.

### B.1 Data acquisition

Data acquisition was done remotely. For the majority of the data channels, this meant wireless DAQ cards from NI were used. Three DAQ chassis were used, one of which could send and receive data by USB and the other two by wired or wireless ethernet connection. The data acquisition modules and specifications are listed in Table B.1 which also includes the planned met tower DAQ unit that has not yet been installed.

Table B.1: Details of the DAQ units. Note that the fourth DAQ unit was not installed but allowance was made in the code for future implementation.

Location	NI cDAQ chassis	NI DAQ Card and Specifications
Turbine Hub	cDAQ-9191 (wireless)	NI 9215 (4-Ch 16-bit analog input)
Turbine Nacelle	cDAQ-9191 (wireless)	NI 9402 (4-Ch digital in/out)
Turbine Tower	cDAQ-9171 (USB)	NI 9215 (4-Ch 16-bit analog input)
Met Tower	cDAQ-9191 (wireless)	NI 9205 (32-Ch 16-bit analog input)

Figure B.1 contains a screenshot of the main VI in the DAQ code which was developed for this project. Selection of DAQ units, real-time monitoring, and listing of the sensors

and signals are highlighted. Note the allowance for future integration of met tower data as well.

A detailed schematic representation of the network components is shown in Figure B.2. Antennas, routers, computers, DAQ units, and others are all shown. Note that a backup wireless connection is also labelled between the base router and the hub and nacelle DAQ units. This is useable during the time when the camera is connected to the tower router in order to control it or download images. While the camera is recording, the standard wireless connections are used because they are more reliable.

## B.2 Video cropping

The original video was  $1920 \times 1080$  pixels and was cropped to  $160 \times 240$  pixels. The exact location of the cropped image changed slightly when the camera was reinstalled, however, because there was a degree of freedom of movement in the camera mount. Table B.2 contains the listing of the number of pixels which were cropped from each edge of the original video *after* the  $90^\circ$  clockwise rotation.

Table B.2: Amount of cropping from each edge of video to produce  $160 \times 240$  pixel format for each data set.

Date	From left	From right	From top	From bottom
2013 May 9	510 pixels	330 pixels	540 pixels	1220 pixels
2013 May 12	510 pixels	330 pixels	540 pixels	1220 pixels
2013 Nov 1	500 pixels	340 pixels	540 pixels	1220 pixels

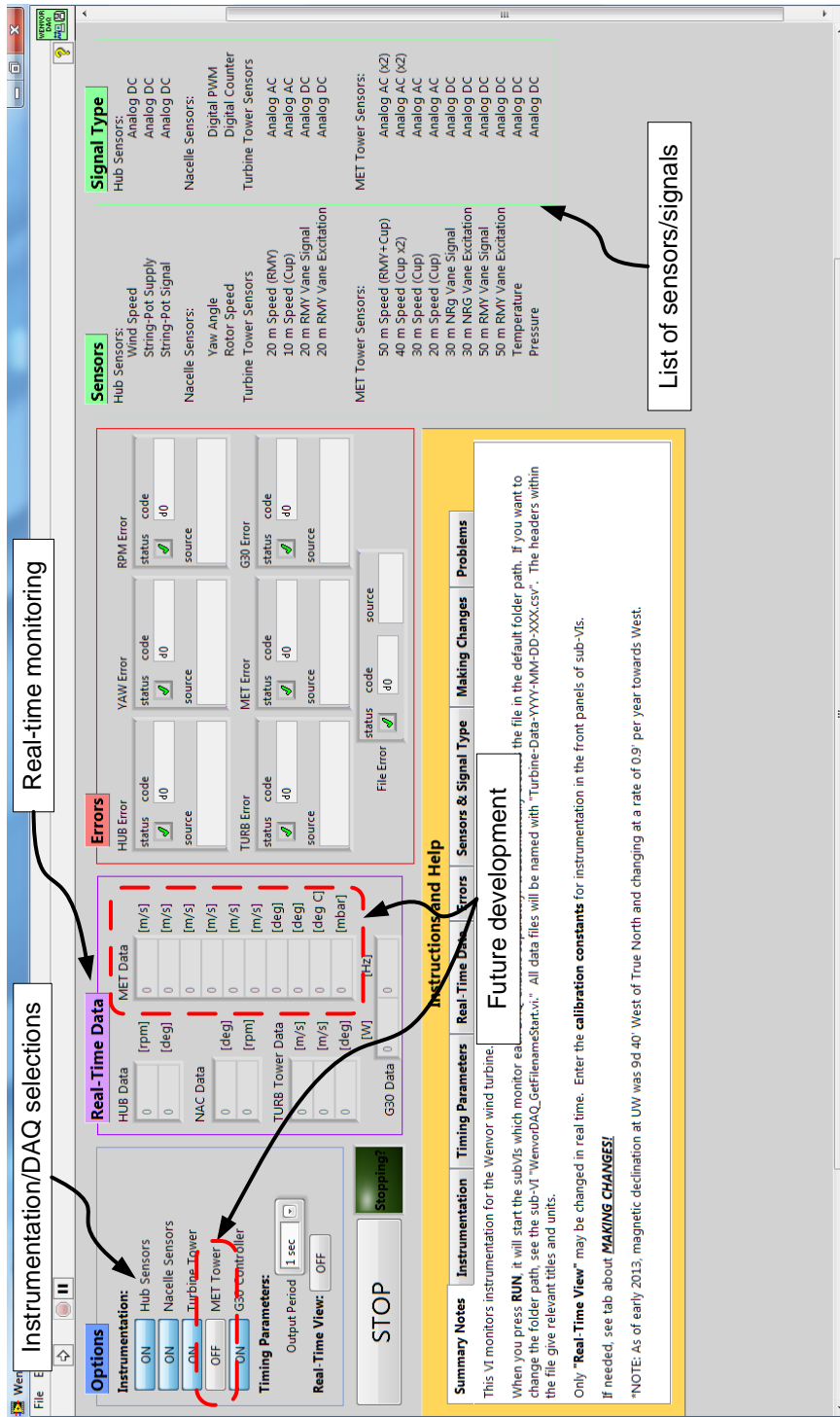


Figure B.1: Screenshot of main data acquisition VI developed for this project. The main screen allows the user to select instrumentation, monitor in real-time, and view the listing of sensors as well as some help instructions. The future integration of met tower data was also accounted for.

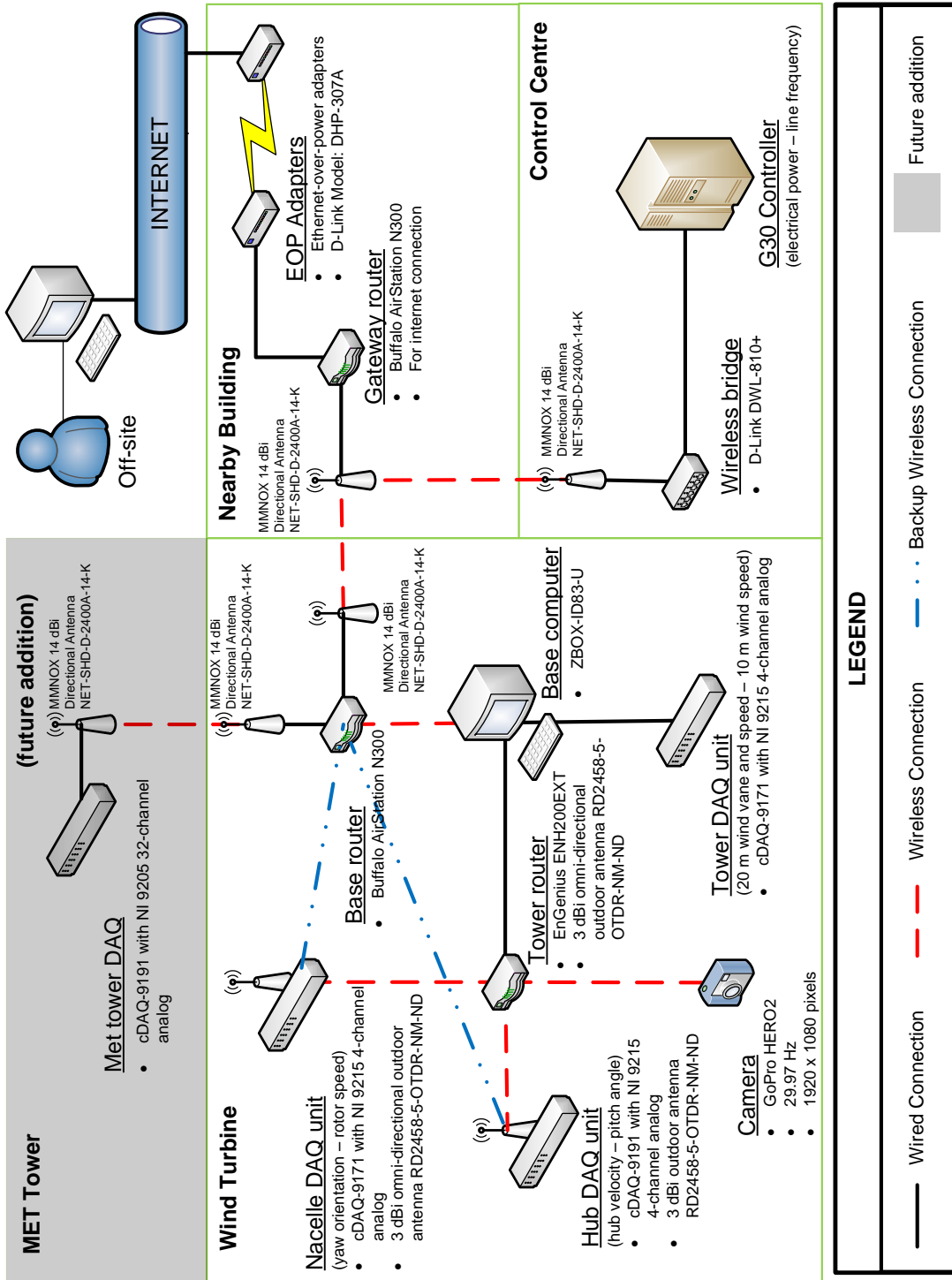


Figure B.2: Detailed layout of network and data loggers on site.

# Appendix C

## Experimental Uncertainty

This appendix contains the discussion and implementation of experimental uncertainty in the project.

### C.1 Theory

The measurement uncertainty  $\varepsilon$  is comprised of the precision and bias uncertainties as follows [91]:

$$\varepsilon = \sqrt{p^2 + b^2} \quad (\text{C.1})$$

where  $p$  is the precision limit and  $b$  is the bias limit. According to Tavoularis [91], if the number of measurements is greater than 10, we can assume the precision limit is:

$$p = \frac{2\sigma}{\sqrt{N}} \quad (\text{C.2})$$

where  $\sigma$  is the standard deviation of the  $N$  measurements made to determine the final value. Note that this  $N$  is not the same  $N$  which was used throughout the report to describe the blade flex position. The bias limit must be determined, or at least estimated based on the experimentalist's knowledge of the equipment. For a derived parameter which is the result of mathematical operations performed with  $M$  measured parameters (again, this is not the pitching moment  $M$ ), the bias error is calculated using partial derivatives

as follows:

$$b = \sqrt{\sum_{i=1}^M \left( \frac{\partial y}{\partial x_i} b_i \right)^2} \quad (\text{C.3})$$

where  $b$  is the bias error of quantity  $y$  which is a function of all  $x_i$ 's. If any two individual measurement biases are correlated, the following additional term must be added underneath the square root of Equation C.3 [91]:

$$b_{corr} = 2 \frac{\partial y}{\partial x_1} \frac{\partial y}{\partial x_2} b'_{x_1} b'_{x_2} \quad (\text{C.4})$$

where  $b'_{x_1}$  and  $b'_{x_2}$  are the components of the bias errors which are correlated.

## C.2 Measured and derived parameters

Sources of uncertainty are listed in Table C.1 for all instrumentation used. This does not include derived parameters or the stall fraction quantities. Since over 10 measurements were made for all parameters, the precision uncertainty was estimated using Equation C.2 and all bias uncertainties were estimated from equipment manuals or the author's experience with the instrumentation. The bias uncertainties of each parameter are listed in the third column of Table C.1 while those of the derived parameters are listed in the following subsections. Note that all equipment (except the camera) required a DAQ unit to collect the data. The manuals for all DAQ units specified very small uncertainties in measurement and analog-to-digital conversion of the signals; the DAQ uncertainty components are therefore not listed or included.

### C.2.1 Wind speed

The upstream wind speed was calculated using Equation 2.8. Its uncertainty was therefore:

$$b_{U_0} = \left( \left[ \left( \frac{z}{z_{\text{ref}}} \right)^\beta b_{U_{\text{ref}}} \right]^2 + \left[ \left( \frac{U_{\text{ref}}}{z_{\text{ref}}^\beta} \beta z^{\beta-1} \right) b_z \right]^2 + \left[ \left( \frac{\beta U_{\text{ref}} z^\beta}{z_{\text{ref}}^2} \right) b_{z_{\text{ref}}} \right]^2 + \dots \right. \\ \left. + \left[ \left( U_{\text{ref}} \left( \frac{z}{z_{\text{ref}}} \right)^\beta \ln \left( \frac{z}{z_{\text{ref}}} \right) \right) b_\beta \right]^2 \right)^{\frac{1}{2}}$$

Table C.1: Sources of uncertainty in instrumentation.

Measurement	Uncertainty sources	Uncertainty
Pitch angle, $\theta$	string-pot	0.8° [90]
	repeatability	0.04° [90]
	calibration curve	0.5°
Camera image	–	–
Hub wind speed	anemometer	1% (similar to [72])
	calibration curve	0.5 m/s
Rotor speed, $\Omega$	sensor chip	0 rpm (assumed)
Yaw orientation, $\Psi_0$	sensor chip	1° (assumed)
	magnetic declination	< 0.1° [74]
NRG anemometer	sensor	< 0.5 m/s [92]
RMY anemometer, $U_{20}$	sensor	0.3 m/s [93]
RMY vane	sensor	3° [93]
	magnetic declination	< 0.1° [74]
Temperature, $T_0$	sensor	1°C [94]
Pressure, $p_0$	sensor	1.5 kPa [95]
Power, $P$	DAQ only	–



### C.2.2 Tip speed ratio

The tip speed ratio  $\lambda$  was calculated using Equation 2.6 and its uncertainty was therefore:

$$b_\lambda = \sqrt{\left[\left(\frac{R}{U_0}\right) b_\Omega\right]^2 + \left[\left(\frac{\Omega}{U_0}\right) b_R\right]^2 + \left[\left(\frac{\Omega R}{U_0^2}\right) b_{U_0}\right]^2}$$

### C.2.3 Air density

The air density  $\rho$  was calculated using Equation 3.2 and its uncertainty was therefore:

$$b_\rho = \sqrt{\left[\left(\frac{1}{R^* T_0}\right) b_{p_0}\right]^2 + \left[\left(\frac{p_0}{T_0 R^{*2}}\right) b_{R^*}\right]^2 + \left[\left(\frac{p_0}{T_0^2 R^*}\right) b_{T_0}\right]^2}$$

### C.2.4 Coefficient of power

The coefficient of power  $C_P$  was calculated using Equation 2.5. Its uncertainty was therefore:

$$b_{C_P} = \left( \left[ \left( \frac{8}{\pi \rho U_0^3 R^2} \right) b_P \right]^2 + \left[ \left( \frac{8P}{\pi U_0^3 R^2 \rho^2} \right) b_\rho \right]^2 + \left[ \left( \frac{24P}{\pi \rho R^2 U_0^4} \right) b_{U_0} \right]^2 + \dots \right. \\ \left. + \left[ \left( \frac{16P}{\pi \rho U_0^3 R^3} \right) b_R \right]^2 \right)^{\frac{1}{2}}$$

## C.3 Stall fraction

The stall fraction  $\zeta$  is different from the other parameters because its bias uncertainty may be more reliably estimated for each individual point. It is also different because the two parameters  $n$  and  $n_s$  in Equation 4.3 have some amount of correlated bias uncertainty. As mentioned in Chapter 4, some stalled tufts are not located because they were not located as tufts either. This may be due to, for example, radially-oriented tufts or merging tufts.

The bias uncertainty in the stall fraction therefore has a component which is correlated:

$$b_\zeta = \sqrt{\left(\frac{\partial\zeta}{\partial n}b_n\right)^2 + \left(\frac{\partial\zeta}{\partial n_s}b_{n_s}\right)^2 + 2\frac{\partial\zeta}{\partial n}\frac{\partial\zeta}{\partial n_s}b'_nb'_{n_s}}$$

$$b_\zeta = \sqrt{\left(\frac{\zeta}{n}b_n\right)^2 + \left(\frac{1}{n}b_{n_s}\right)^2 - 2\frac{\zeta}{n^2}b'_nb'_{n_s}}$$

where  $n$  and  $n_s$  are given in Equation 4.3 and the  $b'$  terms are the portion of the uncertainties which are correlated. In reality, however, only the first term was included. The reasoning was as follows:

1.  $b'_n = b'_{n_s}$  because they are directly correlated;
2. the correlated biases ( $b'$ ) are always less than the total biases  $b$ ; and
3.  $\zeta$  is less than 1; therefore
4. the second and third terms actually cancel one another on average (this was observed in the validated images summarised in Figure 4.14a).

Further,  $b_n$  could be estimated very closely for each point by subtracting 48 from the value of  $n$ . Yet the number of stalled tufts was not known for each image and the linear regression between  $n_s$  and  $b_{n_s}$  had a very large amount of scatter, simply introducing more uncertainty into the final estimation. The stall fraction bias error was therefore estimated using the following equation:

$$b_\zeta = \left| \frac{\zeta}{n}b_n \right|$$

# Appendix D

## Demonstration Video

This appendix is a video file showing a demonstration of each step of the digital tuft image processing algorithm for three minutes of tuft data. The file name of this video file is “tuft\_demo.mp4”.

*CAUTION: Note that the first time the video is viewed, it may appear nauseating because of the rapid blade movement.*

If you accessed this thesis from a source other than the University of Waterloo, you may not have access to this file. You may access it by searching for this thesis at <http://uwspace.uwaterloo.ca>.

### Description of attached video

A demonstration video (note that there is no audio) is included in this appendix to illustrate the actual application of the algorithm to three minutes of video (5384 frames displayed in real time at 30 Hz). Each video frame is divided into a four-by-four grid of sixteen smaller images. Fifteen images illustrate consecutive steps of the algorithm and the final one presents the summary statistics. Each of these sub-images is actually a full  $160 \times 240$  pixel view of the processed video.

Figure D.1 contains the first image of the video with detailed labels indicating what each sub-image represents. The actual image is shown for comparison in Figure D.2 so that the reader understands the equivalent labels which are shortened and rotated  $90^\circ$  in the actual video.

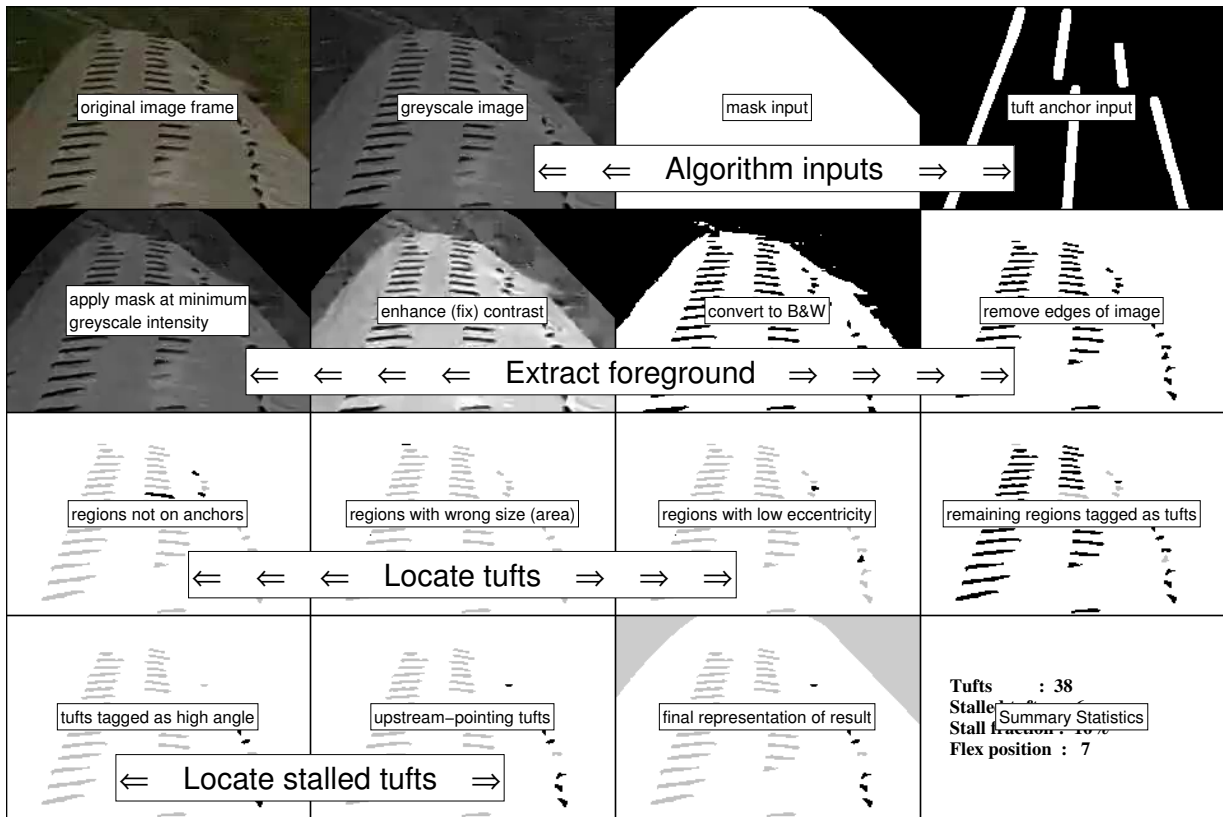


Figure D.1: First image from tuft demonstration video with algorithm steps labelled. Each step is mentioned in the main body of the thesis in Chapter 4.

This video may be used for many different reasons. The following list provides some suggestions for points to watch for in the video:

- watch at full speed to understand the overall “feeling” for the blade stall in real time (shown at 30 Hz);
- pause at any time to view each individual step of the algorithm and how they account for different input conditions;
- watch at full speed to see the effectiveness of the blade mask and anchor points and fully grasp how they shift incrementally as the blade flexes or vibrates;
- pause at any point to see how and why the algorithm misses tufts or stalled tufts;

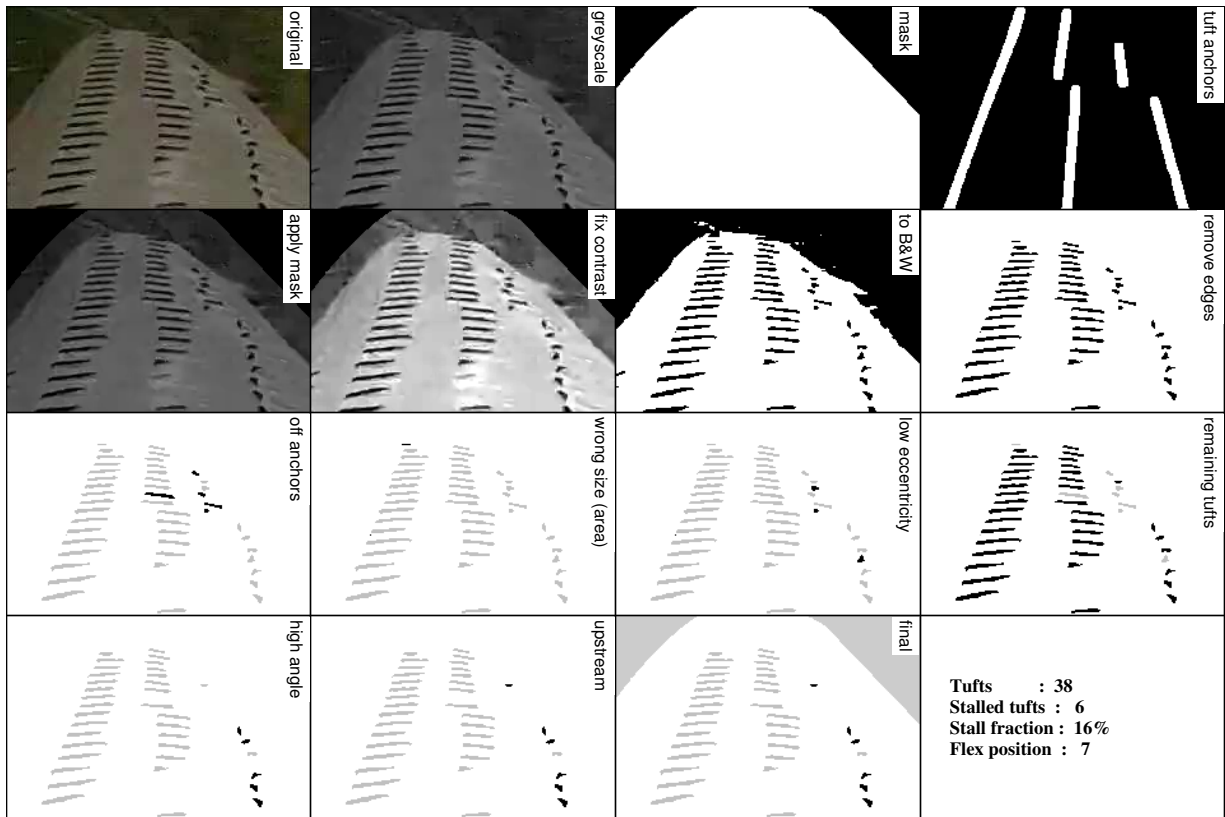


Figure D.2: First image frame from tuft demonstration video. Note that the labels are shortened and rotated compared with those in Figure D.1 so as to provide minimal interference with the video while still providing a clue as to the meaning of each sub-image.

- pause during a point when the camera faces the ground and see how well the background grass and trees are removed;
- watch the blade's behaviour (and the algorithm's reaction) as it flexes off-screen during a grid disconnection point at approximately 57s. This is a case when the wind turbine was disconnected from the grid during high winds and the blade pitched to full stall at 15°;

The author hopes that the inclusion of this video provides the reader with a much fuller understanding of the instantaneous and overall performance of the algorithm. Ideally it will also lead to insights on possible avenues for improvement.